

Maricopa HOME Consortium
Consolidated Annual Performance and Evaluation Report (CAPER) for Program Year 3

A summary and evaluation of how the Maricopa HOME Consortium used federal housing in FY2012-2013 to help carry out the goals and objectives identified in the Consolidated Plan for 2010-2014.

Available for Public Comment September 5, 2013 (15 day comment period)

Submitted on September 30, 2013 to:

U.S. Department of Housing and Urban Development
Community Planning & Development Representative
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Submitted by:

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Community Development Division
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The Maricopa HOME Consortium (the “Consortium”) is a legal entity created through an intergovernmental agreement to receive and distribute HOME funds from the U.S. Department of Housing and Urban Development (“HUD”) on behalf of all its members. The HOME Consortium service area for the HOME funds includes the Maricopa Urban County, and the cities of Avondale, Chandler, Glendale, Mesa¹, Peoria, Scottsdale, Surprise, Tempe, and the Town of Gilbert. The Urban County cities/towns include the unincorporated areas of Maricopa County, towns of Buckeye, Gila Bend, Guadalupe, Queen Creek, Wickenburg, Youngtown; and the cities of El Mirage, Goodyear, Litchfield Park², and Tolleson). Maricopa County is the lead agency for the HOME Consortium. The Maricopa Community Development Division (“HSD”), Human Services Department, administers the Consortium’s HOME funds by fair sharing the funds to its Consortium members. The Consortium members receive their pro rata share of HUD’s allocation HOME funds for FY2012-2013.

If you have any questions or concerns about this report, please contact:
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Copies of this report are available for review on the County website at:
www.myhsd.maricopa.gov

¹ The City of Mesa departed the Consortium as of FY2009-2010. Since the City of Mesa has expended federal funds during this reporting year, the City of Mesa is included in the sections that are applicable.

² Litchfield Park is a non-participating member.

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Third Program Year CAPER

The CPMP Consolidated Annual Performance and Evaluation Report includes Narrative Responses to CAPER questions that CDBG, HOME, HOPWA, and ESG grantees must respond to each year in order to be compliant with the Consolidated Planning Regulations. The Executive Summary narratives are optional.

The grantee must submit an updated Financial Summary Report (PR26).

GENERAL

EXECUTIVE SUMMARY

This Consolidated Annual Performance and Evaluation Report (“CAPER”) covering the period from July 1, 2012 to June 30, 2013, represents the third year of the five-year Maricopa HOME Consortium 2010-2014 Consolidated Plan (“Consolidated Plan”). The Third Year CAPER summarizes activities undertaken by the Maricopa HOME Consortium communities to meet strategic objectives in support of the Consortium’s affordable housing goals, identified in the Consolidated Plan and Annual Action Plan. Furthermore, this CAPER provides the summary of resources of Community Development Block Grant (“CDBG”), HOME Investment Partnerships Program (“HOME”) (Maricopa HOME Consortium earmark), and the Emergency Shelter Grant (“ESG”), distribution of funds, and provides an assessment of housing activities carried out by Consortium members during FY2012-2013 (“the program year”). It should be noted that the HOME Consortium members also allocate a portion of their CDBG entitlement funds to housing related activities which are report herein as reference, but refer to the individual member CAPERs for comprehensive results on CDBG funded activities.

Throughout this CAPER, each member of the Consortium provided a narrative which discusses specific details relative to their accomplishments. Maricopa County Human Service Department (MCHSD or HSD) as the Lead Agency collected information provided in the CAPER to allow the public to review a summary report on the Consortium’s accomplishments.

This is a summary of Maricopa HOME Consortium performance in meeting its housing development goals, strategies and objectives during the year 2012. This CAPER reports on housing activities accomplishment during FY2012-2013 for the HOME Consortium. Focusing on furthering the housing five year strategic objectives; the Maricopa HOME Consortium had successful results in pursuing these objectives.

In FY2012-2013 the completed number of units by activity for the HOME Consortium member communities to benefit Low Income and Moderate Income Households includes all sources HOME, CDBG, ADDI, other sources are as follows:

Housing rehabilitation: 179 units
Homebuyer assistance: 84clients/homebuyers
Acquisition and development for owner occupied housing: 14 units
Emergency home repair assistance: 301 units
Acquisition/rehabilitation rental housing: 7 units
Acquisition/development rental housing: 4 units
Administration of public housing and Housing Choice Vouchers: 1376 Vouchers
Application for addition assisted vouchers when they become available or through TBRA: 0

Total Federal Resources Available for Maricopa HOME Consortium

During the course of the FY2012-2013, Maricopa HOME Consortium entire service area received a cumulative total of \$13,679,798 of entitlement resources (HOME, CDBG and ESG). This CAPER only reports on the HOME Consortium members and their housing accomplishments that encompassed utilization of HOME funds specifically and other federal funds, as applicable, to address housing needs.

<u>Source</u>	<u>Funds Available</u>
HOME	\$3,014,848 – Consortium wide
	<u>\$1,121,725</u> – Consortium wide Reallocated Funds (Amendment #1)
Total	\$4,136,573

Source: 2012 HUD Allocation plus prior year reallocation of funds.

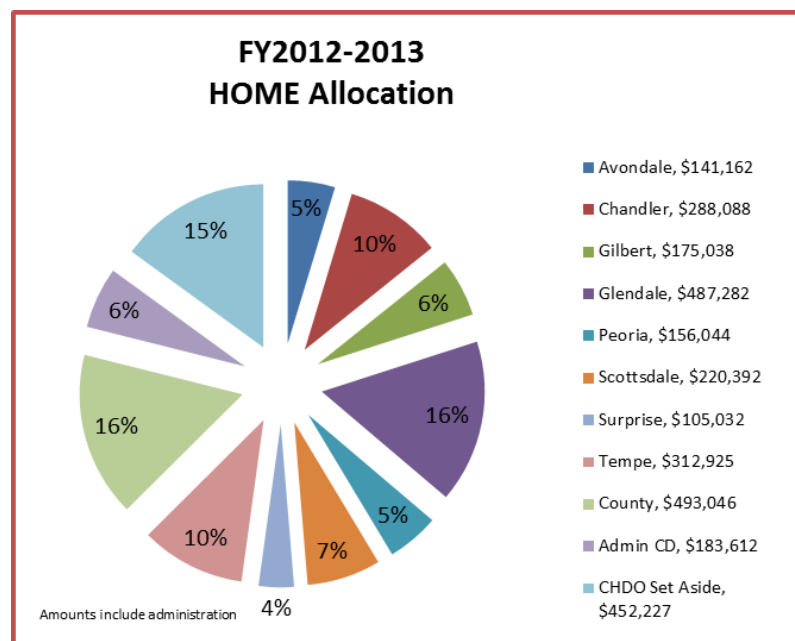
Consortium member's amounts for each City/Town refer to page 4.

HOME Consortium member receives CDBG entitlement funds but is reported in their own CAPER.

Distribution of Funds HOME Consortium Service Area

At the beginning of the program year, each Consortium member received a share of the \$3,014,848 HOME funds which is allocated to the HOME Consortium cities and towns. The distribution of the net HOME funds by Consortium members is represented in Figure 1. The Maricopa Urban County, as a HOME Consortium member, received a net total of \$676,657 for housing related activities for the Urban County cities/towns. Goodyear, Guadalupe and El Mirage are currently conducting housing activities in the Urban County. Housing activities for the HOME Consortium which includes the Maricopa Urban County (as MCHSD) cities are reported within this HOME Consortium CAPER.

Figure 1
The distribution of the net HOME funds by Consortium members is represented in Figure 1.



Total Expenditure of Funds HOME Consortium Service Area

During the program year, each Consortium member expended HOME/ADDI funds and their own CDBG entitlement funds for housing activities. The Maricopa County HOME Consortium expended the following:

HOME Consortium	Program Yr. Expenditures for Housing Activities
HOME Investment Partnership (HOME)	\$3,540,031
American Dream Down payment Initiative (ADDI)	\$43,576

Notes: Expenditures are based on Consortia members. The amount expended includes current and prior year funds. HOME expenditures are for housing activities which includes HOME administration expenditures totaling \$169,333.91.

Maricopa County HOME Consortium HOME/ADDI expenditures may be different (\$3,669,684) and generally caused by timing differences relative to when expenditures are recorded in city/town records vs. the County. Members report actual expenditures made during the fiscal year and also may include member cities' program income expended while the County's GL do not reflect program income since each member retains/expends program income themselves.

HOME Investment Partnership (HOME) and ADDI Expenditures

A total of \$3,540,031 of HOME funds was expended for only housing related expenses, (not including administrative expenses) during FY2012-2013 shown in Figure 2 below. Total administration expenses for the HOME Consortium communities: \$77,123 and Urban County: \$169,333.

Even though there was not an ADDI allocation this fiscal year, ADDI funds were expended from prior year allocation in the amount of \$43,576 (see Figure 3).

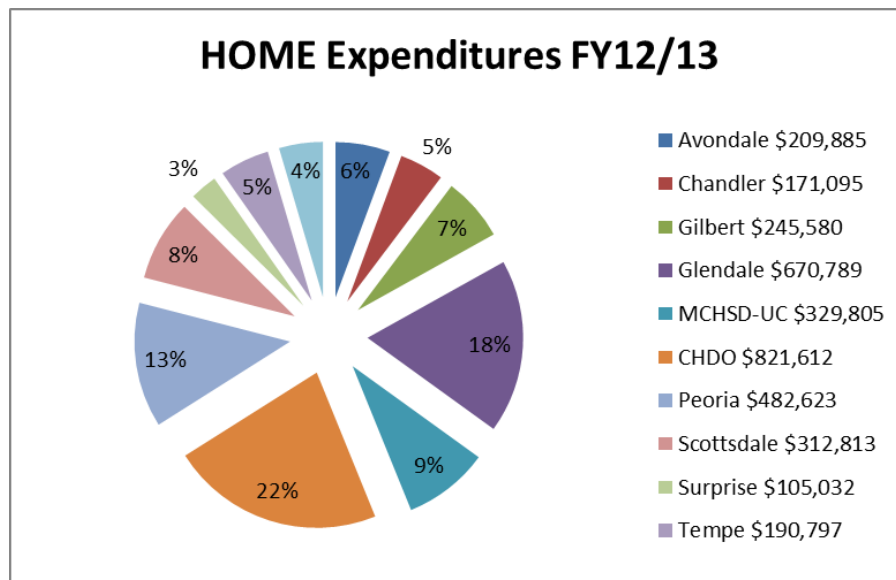


Figure 2 – HOME Expenditures by City

Source: City/Town expenditures reported by each Consortium member as of 9/30/2013. Expenditures are for housing activities, not including administration expenditures. Admin totals are as follows Avondale: \$0, Chandler \$18,005, Gilbert \$0, Glendale \$22,699, Peoria \$9,753, Scottsdale \$11,020, Surprise \$0, Tempe \$15,646 and Urban County HOME \$169,333.

Notes: Lead Agency HSDCD administrative assessment is 5% of the Consortium Member Gross Allocation for all Consortium members except for the County which is 10%. Maricopa County unaudited General Ledge reports \$3,669,684 in HOME (Consortium and Urban County) expenditures for housing activities and administration. This difference is noted for reporting purposes and is generally caused by timing differences relative to when expenditures are recorded in city/town records vs. the County.

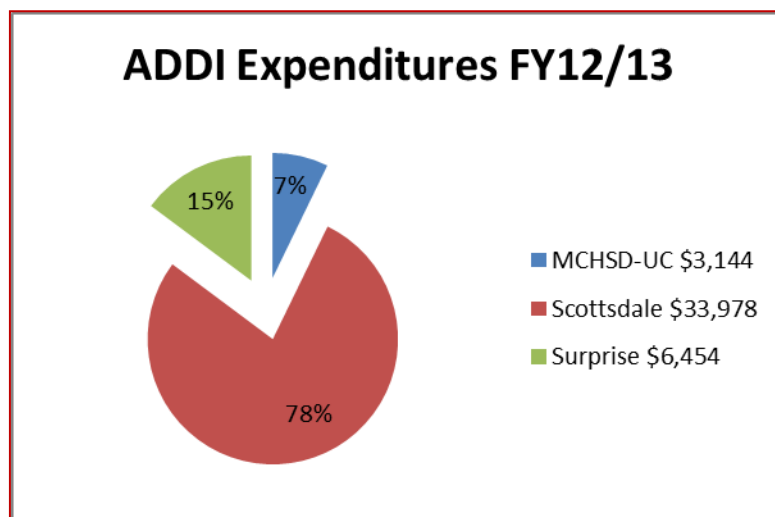


Figure 3 – ADDI Expenditures by City

Source: Maricopa County unaudited General Ledge reports \$43,576 in ADDI expenditures for housing activities.

Other Funds

In addition, the HOME Consortium used other funds in the amount of NSP1 \$11,203,254. including grant funds and program income (reported as of 2013) and NSP3 \$4,257,346 (as of 9/30/13) – all closed out. MCHSD was able to use \$700,000 in general funds for the emergency shelter CASS and utilization of Match for homeless-rapid rehousing.

The Consortium members did not set aside a portion of their CDBG entitlement allocation in FY12/13 for housing activities. Individual accomplishments for the HOME Consortium members using CDBG funds for housing related activities refer to the individual member CDBG CAPER.

Geographic Distribution of Federal Funds

Refer to Appendix A for a geographic distribution and location of investment including areas of low-income and minority concentration.

Summary of Accomplishments for the HOME Consortium

The CAPER identifies the programs and activities carried out by each member jurisdiction during the Program Year to meet underserved needs identified in the 2012-2013 Action Plan and 2010-2014 Five-Year Consolidated Plan.

During the course of the program year, the HOME Consortium members made progress in meeting the five –year strategic objectives. Reflective of the first, second, and third year of the 5-year plan, the members completed 79% of the five year goals overall to date. The following table on the next page, *Summary of Accomplishments* summarizes the total of all the members' expenditures and accomplishments for the program year as reported by the member cities/towns.

The *Expenditures and Accomplishments by Specific Objective* are annual expenditures and accomplishments by five-year local strategic objective for each of the member jurisdictions. Within each objective is a summary of the source of funds and the Consortium member jurisdiction. It also shows the cumulative progress towards meeting the five year goals.

NATIONAL OBJECTIVE: DECENT HOUSING										
Housing Accomplishments FY2012-2013 (MARICOPA HOME CONSORTIA)										
Strategic Objective #	Local Strategic Objective	Outcome	Goals to Address High Priority Needs	Activity	Five Year Goal Housing Units All Sources	HOME	CDBG	ADDI	All Other Sources	TOTAL
SO-1	Single Family Housing Rehabilitation	Availability/Acceptable	Increase the quality of owner-occupied housing	Housing rehabilitation assistance to low and moderate income households	715	19	160	0	0	179
						\$ 1,137,932	\$ 1,418,500	\$ -	\$ 15,943	\$ 2,572,375
SO-4	Single Family Housing Emergency Repair	Availability/Acceptable	Improve the habitability of owner occupied housing	Emergency home repair assistance to low and moderate income households	1250	1	295	0	5	301
						\$ -	\$ 1,053,614.22	\$ -	\$ 644,960.00	\$ 1,698,574
SO-2	Homebuyer Assistance	Affordability	Increase the availability of affordable owner housing	Down payment assistance to low and moderate income households	235	25	2	3	54	84
						\$ 760,185.43	\$ 34,304.32	\$ 43,576.08	\$ 653,756.00	\$ 1,491,822
SO-3	Acquisition of land and construction of new housing for owner occupants	Affordability	Increase the availability of affordable owner housing	Acquisition and development for owner-occupied housing	210	14	0	0	0	14
						\$ 842,782.98	\$ -	\$ -	\$ -	\$ 842,783
SO-5	Acquisition and rehabilitation of rental housing	Affordability	Increase the supply of affordable rental housing	Acquisition and rehabilitation assistance to house low and moderate income households	114	5	0	0	2	7
						\$ 735,969.02	\$ -	\$ -	\$ 245,960.00	\$ 981,929
SO-6	Acquisition of land and construction of new rental housing	Affordability	Increase the supply of affordable rental housing	Acquisition and development assistance to house low and moderate income households	50	0	4	0	0	4
						\$ -	\$ 527,241.00	\$ -	\$ -	\$ 527,241
SO-7	Preservation of existing public housing units and tenant based rental assistance	Affordability	Preserve existing number of units of public housing and Housing Choice Vouchers	Administration of public housing and Housing Choice Vouchers to house extremely low, low, and moderate income households	6562	14	281	0	1081	1376
						\$ 63,162.00	\$ 337,074.00	\$ -	\$ 9,500,000	\$ 9,900,236
SO-8	Expansion of assisted rental units in the private market place	Affordability	Increase the number of assisted rental units in the private rental market	Application for addition assisted vouchers when they become available or through tenant based rental assistance	100	0	0	0	0	0
						\$ -	\$ -	\$ -	\$ -	\$ -
# UNITS GRAND TOTAL						HOME	CDBG	ADDI	Other	Total
\$ GRAND TOTAL						3,540,031	3,370,733	43,576	11,060,619	18,014,960
						78	742	3	1142	1965

Maricopa HOME Consortium
Final Third Program Year CAPER

Local Strategic Objective	HOME FY12/13 Expenditures		CDBG FY12/13 Expenditures		ADDI Expenditures		Other Sources FY12/13 Expenditures		Current Year Total Expenditures (FY12/13)		Prior Years Total Expenditures (FY10/11 & FY11/12)		Cumulative Performance (FY10/11, FY11/12 & FY12/13)		Five Year Goal	% Complete
Member	Dollars	Units	Dollars	Units	Dollars	Units	Dollars	Units	Dollars	Units	Dollars	Units	Dollars	Units		%
SO-1																
Single Family Housing Rehabilitation																
Avondale	\$ 209,885	4	\$ -	0	\$ -	0	\$ -	0	\$ 209,885	4	\$ 445,390	21				
Chandler	\$ 107,933	2	\$ 349,816	71	\$ -	0	\$ -	0	\$ 457,749	73	\$ 797,460	18				
Gilbert	\$ -	0	\$ 86,634	17	\$ -	0	\$ -	0	\$ 86,634	17		0				
Glendale	\$ 240,829	3	\$ 534,377	59	\$ -	0	\$ -	0	\$ 775,206	62	\$ 911,933	112				
MCC	\$ 132,782	3	\$ -	0	\$ -	0	\$ 15,943	0	\$ 148,725	3	\$ 840,390	22				
CHDO	\$ 270,780	3	\$ -	0	\$ -	0	\$ -	0	\$ 270,780	3		0				
Mesa									\$ -	0		0				
Peoria	\$ 36,915	2	\$ -	0	\$ -	0	\$ -	0	\$ 36,915	2	\$ 362,689	5				
Scottsdale	\$ -	0	\$ 447,673	13	\$ -	0	\$ -	0	\$ 447,673	13	\$ 781,676	20				
Surprise	\$ 105,032	1	\$ -	0	\$ -	0	\$ -	0	\$ 105,032	1	\$ 33,741	0				
Tempe	\$ 33,776	1	\$ -	0	\$ -	0	\$ -	0.00	\$ 33,776	1	\$ 138,913	10				
Subtotal	\$ 1,137,932	19	\$ 1,418,499.54	160	\$ -	0	\$ 15,943	0	\$ 2,572,375	179	\$ 4,312,191	208	\$ 6,884,565	387	715	54.1%
SO-4																
Single Family Housing Emergency Repair																
Avondale	\$ -	0	\$ 84,190.00	13	\$ -	0	\$ -	0	\$ 84,190	13	\$ 103,561	11				
Chandler	\$ -	1	\$ -	0	\$ -	0	\$ 644,960	5	\$ 644,960	6	\$ 574,477	86				
Gilbert	\$ -	0	\$ 163,366.46	36	\$ -	0	\$ -	0	\$ 163,366	36	\$ 378,764	84				
Glendale	\$ -	0	\$ 335,253.00	150	\$ -	0	\$ -	0	\$ 335,253	150	\$ 616,186	310				
MCC	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
CHDO	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
Peoria	\$ -	0	\$ 150,346.76	35	\$ -	0	\$ -	0	\$ 150,347	35	\$ 331,526	73				
Scottsdale	\$ -	0	\$ 258,417.00	55	\$ -	0	\$ -	0	\$ 258,417	55	\$ 477,808	114				
Surprise	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ 295,579	33				
Tempe	\$ -	0	\$ 62,041.00	6	\$ -	0	\$ -	0	\$ 62,041	6	\$ 355,863	38				
Subtotal	\$ -	1	\$ 1,053,614.22	295	\$ -	0	\$ 644,960	5	\$ 1,698,574	301	\$ 3,133,764	749	\$ 4,832,338	1050	1,250	84.0%
SO-2																
Homebuyer Assistance																
Avondale	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ 98,023	7				
Chandler	\$ -	0	\$ -	0	\$ -	0	\$ 10,000	1	\$ 10,000	1	\$ 1,221,281	2				
Gilbert	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
Glendale	\$ 429,960	8	\$ -	0	\$ -	0	\$ -	0	\$ 429,960	8	\$ 379,172	29				
MCC	\$ 6,948	2	\$ -	0	\$ 3,144	1	\$ -	0	\$ 10,092	3	\$ 354,598	16				
CHDO	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ 110,890	3				
Peoria	\$ 35,000	7	\$ -	0	\$ -	0	\$ -	0	\$ 35,000	7	\$ 43,639	8				
Scottsdale	\$ 131,256	1	\$ -	0	\$ 33,978	2	\$ -	0	\$ 165,234	3	\$ 396,887	6				
Surprise	\$ -	0	\$ -	0	\$ 6,454	0	\$ 643,756	53	\$ 650,210	53	\$ 309,987	30				
Tempe	\$ 157,021	7	\$ 34,304.32	2	\$ -	0	\$ -	0	\$ 191,326	9	\$ 578,182	19				
Subtotal	\$ 760,185	25	\$ 34,304.32	2	\$ 43,576	3	\$ 653,756	54	\$ 1,491,822	84	\$ 3,492,659	120	\$ 4,984,481	204	235	86.8%

Local Strategic Objective	HOME FY12/13 Expenditures		CDBG FY12/13 Expenditures		ADDI Expenditures		Other Sources FY12/13 Expenditures		Current Year Total Expenditures (FY12/13)		Prior Years Total Expenditures (FY10/11 & FY11/12)		Cumulative Performance (FY10/11, FY11/12 & FY12/13)		Five Year Goal	% Complete d (Five Year Goal)
Member	Dollars	Units	Dollars	Units	Dollars	Units	Dollars	Units	Dollars	Units	Dollars	Units	Dollars	Units		%
SO-3																
Acquisition of land and construction of new housing for owner occupants																
Avondale	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
Chandler	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
Gilbert	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
Glendale	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ 286,395	12				
MCC	\$ 190,075	5	\$ -	0	\$ -	0	\$ -	0	\$ 190,075	5	\$ 257,237	6				
CHDO	\$ 242,000	4	\$ -	0	\$ -	0	\$ -	0	\$ 242,000	4		0				
Mesa									\$ -	0		0				
Peoria	\$ 410,708	5	\$ -	0	\$ -	0	\$ -	0	\$ 410,708	5	\$ 12,986	6				
Scottsdale	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
Surprise	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ 30,623	1				
Tempe	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ 691,995	0				
Subtotal	\$ 842,783	14	\$ -	0	\$ -	0	\$ -	0	\$ 842,783	14	\$ 1,279,236	25	\$ 2,122,019	39	210	18.6%
SO-5																
Acquisition and rehabilitation of rental housing																
Avondale	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
Chandler	\$ -	0	\$ -	0	\$ -	0	\$ 245,960	2	\$ 245,960	2		0				
Gilbert	\$ 245,580	2	\$ -	0	\$ -	0	\$ -	0	\$ 245,580	2	\$ 740,253	9				
Glendale	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ 295,598	2				
MCC	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
CHDO	\$ 308,832	2	\$ -	0	\$ -	0	\$ -	0	\$ 308,832	2	\$ 283,707	2				
Mesa									\$ -	0		0				
Peoria	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
Scottsdale	\$ 181,557	1	\$ -	0	\$ -	0	\$ -	0	\$ 181,557	1	\$ 92,032	1				
Surprise	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
Tempe	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
Subtotal	\$ 735,969	5	\$ -	0	\$ -	0	\$ 245,960	2	\$ 981,929	7	\$ 1,411,590	14	\$ 2,393,519	21	114	18.4%
SO-6																
Acquisition of land and construction of new rental housing																
Avondale	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
Chandler	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
Gilbert	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
Glendale	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
MCC	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
CHDO	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
Peoria	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ 86,677	0				
Scottsdale	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
Surprise	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
Tempe	\$ -	0	\$ 527,241.00	4	\$ -	0	\$ -	0	\$ 527,241	4		0				
Subtotal	\$ -	0	\$ 527,241.00	4	\$ -	0	\$ -	0	\$ 527,241	4	\$ 86,677	0	\$ 613,918	4	50	8.0%

Local Strategic Objective	HOME FY12/13		CDBG FY12/13		ADDI		Other Sources FY12/13		Current Year Total (FY12/13)		Prior Years (FY10/11 & FY11/12)		Cumulative Performance (FY10/11, FY11/12 & FY12/13)		Five Year Goal	% Completed (Five Year Goal)
Member	Dollars	Units	Dollars	Units	Dollars	Units	Dollars	Units	Dollars	Units	Dollars	Units	Dollars	Units		%
SO-7																
Preservation of existing public housing units and tenant based rental assistance																
Avondale	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0						
Chandler	\$ 63,162	14	\$ 133,239.00	126	\$ -	0	\$ -	0	\$ 196,401	140						
Gilbert	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0						
Glendale	\$ -	0	\$ 203,835.00	155	\$ -	0	\$ -	0	\$ 203,835	155	\$ 331,309	306				
MCC	\$ -	0	\$ -	0	\$ -	0	\$ -	0.00	\$ -	0	\$ 26,142,924	3124				
CHDO	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ 28,534	0				
Peoria	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ 393,000	0				
Scottsdale	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ 5,518,254	718				
Surprise	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
Tempe	\$ -	0	\$ -	0	\$ -	0	\$ 9,500,000	1081	\$ 9,500,000	1081		0				
Subtotal	\$ 63,162	14	\$ 337,074	281	\$ -	0	\$ 9,500,000	1,081	\$ 9,900,236	1,376	\$32,414,020	4,148	\$42,314,256	5,524	6,562	84.2%
SO-8																
Expansion of assisted rental units in the private market place																
Avondale	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
Chandler	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
Gilbert	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
Glendale	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
MCC	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
CHDO	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
Peoria	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
Scottsdale	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
Surprise	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
Tempe	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0		0				
Subtotal	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	100	0.0%
TOTAL	\$ 3,540,031	78	\$ 3,370,733	742	\$43,576	3	\$ 11,060,619	1,142	\$ 18,014,960	1,965	\$46,130,137	\$5,264	\$64,145,097	7,229	9,136	79.1%
Notes: Does not include administration expenditures of \$169,333. MCC-includes the Urban County (Goodyear \$60,646, El Mirage -\$6,948, Guadalupe \$269,159, NHS, \$6,648) County wide programs administer by MCHSD) CHDO- Arm Save the Family (\$308,832), Guadalupe CDC (\$242,000), Newtown-Scottsdale (\$270,780)																

Major Initiatives Undertaken During Program Year

The following table is an overview provided by each participating member of the Consortium which describes major initiatives (if any) that was undertaken during the program year.

Avondale	The City of Avondale expended \$217,885 in HOME funds during the program year in an effort to continue to preserve the existing housing stock. Four owner-occupied homes underwent extensive rehabilitation resulting in a more energy efficient and sustainable home while removing all health, safety and code issues.
Chandler	<p>During FY 2012-13 the City continued its commitment to community outreach and improving neighborhoods. Three Mayor's Listening Tour meetings were attended by 125 Chandler residents resulting in 48 completed citizen service requests. An additional 81 residents attended the Mayor's Listening Tour 2.0 HOA legislative update. Two Traditional Neighborhood Academies graduated 24 residents and two Homeowner Association Academies graduated 62 graduates. In total, 136 residents participated in the Academies.</p> <p>A heightened focus for FY 2012-13 included services and programs for Chandler's street population through the provision of CDBG funded case management services. The City's introduction of the Tenant Based Rental Assistance (TBRA) Program successfully assisted in the housing of 11 homeless individuals and 3 families. A pivotal tandem program, the Interfaith Homeless Emergency Lodging Program (I-Help) was initiated through the efforts of For Our City-Chandler, who continues to play a vital role in harnessing the resources of the nonprofit faith and civic sectors.</p>
Gilbert	In 2012, Gilbert expended \$245,580.02 in HOME funds to increase the permanent affordable rental housing stock in Gilbert by partnering with ARM of Save the Family which purchased, rehabilitated and rented two new affordable rental housing units.
Peoria	<p>In 2012, Habitat for Humanity Central Arizona continues its foreclosure purchase, rehab and resell program in a locally designated target area which coincides with the City's NSP3 target area. This program focuses its efforts in the Varney, Old Town and Sun Town neighborhoods, all of which are local target areas for the City. Habitat for Humanity has a strict and successful program of requiring "sweat equity" in homes by participants.</p> <p>As a result, the City has put great effort into combining funding from different programs to create larger projects. This includes combining HOME and CDBG funding whenever it is advantageous to the City and the community. Also, recognizing the limited funds provided for many activities, the City has utilized other grant awards to provide assistance to activities that would otherwise be funded by HUD. One example is the use of Neighborhood Stabilization Program 3 funding to purchase, rehabilitate and resell foreclosed properties in a local target area.</p>
Surprise	Continue to provide emergency housing.
Scottsdale	The 2012/2013 CAPER constitutes the reporting period from July 1, 2012, to June 30, 2013, of the Five-Year Consolidated Planning period. The City of Scottsdale received \$942,333 in Community Development Block Grant (CDBG) funds for the 2012/2013 Program Year and had reprogrammed funds from previous years of \$760,551. A total of \$1,702,884 in CDBG funds was available during the 2012/13 Program Year. Program income in the amount of \$64,873 was received from the re-payment of the Housing Rehabilitation Loans and rent received from Ville de Marie Academy, a facility previously purchased with CDBG funds. The City also received \$220,392 in HOME funds and had re-programmed funds in the amount of \$529,362, for a total of \$749,754. HOME funds were awarded for homeownership opportunities through a community land trust program and for transitional rental housing.
County (HSD)	The Maricopa HSD, Community Development Division used HOME funds for two housing activities: Homebuyer assistance and owner-occupied housing rehabilitation.

	<p>These two activities are managed by the County for benefit for residents in the Urban County areas.</p> <p>HSD continues to be the lead agency for HOME Consortium. In November 2012, an amendment was approved by the Board of Supervisors to reallocate prior year HOME funds: \$241,552 to City of Chandler for TBRA and acquisition/rehab/resale for 3 homebuyers and \$146,291 to the City of Peoria for new construction for up to 4 homes. \$264,000 of recaptured funds from the City of Mesa to City of Avondale for owner-occupied housing rehab and \$264,000 from the City of Mesa to City of Glendale for owner-occupied housing rehab.</p> <p>In addition, there were four CHDOs that received HOME funds through the HOME Consortium which included ARM Save the Family (Tempe), Guadalupe CDC, Newtown-Tempe and Newtown-Scottsdale. A reallocation of approximately \$1,090,635 of prior year HOME funds for CHDOs.</p> <ul style="list-style-type: none">• Newtown- Chandler- \$340,000 (acq/rehab/resale) for 4 households at or below 80% AMI• Guadalupe CDC- \$200,000 (acq/new construction) for 1 household at or below 60% AMI and 3 households at or below 80% AMI• Arm Save the Family-Chandler- \$422,245 (acq/rehab/for rental) 3 households at or below 60% AMI• Newtown-Tempe- \$98,408 (acq/rehab for resale) 1 household at or below 60% AMI <p>A multi-disciplinary team, including the Community Development Assistant Director of HSD, traveled to Chicago to participate with 10 other cities in a process to quantify the number of homeless in each community, create an inventory of all housing resources and supportive services, and devise a plan for moving a record number of homeless people into permanent housing in the 100 days following the boot camp, with other, longer-term goals established after.</p>
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A public notice announcing the availability of the draft Consolidated Annual Performance and Evaluation Report (CAPER) was published in the East Valley Tribune and the West Valley View on September 6, 2013 and was also available of the Maricopa County website at www.hsd.maricopa.gov/cd that notified the public and requested public comment from citizens. This report was made available for public review for a 15-day public comment period from September 5, 2013 through September 23, 2012. There were no public comments received during the public comment period.

In addition, the 2010-2014 Consolidated Plan, Third Year Annual Action Plan FY12/13 and Third Year Consolidated Annual Performance and Evaluation Report (CAPER) FY12/13 were also available on the Maricopa County website at: www.hsd.maricopa.gov/cd.

GENERAL QUESTIONS

1. Assessment of the one-year goals and objectives:

- a. Describe the accomplishments in attaining the goals and objectives for the reporting period.
- b. Provide a breakdown of the CPD formula grant funds spent on grant activities for each goal and objective.
- c. If applicable, explain why progress was not made towards meeting the goals and objectives.

Assessment: Goals & Objectives

Maricopa HOME Consortium key strategic objectives of the HOME Consortium Consolidated Plan for Program Years 2010-2014 are as follows:

1. Increase the quality of owner-occupied housing through housing rehabilitation/replacement assistance for low and moderate-income households;
2. Increase the supply of affordable owner-occupied housing by providing down payment assistance and housing counseling to low and moderate income households;
3. Increase the supply of affordable owner-occupied housing by providing land acquisition and development assistance;
4. Preserve habitability of owner-occupied housing through assistance with emergency repairs and accommodations for persons with disabilities;
5. Increase the supply of rental housing by providing acquisition and rehabilitation assistance;
6. Increase the supply of rental housing by providing assistance for land acquisition and development of units;
7. Preserve the supply of quality rental units in the public and private market through continuation of public housing and Housing Choice Voucher assistance;
8. Increase opportunities for people to find quality affordable rental housing in the private marketplace through tenant based rental assistance in addition to Housing Choice Vouchers; and
9. Through participation in the MAG Continuum of Care Homeless Committee:
 - a. Contribute to completion of the Human Services Campus,
 - b. Contribute to the Human Services Campus facility for the mentally ill,
 - c. Support the implementation of the Homeless Management Information System (HMIS),
 - d. Continue homeless prevention services through administration of the ESG in Maricopa County, (Mesa not a Consortium member) and Glendale,
 - e. Advocate for preservation and addition of Housing Choice Vouchers for agencies and communities,
 - f. Increase performance and accountability through evaluation.

Assessment of Progress Towards Meeting Five-Year Goals and One Year Annual Goals and Objectives by Consortium Members

The Expenditures and Accomplishments by Specific Objective (refer to Table 5 above) demonstrates a snapshot of annual expenditures and accomplishments by five-year local strategic objective for each of the member jurisdictions. The impact of housing activities carried out by the HOME Consortium members, is described below which assembles their accomplishments in meeting key strategic objectives.

HOME Consortium Decent Housing National Objective Annual Accomplishments

Strategic Objective: SO-1

Outcome: Availability/Accessibility (DH-1)

Local Strategic Objective: Single Family Housing Rehabilitation

Goals to Address High Priority Needs: *Increase the quality of owner-occupied housing*

Activity: *Housing rehabilitation assistance to low and moderate income households*

Source of Funds: HOME/CDBG/Other Sources

Five Year Goal: 715 ownership units

Year Three Expected Number: 143 units average

Year Three Actual Number: 179 units

Year Three Actual Amount Spent: \$2,572,375

Assessment: The Consortium is moving steadily and has completed 179 units during the third program year. Over all including years one, two and three the Consortium has accomplished approximately fifty-four percent (54%) of the five year goal for this activity. HOME Consortium members achieved increasing the quality of owner housing for low and moderate income households by conducting rehabilitation of single family homes with the completion of units in Avondale, Chandler, Glendale, Peoria, Surprise, Tempe and in the Urban County, and CHDO activities.

Strategic Objective: SO-2

Outcome: Affordability (DH-2)

Local Strategic Objective: Homebuyer Assistance

Goals to Address High Priority Needs: *Increase the availability of affordable owner housing*

Activity: *Downpayment assistance to low and moderate income households.*

Sources: HOME, CDBG, ADDI, Other

Five Year Goal: 235 units

Year Three Expected Number: 47 clients/homebuyers average

Year Three Actual Number: 84 clients/homebuyers

Year Three Actual Amount Spent: \$1,491,822

Assessment: In the third year, the Consortium members of Glendale, Peoria, Urban County (El Mirage and Urban County wide), Scottsdale, and Tempe assisted 84 households by providing downpayment assistance to low and moderate income households to purchase homes. The Consortium has completed 86% toward the five year goals. This housing activity for the HOME Consortium created the greatest amount in HOME expenditures in comparison of all other housing activities under the strategic objectives for HOME funds.

Strategic Objective: SO-3

Outcome: Affordability

Local Strategic Objective: Acquisition of land and construction of new housing owner occupants

Goals to Address High Priority Needs: *Increase the availability of affordable owner housing*

Activity: *Acquisition and development for owner-occupied housing.*

Sources: CDBG, HOME, ADDI

Five Year Goal: 210 new ownership units

Year Three Expected Number: 42 units average

Year Three Actual Number: 14 units

Year Three Actual Amount Spent: \$842,783

Assessment: The City of Peoria and CHDO activity completed acquisition and construction for new housing units. The Town of Guadalupe (for the Urban County) expended HOME funds to construct 9 homes and assisted 9 household. The City of Peoria built 5 new homes for low income homeowners. Currently, the County staff is in process of closing out this project and the final accomplishments will be counted for CAPER Year three. The Consortium has completed a total of only 16% toward the five year goals for all years.

Strategic Objective: SO-4

Outcome: Availability/Accessibility

Local Strategic Objective: Single Family Housing Emergency Repair

Goals to Address High Priority Needs: *Improve the habitability of owner occupied housing*

Activity: *Emergency home repair assistance to low and moderate income households*

Source: HOME/CDBG

Five Year Goal: 1,250 households

Year Three Expected: 250

Year Three Actual: 301

Actual Amount Spent: \$1,698,574

Assessment: The Consortium has reached eighty-four percent (84%) of the total towards the five year goal (years one, two and three). This housing activity for the HOME Consortium made the greatest progress in comparison of all other housing activities under the strategic objectives. This program still is in demand and this program allowed for the homeowners to receive needed repairs. However, the Consortium jurisdictions expended CDBG funds for this activity and assisted low and moderate homeowners in Avondale, Gilbert, Glendale, Peoria, Scottsdale, Surprise and Tempe.

Strategic Objective: SO-5

Outcome: Affordability

Local Strategic Objective: Acquisition and Rehabilitation of Rental Housing

Goals to Address High Priority: *Increase the supply of affordable rental housing*

Activity: *Acquisition and rehabilitation assistance to house low and moderate income households.*

Sources: HOME, CDBG, LIHTC, HTF, Other

Five Year Goal: 114 rental units

Year Three Expected: 22 units average

Year Three Actual: 7

Year Three Actual Amount Spent: \$981,929

Assessment: The Town of Gilbert, Scottsdale and CHDO non-profit are the only Consortium members that expended HOME funds for the acquisition and rehabilitation of rental of single family homes. The Consortium has reached 33% of the five year goal toward meeting the strategic objective.

Strategic Objective: SO-6

Outcome: Affordability

Local Strategic Objective: Acquisition of Land and Construction of New Rental Housing

Goals to Address High Priority: *Increase the supply of affordable rental housing*

Activity: *Acquisition and development assistance to house low and moderate income households.*

Sources: CDBG, HOME, LIHTC, HTF, Other

Five Year Goal: 50 new rental units

Year Three Expected: 11 units average

Year Three Actual: 4

Actual Amount Spent: \$527,241

Assessment: City of Tempe utilized CDBG funds for the new construction of rental housing. The project is not yet complete. There was no activity during FY12/13 for this activity to provide new rental housing. In regards to other funding sources available for this activity but not reported on the Strategic Objective table, the low income housing tax credit (LIHTC) program which is available through the Arizona Department of Housing. There were

eleven (11) Low Income Housing Tax Credit (LIHTC) projects that received a reservation of tax credits. Only one was in the Consortium service area: Tempe. Within three years these LIHTC projects will provide available low income units in the service area. There was no progress in terms of units completed for this activity.

Strategic Objective: SO-7

Outcome: Affordability

Local Strategic Objective: Preservation of Existing Public Housing Units and Tenant Based Rental Assistance

Goals to Address High Priority: *Preserve existing number of units of public housing and Housing Choice Vouchers.*

Activity: *Administration of public housing and Housing Choice Vouchers to house extremely low, low and moderate-income households.*

Sources: Section 8, HOME, CDBG, Other

Five Year Goal: 6,562 households

Year Three Expected: 1,395

Year Three Actual Number: 1,376

Actual Amount Spent: \$9.9M

Assessment: The Housing Authority of Maricopa County (HAMC) is not included in the total amount (will be in final version) HAMC provided 1,376 in Section 8 vouchers. The City of Glendale also provided 155 vouchers, City of Chandler provided 140 vouchers for their residents. HAMC identified program concerns and issues within its HCV Section 8 Program, a turnaround plan was created and execution kicked off. The Consortium exceeded the annual expected number and is currently on track to meet and/or exceed the five year strategic objective (completed 84% of the five year goal).

Strategic Objective: SO-8

Outcome: Affordability

Local Strategic Objective: Expansion of Assisted Rental Units in the Private Marketplace

Goals to Address Priority Needs: *Increase the number of assisted rental units in the private market place*

Activity: *Applications for additional assisted vouchers when they become available or through tenant based rental assistance.*

Sources: Section 8, HOME, CDBG, Other

Five Year Goal: 100

Year Three Expected: 1

Year Three Actual Number: 0

Actual Amount Spent: \$0

Assessment: There was no progress for this strategic objective. The Consortium members intend to make strides to expand assisted rental units in the private market place and will continually assess the progress for the remaining three years.

Overall the HOME Consortia completed 78.3% of the accumulative Five Year Goal for all housing activities described in the Consolidated Plan FY2010-FY2014.

2. Describe the manner in which the recipient would change its program as a result of its experiences.

Program Changes

The chart below describes each member entities' response of any program changes that they would make as a result of its experiences.

Avondale	The City of Avondale evaluates its programs on an on-going basis to identify strategies that would improve the quality and efficiency of the programs offered. While adjustments have been made to the administrative processes (updated marketing materials, updated application processes), the City has not identified any necessary changes and all current CPD
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	grant funded programs have proven to be progressing and successful.
Gilbert	The Town of Gilbert continues to operate as a single position to administer both CDBG and HOME funds. During FY 12/13, staff continued to educate Town council and the community about the benefits and necessity of affordable housing and the parameters of HOME funding. Staff continues to receive a large volume of inquiries from the community regarding affordable housing options within the town and the lack of affordable units available to meet the demands.
Peoria	Foreclosure and neighborhood stabilization is at the forefront of issues for our City as well as most other Valley cities. Both issues are tied to Community Development. The City is directing more efforts to these areas and was awarded Neighborhood Stabilization Program 3 funding from HUD which will be used specifically in the Sun Town neighborhood.
Scottsdale	In past years, the City of Scottsdale reserved \$100,000 of General Funds annually for furthering affordable housing opportunities. However, due to the declining economic condition and budgetary constraints over the last several years, the City of Scottsdale's General Fund has been unable to allocate additional resources to affordable housing. Leveraging additional resources with the City's HOME funding allocation would increase the number of affordable units preserved and/or added in Scottsdale.
Surprise	Continue education awareness.
County (HSD)	HSD continues to attend HOME Final Rule trainings to keep abreast on the new rule and proposed regulations to Fair Housing. This year HSD decided to directly administer housing activities for the Urban County. This new change will allow for direct funding for homebuyers and homeowners in the Urban County communities instead of through the local governments administering the program.

3. Affirmatively Furthering Fair Housing:

- a. Provide a summary of impediments to fair housing choice.
- b. Identify actions taken to overcome effects of impediments identified.

Fair Housing

Each member of the Consortium is also an entitlement community for the CDBG program and is independently responsible for the preparation of an Analysis of Impediments to Fair Housing Choice and a Fair Housing Plan. However, this section does provide a summary of the actions taken by Consortium members to further fair housing and overcome effects of impediments identified which are different for each jurisdiction.

The Maricopa Urban County, as a member of the Consortium, is addressing impediments as described in the most recent approved Analysis of Impediments to Fair Housing Choice ("AI") FY 2011-2015 (dated 7/15/11). Maricopa County through activities that are funded by HOME, CDBG and ESG and other federal sources, affirmatively further fair housing in a manner that reaches across cultures in the ethnically diverse County.

Maricopa County as the Lead Agency collected information relative to the impediments and housing beneficiaries by protected class for all housing activities funded by CDBG or HOME/ADDI and actions that were taken by the members to eliminate or mitigate barriers to fair housing choice.

Below is a Summary of Impediments of Fair Housing Choice for each Consortium member.

Avondale	Illegal housing discrimination. The public is not sufficiently aware of fair housing rights and resources.
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	<p>More effective AFFH strategies are needed.</p> <p>Increase collaboration among city departments regarding FH strategies and goals.</p> <p>Decrease the disparities in home mortgage lending.</p> <p>Prevent NIMBYism.</p> <p>Formalize monitoring, evaluation and data collection of FH Activities.</p>
Chandler	<p>The City of Chandler is committed to fair housing for all and increasing public awareness of fair housing laws and resources. As part of Chandler's five year planning process, the City created a new Analysis of Impediments (AI) to Fair Housing Choice in 2010. This year the City partnered with Community Legal Services, Inc. to educate, counsel and provide legal representation for residents facing fair housing issues.</p>
Gilbert	<p>The following impediments were identified in Gilbert's 2010 Analysis of Impediments to Fair Housing Choice:</p> <ul style="list-style-type: none"> • The number of fair housing complaints in Gilbert is low compared to surrounding cities which may indicate a lack of knowledge and understanding of how to file complaints. • Improve foreclosure prevention and predatory lending • Need to increase disability access • Need to improve public policies and public support for fair housing
Gilbert	<p>The following impediments were identified in Gilbert's 2010 Analysis of Impediments to Fair Housing Choice:</p> <ul style="list-style-type: none"> • The number of fair housing complaints in Gilbert is low compared to surrounding cities which may indicate a lack of knowledge and understanding of how to file complaints. • Improve foreclosure prevention and predatory lending • Need to increase disability access • Need to improve public policies and public support for fair housing
Peoria	<p>During the plan year, the City contracted with a well known and highly regarded independent consultant to provide a new Analysis of Impediments to Fair Housing Choice. The research, surveying and interviews conducted for the AI did not identify any fair housing impediments within the City of Peoria. Areas for improvement included utilizing additional resources for outreach, improving data collection and analysis and performing an ADA analysis for housing.</p>
Scottsdale	<p>Fair housing knowledge, distribution of fair housing information and differential treatment of a person with disabilities were some of the highlights of Scottsdale's impediments to fair housing choice indicated by the Analysis of Impediments to Fair Housing (AI).</p>
Surprise	<p>Lack of Fair Housing Awareness; and Limited Role of Fair Housing Officer. Limited Public Transportation limits housing choices. Accessible Housing Needs exist.</p>
County (HSD)	<p>Maricopa County continues to educate and provide fair housing information during onsite monitoring reviews with properties and peer reviews, through continuing education classes, and membership Arizona Fair Housing Partnership. Maricopa County has made significant progress to address the impediments through conducting targeted activities and/or strategies. Refer to the Fair Housing Matrix in Appendix C for completion dates and the specific activities that have and will be conducted. Maricopa County has certified to affirmatively further fair housing, take appropriate actions overcome the effects of any impediments identified through analysis and maintain records.</p>

Actions taken to eliminate or mitigate barriers to fair housing choice

This section discusses the actions taken by individual member jurisdictions to eliminate or mitigate barriers to fair housing choice.

Avondale	<p>Maintained a contact log – for FY 2012/13; no call or inquiries were received</p> <p>Distributed fair housing literature</p> <p>Facilitated fair housing workshops open to the public and city employees; provided AZDRE credits to housing professionals in attendance</p> <p>Carried out and monitored fair housing activities, affirmative marketing strategies, worked with existing commission on fair housing planning and strategies, reviewed zoning code, encouraged affordable housing in non-minority concentration areas</p> <p>Increased collaboration/awareness of FH goals and strategies with other city departments</p> <p>Provided information to encourage housing developers to include AFFH strategies</p> <p>Published a Fair Housing display ad in the West Valley View</p>
Chandler	<p>Maintained information on the City website promoting Fair Housing;</p> <p>Provided fair housing information through the City's Neighborhood Program Office, and the City's Community Development and Public Housing/Section 8 web pages for tenants, homebuyers and landlords;</p> <p>Provided fair housing information in English, Spanish and other languages on the Public Housing / Section 8 website;</p> <p>Provided space at City offices for HUD Certified Counselors to assist residents with becoming a homebuyer and with foreclosure prevention issues;</p> <p>Provided customers who may have been discriminated against with referrals to the Attorney General's Office through Chandler's Fair Housing Hotline. Staff assisted 3 customers who requested additional information;</p> <p>Included copies of "Fair Housing, It's Your Right", "Ten Most Common Mistakes" and a City fair housing complaint form in Section 8 briefing packets; and</p> <p>Referred individuals with fair housing, landlord-tenant, and predatory lending concerns to Community Legal Services, resulting in 9 cases.</p>
Gilbert	<p>The Town of Gilbert increased outreach and communication efforts to residents by providing information to renters about their rights and to landlords about their responsibilities under the Fair Housing Act. Information on common mistakes and how to file a complaint were provided through various outreach efforts including written publications, website pages, local television broadcasts, Town information guides and rolling information screens in Town facilities. While there is additional work to be completed, the Town reached its goal of completing sixty percent (60%) of its comprehensive plan.</p>
Glendale	<p>Glendale provided Fair Housing education and counseling thru Community Legal Services.</p>
Peoria	<p>The following strategies were utilized during the plan year to address Fair Housing concerns:</p> <p>Began a process of regular public advertisement that the City supports, and is a resource for information about, Fair Housing and Equal Opportunity (FHEO).</p> <p>Ensured FHEO requirements were reviewed at subrecipient monitorings.</p> <p>Staff participated in events sponsored by the Arizona Fair Housing Partnership.</p> <p>Staff participated in FHEO training provided by HUD and/or its technical advisors.</p> <p>Provided fair housing training to landlords and residents through the Public Housing Authority. Planning and Community Development staff as well as Building Safety staff reviewed local ordinances for compliance with the Fair Housing Act and ADA.</p> <p>The City displayed fair housing posters in public buildings.</p> <p>Included the fair housing logo on local brochures and marketing information.</p> <p>The City adopted a proclamation declaring April to be observed as Fair Housing Month.</p> <p>The City maintained a fair housing web page with a direct link to the HUD Fair Housing Website.</p> <p>Staff is a member of Southwest Fair Housing Council.</p> <p>Staff monitors contracts for compliance with fair housing and affirmative marketing requirements.</p>

	<p>In addition, the City funded the following programs:</p> <p>Community Legal Services provided citizens with assistance with legal issues through the Removing Barriers to Justice Program.</p>
Scottsdale	<p>The AI and a Fair Housing Plan documents were completed outlining comprehensive goals set to eliminate housing discrimination in Scottsdale's jurisdiction. These documents are reviewed for progress towards the goals that have been established. Updated results will be published in the 2016 Analysis of Impediments to Fair Housing.</p>
Surprise	<p>Continued education to make residents aware of Fair Housing provide options of transportation to residents. Maintained a direct link from community webpage to the HUD Fair Housing website.</p>
County (HSD)	<p>Maintained a contact log – for FY 2012/13; no call or inquiries were received. MCHSD distributed fair housing literature and will be facilitating fair housing workshops open to the public and city employees; provided AZDRE credits to housing professionals in attendance</p> <p>Maricopa HSD, has updated the AI and has identified specific actions that are quantifiable to mitigate barriers of fair housing choice. Below is a description of the goals of the Urban County to mitigate barriers. It is noted that HSD included information in this response that is shown in a separate tables in the next section.</p> <p>Actions to mitigate fair housing choice:</p> <p>Carried out and monitored fair housing activities, affirmative marketing strategies, worked with Goal #1: Promote and increase awareness of fair housing issues and policies in the region.#1: Each April, continue to adopt a proclamation declaring April to be observed as Fair Housing Month. Maricopa Urban County completed this in 2012 and will continue to do so annually. A total of five (5) members of the Urban County (Maricopa County, Buckeye, El Mirage, Goodyear, and Guadalupe) completed this action to date. #2: Through FY 2010 Maricopa Urban County assigned a Fair Housing Coordinator for the Maricopa Urban County region to facilitate and foster the implementation of educational and action items noted in this fair housing plan. During this FY and thereafter, a fair housing consultant will be hired to conduct this activity. #3: Encourage the adoption of resolutions by Urban County's localities supporting the right to fair housing choice in the region. A total of five (5) members of the Urban County (Maricopa County, Buckeye, Goodyear, Gila Bend and Guadalupe) completed this action to date. #4: By October of 2011, and annually thereafter, publish public notices in local papers about the right to fair housing. A total of four (4) members of the Urban County (Maricopa county, Buckeye, Gila Bend and Guadalupe) completed this action to date. Please refer to Table 6 the list of communities. #5: Through April 2015, participate in the Arizona Fair Housing Partnership and co-sponsor a Fair Housing awareness event in April of that same year. Maricopa Urban County completed this in 2011 and will continue to do so annually. A total of two (2) members of the Urban County (Maricopa County and Goodyear) completed this action to date. #6: Through the Arizona Department of Real Estate, continue to encourage that the Fair Housing Logo is on business cards, local brochures and program marketing information by real estate licensees. Maricopa HSD during the program year periodically reviewed private Urban County real estate marketing material and Realtor websites for Fair Housing logo and reference to Fair Housing. Mailed letters to website which were in noncompliance requesting to have the logo or reference to Fair Housing added. Presented a Section 3 monitoring class to Urban County participants and developed Section 3 monitoring materials. All Urban County member municipalities reported to have fair housing logo on business cards, local brochures and program marketing materials. #7: Continue to maintain a call log for all fair housing complaints and referrals. Maricopa Urban County completed this in 2012 and will continue to do so annually. A total of four (4) members of the Urban County (Maricopa County, Buckeye, Goodyear, and Guadalupe) completed this action to date. Please refer to Table 6 the list of communities. #8: Continue to make fair housing referrals to</p>

the Arizona Attorney General's Office and the Arizona Fair Housing Center. Maricopa Urban County completed this in 2012 and will continue to do so annually. A total of three (3) members of the Urban County (Maricopa County, Buckeye, and Goodyear) completed this action to date. #9: By October of 2011, refine the Maricopa Urban County fair housing webpage to incorporate an ongoing brief survey regarding fair housing issues for continuing usage.

Goal #2: Improve community education about fair housing issues and policies.

#10: Facilitate the execution of periodic fair housing training for the Urban County region to be conducted by the Arizona School of Real Estate (3 hour seminars charged at appx. \$30/person) and explore such training for key staff as a pre-condition to the execution of annual CDBG contracts.

#11: Continue to annually meet with all Urban County subrecipients as to their annual fair housing certifications and requirements therein, as well their identified priority fair housing issues and progress toward addressing such issues. #12: Annually meet and confer with the Maricopa County Housing Authority concerning joint training for staff. During the program year, HSD worked with the Housing Authority of Maricopa County and Southwest Fair Housing to develop a fair housing training curriculum for their staff and housing tenants. HSD conducted Fair Housing program aimed specifically at the issues clients and workers encountered in the pursuit of obtaining and maintaining housing and also understanding their rights as tenants. #13: Continue to maintain a Fair Housing page on the Maricopa County website that includes a direct link to the HUD Fair Housing website, Attorney General's Office of Fair Housing, AG SB 1070 Advisory, the Arizona Fair Housing Partnership, the Arizona Fair Housing Center and the Arizona Department of Housing. Add supplemental links as appropriate over time. Maricopa Urban County completed this in 2011 and will continue to do so annually. A total of three (3) members of the Urban County (Maricopa County, Buckeye, and Goodyear) completed this action to date. #14: Continue to annually display fair housing posters and make fair housing materials available in Urban County public facilities. During monitoring visits Maricopa HSD staff reviewed for compliance.

Goal #3: Increase fair housing education to minority and low-income populations.

#15: By October 2011, complete a Spanish Fair Housing brochure specifically for the residents of the Urban County as well as add a Spanish version of the Maricopa County fair housing webpage. #16: By January of 2012, work with all Urban County subrecipients efforts to have Spanish Fair Housing brochures distributed to specific and appropriate areas with concentrations of minority populations. #17: Continue to implement the Limited English Policy (LEP) and plan for the Maricopa Urban County in cooperation with subrecipients. Ensure that factor analyses, Language Assistance Plans and appropriate language support is incorporated within LEP Plans. #18: Continue to provide education on fair housing to a large number of individuals/families for whom English is not their first language who come into the Maricopa Urban County member's offices and facilities. #19: Continue to encourage minorities and lower-income families to seek housing counseling within the Maricopa Urban County that will help such individuals and families to find housing outside areas of minority concentration. Currently, updating the Community Development Division's Section 504 Plan and Limited English Proficiency Plan (LAP) to reflect our merger with the Maricopa County Human Services Department. This activity is conducted to ensure that all departments under Human Services share the same Limited English Proficiency Plan as part of the merger into the department. During the program year, Maricopa County Community development division drafted the Analysis and Language Access Plan. The LAP details person needing language assistance, the types of outreach, staff training, vital documents, language assistance, community resources and monitoring of plan.

Goal #4: Increase assistance for non-predatory loan modifications/ foreclosure intervention among minority households. #20: By October of 2011, undertake targeted efforts to have Spanish Fair Housing brochures that include information on foreclosure intervention and loan mitigation opportunities distributed to specific areas with concentrations of minority populations. #21: Foster the pursuit by non-profits of opportunities from the federally funded Emergency Economic

Stabilization Act awarded to Arizona from the “Hardest Hit Fund” available through the State Department of Housing for Urban County residents, especially in tracts with higher concentrations of minority households. Emphasize programmatic efforts to assist households to remain in their homes, stabilize neighborhoods and address homelessness. #22: By 2015, execute a “testing program” to assist in determining the nature and type of discriminatory practices that are occurring within priority geographical areas established by members of the Urban County. Consider testing to be undertaken by the City of Phoenix Equal Opportunity Department via intergovernmental agreement. If tests show discrimination to be occurring, results can be shared to discourage future practices and encourage community support. #23: Continue to work with the Arizona Fair Housing Partnership, the Arizona Foreclosure Prevention Task Force, NSP Roundtable and the Arizona Mortgage Lenders Association to discourage predatory lending and loan modification practices within the Maricopa Urban County.

Arizona Foreclosure Prevention Taskforce. Association and extensive participation with Arizona Foreclosure Prevention Taskforce to reduce and prevent residential foreclosures in Arizona. Link to information provided at (www.azforeclosureprevention.org). Currently participates with the Arizona Foreclosure Prevention Taskforce through meeting participation and serve on the education committee.

Arizona Fair Housing Partnership. Maricopa HSD participated in quarterly meetings of the Arizona Fair Housing Partnership and local training sessions provided by community partners. Maricopa HSD participated in all monthly meeting and assist in the preparation of the Fair Housing event in April. Also participate in several committees to address different barriers relating to Fair Housing issues. #24: Continue to encourage and refer residents to attend classes on homebuyer education and foreclosure prevention held by qualified non-profit organizations operating within the Urban County region. Maricopa Urban County completed this in 2012 and will continue to do so annually. Maricopa Urban County completed this action to date.

Goal #5: Educate housing providers about their responsibilities to comply with the Federal Fair Housing Act and accessibility for persons with disabilities. #25: By October 2013, partner with other Urban County municipalities to sponsor and facilitate a community education event about Fair Housing and how it specifically pertains to disability issues. Maricopa Urban County is in process detailing the community education event. #26: Continue to work with County and local Urban County Development & Sustainability staff on providing ongoing annual education to housing facility property owners and neighborhood associations on the importance of integrating people with disabilities into the entire community. Jointly undertake at least one training seminar bi-annually. Maricopa Urban County is in process. #27: Facilitate the provision of training to Maricopa County and local Urban County Development Services staff about accessibility and the need for increased accessible units. Generate the preparation of a specialized accessibility training module by January of 2013. Maricopa Urban County is currently shaping this and will be completed by January 2013. #28: Continue to encourage the development of handicapped accessible or adaptable housing on all projects receiving federal funds. Maricopa Urban County requires that all subrecipients comply with American Disability Act (ADA), Section 504 and all applicable requirements. Staff monitors subrecipients to make sure of compliance.

Goal #6: Address identified issues associated with public ordinances, public programs and private sector issues and education. #29: By January of 2013, work with County and local Urban County Development & Sustainability staff to determine the feasibility of including specific reference to the accessibility requirements contained in the 1988 amendments to the Fair Housing Act in local zoning and planning codes.

Maricopa Urban County is currently shaping this action and will be completed by January 2013. Maricopa County, Buckeye, El Mirage, Goodyear Gila Bend reviewed local ordinances for compliance with Fair Housing Act and ADA. #30: On an annual basis, provide at least one fair housing training seminar to Maricopa County and local Urban County Development & Sustainability staff. At least once every two years, offer fair housing training (existing 3 hour modules) provided by the Arizona

	<p>School of Real to relevant Sustainability staff. Ensure training includes components on senior housing issues associate with Fair Housing. Maricopa County, Buckeye and Goodyear secured fair housing training for local government staff. #31: Work with local Urban County Development & Sustainability staff on their review of zoning and planning codes to determine if there are any guidelines that may discourage affordable housing. Maricopa County, Buckeye, El Mirage, Goodyear Gila Bend reviewed local ordinances for compliance with Fair Housing Act and ADA. #32: Work with the Arizona Department of Real Estate to foster their encouragement and/or monitoring of fair housing logos and fair housing links on State of Arizona real estate licensee websites in the region. Maricopa HSD during the program year periodically reviewed private Urban County real estate marketing material and Realtor websites for Fair Housing logo and reference to Fair Housing. Refer to #6. #33: Confer with the State of Arizona Attorney General's Office and Banking Dept. to encourage relevant fair housing training for licensed Arizona bankers and mortgage bankers. #34: Advocate for maintenance of FY 2012/13 funding levels for federal affordable housing, assisted housing and community development resources for the region. #35: Annually track the implementation and performance associated with the objectives and fair housing action plan delineated in the <u>FY 2011-2015 Maricopa Urban County Analysis of Impediments To Fair Housing Choice</u> and utilize the Affordable Housing Matrix Chart enclosed toward this end.</p>
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The following describes the actions taken by member jurisdictions in the program year to affirmatively further fair housing.

Avondale	<p>Maintained a contact log – for FY 2012/13; no call or inquiries were received</p> <p>Distributed fair housing literature</p> <p>Facilitated fair housing workshops open to the public and city employees; provided AZDRE credits to housing professionals in attendance</p> <p>Carried out and monitored fair housing activities, affirmative marketing strategies, worked with existing commission on fair housing planning and strategies, reviewed zoning code, encouraged affordable housing in non-minority concentration areas</p> <p>Increased collaboration/awareness of FH goals and strategies with other city departments</p> <p>Provided information to encourage housing developers to include AFFH strategies</p> <p>Published a Fair Housing display ad in the West Valley View</p>
Chandler	<p>Provide actions taken to affirmatively further fair housing.</p> <p>Maintained information on the City website promoting Fair Housing;</p> <p>Provided fair housing information through the City's Neighborhood Program Office, and the City's Community Development and Public Housing/Section 8 web pages for tenants, homebuyers and landlords;</p> <p>Provided fair housing information in English, Spanish and other languages on the Public Housing / Section 8 website;</p> <p>Provided space at City offices for HUD Certified Counselors to assist residents with becoming a homebuyer and with foreclosure prevention issues;</p> <p>Provided customers who may have been discriminated against with referrals to the Attorney General's Office through Chandler's Fair Housing Hotline. Staff assisted 3 customers who requested additional information;</p> <p>Included copies of "Fair Housing, It's Your Right", "Ten Most Common Mistakes" and a City fair housing complaint form in Section 8 briefing packets; and</p> <p>Referred individuals with fair housing, landlord-tenant, and predatory lending concerns to Community Legal Services, resulting in 9 cases.</p>
Gilbert	<p>In FY 12/13 the Town completed sixty (60%) of its comprehensive plan which included additional outreach options to notify the community of their rights and responsibilities under the Fair Housing Act. Staff participated in a variety of outreach events and educational opportunities to further educate both staff and the community. The Town continues to add new avenues of educational opportunities to disseminate Fair Housing information to the most vulnerable residents in Gilbert.</p>

Glendale	Glendale provided in partnership with Community Legal Services two Fair Housing Seminars to educate renters, home-owners, and housing providers in Fair Housing Laws.
Peoria	During FY12/13 the City actively took actions to affirmatively further fair housing by conducting public meetings, displaying informational posters/brochures at public facilities and presenting Fair Housing as a topic at its annual HOA Academy. Two public meetings were conducted on November 5 and February 6 at the Peoria Community Center to discuss the City's current Analysis to Impediments to Fair Housing Choice (AI) and provided an overview of regulatory requirements. In addition to proclaiming the month of April as Fair Housing Month, the Peoria Housing Advisory Board adopted Resolution 2013-02 supporting individuals' rights to Fair Housing. The City also displayed informational brochures and posters at various public facilities including the Main Library, Community Center, Rio Vista Recreation Center, City Hall and Development and Community Services building. Furthermore, Kathryn Battock from Ekmark & Ekmark, LLC presented Fair Housing – When Is A Dog Not Just A Dog at the City's annual HOA Academy conducted on February 2, 2013.
Scottsdale	Diverse methods have been taken to distribute fair housing material including web posts, seminars, marketing materials, brochures, and monitoring sub-recipients for fair housing compliance.
Surprise	In April 2013, a resolution was passed to declare April Fair Housing Month and continued education. Maintained a fair housing page on City of Surprise Website.
County (HSD)	<p>HSD summary of efforts include the following:</p> <p>HSD Fair Housing Coordinator. Hired a Fair Housing liaison that is responsible for training which included working with the Southwest Arizona Fair Housing Council to develop a community training curriculum \$2,000.</p> <p>Active Participant Arizona Fair Housing Partnership. Attend monthly meeting. Provide education and advocacy of fair housing issues. Plan and participate in the April Fair Housing Event that focuses on current fair housing and disability related issue in the community.</p> <p>Updated Limited English Proficiency Plan (LAP) and Section 504 Plan. Currently, updating the Community Development Division's Section 504 Plan and Limited English Proficiency Plan (LAP) to reflect our merger with the Maricopa County Human Services Department. This activity is conducted to ensure that all departments under Human Services share the same Limited English Proficiency Plan as part of the merger into the department.</p> <p>Fair Housing Certifications. Maricopa Urban County's Subrecipient completed Fair Housing Certifications as part of the annual application process. Given that an approved updated AI that was completed during this FY12, Maricopa Urban County staff will revise the certification form, distribute to the Urban Cities prior to the application process. Staff is currently reviewing the revised certifications and will conduct community one-on-one meetings and collecting documentation from subrecipients on their fair housing efforts and outreach into communities.</p> <p>Partnering with local community agencies. There was an increase in participation by subrecipient Fair Housing activities by partnering with local community agencies to increase the amount of community participation.</p> <p>Partnering with Housing Authority of Maricopa County. Maricopa County HSD works closely with the County's Public Housing Authority in a cooperative effort to assist with housing issues for low and moderate income people.</p> <p>Fair Housing Education. Displayed Fair Housing Materials at Maricopa County Workforce Centers. Materials are maintained at the Workforce Centers in a variety of formats which include Fair Housing pamphlets, HUD developed Fair Housing workbooks and electronic slides displayed on the center's static LCD displays. The Fair Housing materials are provided in both English and Spanish languages. The materials on-hand at each of the centers are routinely stocked to ensure availability.</p> <ul style="list-style-type: none"> • Maricopa HSD distribute brochures and marketing materials • Fair Housing streaming ads on Maricopa County Library close circuit televisions. In addition, maintain a fair housing web page on HSD website with contact and referral www.hsd.maricopa.gov/cd/default.asp?link=fairhousing • There are regular posting of the Fair Housing Referral Service in the marketing monitors in

	<p>the County Library system. There are static notices in both Spanish and English on the LCD monitoring in all County libraries.</p> <p>Arizona Foreclosure Prevention Taskforce. Association and participation with Arizona Foreclosure Prevention Taskforce to reduce and prevent residential foreclosures in Arizona. Link to information provided at (www.azforeclosureprevention.org). Provide referrals to the Arizona Department of Housing (ADOH).</p> <p>Housing Activities. Housing activities are reported in the Maricopa HOME Consortium CAPER. In terms of the reporting on fair housing efforts the Maricopa Urban County through the Maricopa HSD staff (as lead agency) monitors Fair Housing objectives and performance of participating communities in the Urban County CDBG/HOME/ADDI Program. This is completed when audits are completed in each community. For the Urban County communities a portion of the HOME funds are directed for housing activities. During the program year Maricopa Urban County accomplished the following for homeownership and rental opportunities.</p> <p>Homeownership Opportunities. The County implements low/mod first-time homebuyer's the opportunity to purchase (NSP program). In addition, Maricopa County implements a downpayment assistance program that promotes and expands homeownership opportunities throughout the Urban County service area. HOME funds are provided within the Urban County communities to assist with increasing the supply of affordable owner-occupied housing to low and moderate income people.</p> <p>Rental Opportunities. Maricopa HOME Consortium implements a rental housing program by providing acquisition and rehabilitation. During the program year there were no expenditures for rental housing programs however, the County is required to monitor for housing compliance. As part of the monitoring compliance the per Title VI of the Civil Rights Act of 1964, As Amended, The Fair Housing Act, Equal Opportunity in Housing (Executive Order 11063, As Amended by Executive Order 12259), and the Age Discrimination Act of 1975, as Amended, the County documents compliance. The County monitored nine (9) HUD HOME funded multifamily properties for fair housing. There are a total of 41 households as Maricopa County HOME assisted. Thirty-two (32) units were rented to very low income households (@ or below 50% AMI) and nine (9) low income households (@ or below 60% AMI).</p> <p>Periodically reviewed private Urban County real estate marketing material. Maricopa HSD during the program year monitored Realtor websites for Fair Housing logo and reference to Fair Housing. All websites reviewed contained reference to fair housing.</p>
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4. Describe Other Actions in Strategic Plan or Action Plan taken to address obstacles to meeting underserved needs.

Actions to address obstacles to meeting underserved needs

As described in the third year FY2012-2013 Annual Action Plan, the HOME Consortium members undertook the following actions to address obstacles to underserved needs. Each action is highlighted in bold and the member city/town describes their community's action if applicable.

1. Monthly Consortium Meetings-each local government has its own needs, goals, priorities and political culture but meet monthly to ensure communication.

Gilbert	Federal funding continues to decline and regulations and compliance requirements continue to increase. The Town of Gilbert has found it difficult to make a large impact within its community with one staff person and few resources. The smaller amount of funds awarded to large communities makes it difficult to justify community impact and the administrative hours required to comply with new regulations and compliance.
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Peoria	Peoria works to meet underserved needs in the following ways: The City dedicates a large portion of its General Fund Not-for-Profit grant pool to meeting underserved needs. Funding for these grants is set at \$190,500 annually. The Community Action Program in partnership with Maricopa County and the Foundation for Senior Living provides emergency rental and utility assistance, outreach, information and referrals among other needs. Maricopa County provides a home weatherization program to residents. The City provides funding to a multitude of public service non-profits which provide assistance in the areas of disability claims processing, counseling education, assistance payments, emergency food boxes and homebuyer education.
Scottsdale	The City of Scottsdale attends monthly HOME Consortium meetings and participates on the CHDO funding sub-committee.
County (HSD)	Lead Agency organizes and provides agenda prior to monthly meetings to all Consortium members. CHDO applications are accepted and reviewed then distributed to CHDO subcommittee for approval. The monthly meetings are important to discuss business affairs and provide a public format for hearings and other discussion items.

2. ***Conflicting objectives at the federal level—Continued discussion with the Continuum of Care Committee on Homelessness (e.g. ending chronic homelessness in 10 years, cuts in rental assistance and increased movement to housing resources to homeownership.)***

Gilbert	The Town utilizes CDBG and general funds to assist homeless service providers to end chronic homelessness on a regional basis. The reduction of both general and federal funds makes it difficult to continue to support these providers, requiring them to seek other funding and support to continue their missions.
Scottsdale	The City of Scottsdale administers the Housing Choice Voucher Program and currently has 735 Housing Choice Vouchers. The City of Scottsdale continues to maintain a “High Performer” status as designated by HUD annually. The City of Scottsdale has approximately 312 applicants on the HCV Program waiting list. The City of Scottsdale Human Services Department participates in the Continuum of Care and assists annually with the Homeless Street Count. The City of Scottsdale provides local General Funds, Scottsdale Cares Funds and federal funding to non-profit agencies to provide homeless shelter and transitional housing programs, and services to the homeless and homeless prevention.
County (HSD)	The County is a participating partner in the crusade to end homelessness.

3. ***Short term stimulus funding- -Neighborhood Stimulus Program and Homeless Prevention/Rapid Re-housing have short timelines.***

N/A

4. ***Reduced staff and budget cuts—Consortium members and non-profit agencies staff and resources stretched thin. Result in agencies not implementing ongoing programs using existing housing and community development resources while facilitating new stimulus programs.***

Scottsdale	The City of Scottsdale provides General Funds to supplement a portion of staff salary and benefits for administration of the CDBG, HOME and Section 8 Programs. The City of Scottsdale is currently seeking further cost saving strategies due to the Sequestration and additional steep budget cuts.
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County (HSD)	Maricopa HSD continued to administer CDBG, HOME, ESG funded programs. All of housing and community development activities are federally funded. HSD has sought other grants through the Mortgage Settlement funds through Arizona Attorney General Office for owner-occupied housing for veterans-home modification program. HSD staff continues to provide assistance to beneficiaries through housing activities and find best practices to implement ongoing programs.
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5. New resources come with increased administrative burdens, reduced timelines and little administrative funding.

Gilbert	The Town has had to rely and partner with neighboring communities for outreach and event efforts to continue to inform the public of resources and needs within the community due to reduced timelines, little administrative funding and increased administrative burden.
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5. Leveraging Resources

- a. Identify progress in obtaining “other” public and private resources to address needs.**
 - b. How Federal resources from HUD leveraged other public and private resources.**
 - c. How matching requirements were satisfied.**
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Other Public and Private Resources to Address Needs

Maricopa HOME Consortium emphasizes to applicants (subrecipients) the need to leverage federal funds with local funds to stretch the benefit of the federal dollars. These efforts have been successful and programs, as well as projects funded with County’s CDBG, HOME and ESG, have continued success and in some areas exceeded accomplishments that could not have been achieved from federal funds alone.

As described in the FY2012-2013 Annual Action Plan, there were a number of federal, state, and local resources expected to be made available to address housing needs. The following table specifies the amount of federal, state, and local resources for the HOME Consortium service area that were used to support housing activities for low and moderate income households.

Table 1

Federal Resources	Program Descriptions	Amount Expected	Amount Used
CDBG	Support housing & homeless prevention	\$10M	\$3.3M
HOME	<p>Create and maintain affordable housing for low income county residents</p> <p>Source: HOME Consortium members reported expenditures to the County (as of 9/30/13). Note: Per reporting requirements, there is a timing overlay that occurs at the end of year regarding the classification of expenditures. Note the County's HSD General Ledger reports \$3.9M) in HOME expenditures.</p>	\$3.7M	\$3.5M
Emergency Solutions Grants	<p>Maricopa County Transitional & Emergency housing for the homeless (and the City of Glendale)</p> <p>Source: Maricopa Community Service Department as of 9/30/13 City of Glendale ESG funds are not reported in these numbers.</p>	<p>\$178,300 Maricopa</p> <p>\$97,699 Glendale</p>	<p>\$81,000 Maricopa</p> <p>\$99,336 Glendale</p>
Section 8 Program	<p>Housing Authorities within HOME Consortium to assist low-income Urban County residents in acquiring and maintaining affordable rental housing</p> <p>Source: HUD 50075 completed by HAMC</p>	\$12M	\$12.2M
Neighborhood Stabilization Program	<p>The Neighborhood Stabilization Program (NSP) was established for the purpose of stabilizing communities that have suffered from foreclosures and abandonment. NSP1, a term that references the NSP funds authorized under Division B, Title III of the Housing and Economic Recovery Act (HERA) of 2008, provides grants to all states and selected local governments on a formula basis.</p> <p>NSP3, a term that references the NSP funds authorized under the Dodd–Frank Wall Street Reform and Consumer Protection Act (Dodd-Frank Act) of 2010, provides a third round of neighborhood stabilization grants to all states and select governments on a formula basis.</p> <p>Source: NSP1 Expenditures were ascertained from the Maricopa County General Ledger as of 9/30/13. expenditures)</p>	<p>NSP 1 \$9,974,267</p> <p>NSP 3 \$4,257,346</p>	<p>NSP1 \$11,203,254.73 in total expenditures including grant funds and program income (reported as of 2013) closed out</p> <p>NSP3 \$4,257,346 (as of 9/30/13) – closed out</p>

Federal Resources	Program Descriptions	Amount Expected	Amount Used
American Recovery and Reinvestment Act of 2009 (ARRA) funds for the Homelessness Prevention and Rapid Re-housing Program (HPRP)	Temporary financial assistance and services to prevent individuals and families from becoming homeless, and those that are experiencing homelessness to be quickly re-housed and stabilized (Maricopa County) (closed out) <i>Source: Maricopa County HSD staff HPRP reporting for Maricopa County.</i>	\$900,303	\$799,085
Family Self-Sufficiency	FSS Programs: Housing authorities within the Maricopa HOME Consortium received funds to assist low-income residents. HCV-FSS Program Coordinator, Ross Service Coordinator funding, PH-FSS Program Coordinator <i>Source: HUD 50075 HAMC 2013</i>	\$334,056	\$22,505
McKinney-Vento Homeless Assistance Act	Maricopa Association of Governments (MAG) Continuum of Care Committee on Homeless was awarded renewal funding to support homeless assistance providers in Maricopa County	\$22M	\$23M
Other Homeless Funding Ryan White funding SSBG United Way ESG CDBG Private foundations County general revenues	Other Homeless Funding: Maricopa Urban County supports homeless needs in the service area and continues to be a partner to alleviate homelessness. Ryan White: The Planning Council is a community group that has been appointed by the Maricopa County Board of Supervisors to plan the organization and delivery of HIV services funded by Part A of the Ryan White HIV/AIDS Treatment Modernization Act.		General Funds: Maricopa County provided \$700,000 general funds to the CASS Homeless facility.

State Resources	Program Descriptions	Amount Expected	Amount Used
Low Income Housing Tax Credits (LIHTC)	State of Arizona Department of Housing received allocation of LIHTC to fund low income affordable rental housing <i>Source: ADOH LIHTC 2012</i>	\$16M	\$15.4M
State Housing Trust Funds (HTF)	Due to substantial shortfall in state revenue, HTF have been diverted to the general funds <i>Source: ADOH LIHTC 2021</i>	None at this time	Refer to ADOH FY12/13 CAPER

Private Resources	Program Descriptions	Amount Expected	Amount Used
Other non-profit organizations: The Sustainable Home Ownership (SHO), CDCs, Community Housing Resources of Arizona, Greater Phoenix Urban League, Valley of the Sun Habitat for Humanity, community Services of Arizona, Desert Mission Neighborhood renewal, Newtown CDC, Native American Connections, Neighborhood Housing Services, National Farm workers Service Center, Foundation for Senior Living, Affordable rental Movement of Save the Family	Nonprofit agencies working to address affordable housing in the region		Working in partnership with Habitat for Humanity, Newtown, FSL, NHS

Below is Consortium member's response as to how each city or town was able to **obtain other public and private resources to address needs**.

Avondale	The City of Avondale provided small grants totaling \$50,000 from the city's general fund to non-profits who serve Avondale residents through the provision of health and human services. Many of these agencies serve our most vulnerable populations by providing basic needs such as food, clothing and health care.
Gilbert	In FY 2012, the Town of Gilbert allocated \$297,000 in general funds to assist in meeting needs for housing, homeless prevention and assistance, non-homeless special needs populations, and anti-poverty programs. This is a ten percent (10%) reduction in general fund support from FY 2012.
Peoria	The scope of services needed for low and moderate income households exceeds any combination of resources available to the City of Peoria. As defined in the Consolidated Plan, the categories of assistance such as homeless persons, victims of domestic violence, physically and mentally disabled, frail and or poor elderly, jobless, HIV positive persons, and so on, are the responsibility of a broad network of agencies, non-profits and government offices. The needs of these identified groups are growing. Our local challenge is to develop the correct priorities that will make the most impact and stimulate leveraging of other resources to address growing needs. Our current actions include knowledgeable referral to resources that may not be located within the jurisdictional boundaries of Peoria. We frequently make use of the Peoria Community Center and the common services (utilities, buildings, etc.) that are paid for by the City to provide needed community resources.
Scottsdale	<p>The City of Scottsdale provided local Scottsdale Cares and General Fund resources to non-profit organizations to provide programs and services to the homeless, elderly, persons with disabilities and youth. \$190,000 was allocated in Scottsdale Cares and \$200,000 was allocated in City General Funds.</p> <p>The City of Scottsdale Housing Agency provided rental assistance to 708 families through the Housing Choice Voucher Program and case management services to participants of the Family Self-Sufficiency Program. Over \$5,000,000 in Housing</p>

	Assistance Payments (HAP) and Utility Reimbursement Payments (URP) were allocated for these services.
Surprise	The city continues to pursue additional funding opportunities from public and private agencies
County (HSD)	Maricopa County is in the process of obtaining housing funds to assist Veterans that own their homes but do not have the resources to make the appropriate modifications to their home.

Federal Resources from HUD leveraged other public and private resources

The following charts below (Table 8) depict the allocation of federal funds for each Consortium member and other public and private resources that were used in the program year to address identified needs.

Table 2
Allocation of Federal Resources to Maricopa HOME Consortium Projects

HOME Funds Leveraged 2012/13 to Create and Maintain Affordable Housing

Consortium Member	HOME Net Allocation to activities that create and maintain affordable housing for low income residents	Consortium Member HOME expenditures activities that create and maintain affordable housing for low income residents in FY2012-13	Amount of public or private funds leveraged by this expenditure
AVONDALE	\$ 141,162	\$ 209,885	
CHANDLER	\$ 288,088	\$ 171,095	\$ 900,920
GILBERT	\$ 175,038	\$ 245,580	
GLENDALE	\$ 487,282	\$ 670,789	
PEORIA	\$ 156,044	\$ 482,623	
SCOTTSDALE	\$ 220,392	\$ 312,813	\$ -
SURPRISE	\$ 105,032	\$ 105,032	\$ 643,756
TEMPE	\$ 312,925	\$ 190,797	
COUNTY (CD)	\$ 493,045	\$ 329,805	\$ 15,943
Total	\$ 2,379,008	\$ 2,718,419	
Lead Agency Admin	\$ 183,612	\$ 169,334	
CHDO Activity	\$ 452,227	\$ 821,612	
Grand Total w/o ADMIN	\$ 3,014,847	\$ 3,540,031	\$ 1,560,619

Source: Expenditures based on Consortium members reporting as of 9/1/13

Furthermore, each member city or town provided additional information as to how Federal resources from HUD leveraged other public and private resources.

Gilbert	Federal resources from HUD was leveraged by non-profit private and public resources in the amount of \$5,215,643.
Peoria	<p>The City combines funding for affordable housing whenever feasible (e.g., utilizing HOME, CDBG and NSP3 funding in concert). Also, the City works to garner funding from other federal agencies that may assist in HUD programs.</p> <p>Federal resources allow the City and its subrecipients to add or increase services to its low and moderate income residents. The City dedicates a large portion of its General Fund Not-for-Profit annual allocation of almost \$200K to public services. Jointly, these funds work to avail residents of much needed assistance.</p>

Surprise	The City of Surprise continues to match funds in respect to each completed project. There are no public or privately owned land located within our jurisdiction.
County (HSD)	Goodyear – Direct General Fund allocation or other funds for leverage or match for affordable housing. Guadalupe – Promote the use of alternative labor in housing programs through self-help initiatives.

Match Requirements

Each Consortium member is responsible for proving its pro rata share of matching non-federal funds, not previously used, each time it makes a draw against its allocation of federal funds from the HOME program. MCHSD has met the match requirements.

Avondale	The City of Avondale provides general fund dollars to be used for HOME eligible activities to meet its match requirement.
Chandler	Matching funds for Chandler's HOME program totaled \$25,291. Matching funds for Chandler's housing rehabilitation program was provided by the City. Matching funds for the HOME funded Community Land Trust homeownership program was provided by Newtown, the nonprofit that operates the Chandler homebuyer program.
Gilbert	The matching requirement for FY 12/13 HOME funds were provided by the subrecipient, Affordable Rental Movement of Save the Family. ARM provided \$60,990.57 in matching funds for the Gilbert HOME contract.
Peoria	Our non-profit partners provided match satisfactory to Maricopa HOME Consortium requirements.
Scottsdale	The City of Scottsdale requires sub-recipients and CHDO's to provide the required matching funds. ARM of Save the Family provided matching resources for acquisition/rehabilitation of transitional housing and Newtown Community Development provided matching resources for acquisition/rehabilitation/homeownership through a community land trust.
County (HSD)	Maricopa Urban County match for the program year was provided by donated labor for projects, donated construction materials and cash contribution on a per project basis. MCHSD-the County match liability was \$86,545.14. The Urban County cities Match requirements were Guadalupe and Goodyear. See the below –Table 3 HOME Consortium Match By jurisdiction.

HOME Match

Each Consortium member and all sub recipients of HOME funds, maintained records of eligible match based on their expenditures (25% requirement), and have also applied and documented appropriate amounts of match at the time HOME funds were drawn. Of the Cities that responded the total match contributed is shown below in Table 3. In addition, refer to Appendix E for HUD 40107A.

Table 3

Maricopa HOME Consortium Match (revised 9/30)

City/Town	Excess Match from Prior FY	Match Contributed in FY12/13	Total Match Available	Match Liability	Excess Match Carried Over
Avondale	\$ 53,271.29	\$ 35,200.00	\$ 88,471.29	\$ 52,850.00	\$ 35,621.29
Chandler	\$ 691,649.00	\$ 17,783.00	\$ 709,432.00	\$ 25,291.00	\$ 684,141.00
Gilbert	\$ 56,156.32	\$ 75,000.00	\$ 131,156.32	\$ 60,990.57	\$ 70,165.75
Glendale	\$ 212,220.87	\$ 200,337.39	\$ 412,558.26	\$ 168,542.25	\$ 244,016.01
Peoria		\$ 120,655.80	\$ 120,655.80	\$ 120,655.80	\$ -
Tempe	\$ 232,883.81	\$ -	\$ 232,883.81	\$ 47,949.81	\$ 184,934.00
Scottsdale	\$ 7,866.51	\$ 78,203.47	\$ 86,069.98	\$ 78,203.00	\$ 7,866.98
Surprise	\$ 661,947.00	\$ -	\$ 661,947.00	\$ 29,129.25	\$ 632,817.75
Urban County					
Goodyear	\$ 18,211.75	\$ 15,943.43	\$ 34,155.18	\$ 19,255.39	\$ 14,899.79
Guadalupe	\$ 557,585.00	\$ 1,563.85	\$ 559,148.85	\$ 67,289.75	\$ 491,859.10
El Mirage	\$ 61,513.86	\$ -	\$ 61,513.86	\$ -	\$ 61,513.86
NHS	\$ 1,737.00	\$ -	\$ 1,737.00	\$ -	\$ 1,737.00
Maricopa County	\$ -	\$ 212,258.00	\$ 212,258.00	\$ -	\$ 212,258.00
CHDO-ARM	\$ 180,562.00	\$ -	\$ 180,562.00	\$ 77,208.00	\$ 103,354.00
CHDO-Guadalupe CDC	\$ 306,500.00	\$ 20,615.00	\$ 327,115.00	\$ 60,500.00	\$ 266,615.00
CHDO-NewTown CDC	\$ 1,672,598.00	\$ 314,250.00	\$ 1,986,848.00	\$ 100,510.00	\$ 1,886,338.00
Total	\$ 4,714,702.41	\$ 1,091,809.94	\$ 5,806,512.35	\$ 908,374.82	\$ 4,898,137.53

MANAGING THE PROCESS

1. Describe actions taken during the last year to ensure compliance with program and comprehensive planning requirements.

HSD staff reviews projects located in the HOME Consortium along with all the member jurisdictions for consistency with the current adopted Consolidated Plan. HSD and member jurisdictions review project applications for each community and CHDO applications. During FY2012-2013, the Maricopa HOME Consortium: (1) pursued all resources that it indicated (2) provide requested certifications of consistency with HUD programs, in a fair and impartial manner, for which the County indicated it would support application by other entities; and (3) not hinder Consolidated Plan implementation by action or willful inaction. All efforts were made to operate an effective and efficient program.

Planning Requirements

Maricopa County Community Development Division is the lead agency of the Maricopa HOME Consortium and is the responsible entity. As the lead agency, the County gathered all pertinent information from each of the Consortium members to present a single comprehensive report of accomplishments for all housing activities. Maricopa County sought input from the Housing Authority of Maricopa County on housing goals and accomplishments, conducted outreach to Maricopa County of Governments (MAG) for the McKinney Vento funded projects, all Consortium member cities participated in delivering end of the years reports, and public and private housing agencies were offered an opportunity to speak to the Consortium upon request. In addition, progress on contracts with CHDOs was reviewed at each Consortium meeting and CHDO contracts were monitored on-site. As the lead agency, the County requested reporting and consulting on services that were provided by other departments, agencies and other governments.

During the last year, consultation included:

- The Housing Authority of Maricopa County
- Other divisions of Maricopa County Human Services Departments
- The MAG Continuum of Care Program Committee on Homelessness
- Arizona Department of Economic Security Community Services Administration
- Arizona Department of Housing
- All members of the HOME Consortium
- Arizona Department of Health Services-Division of Behavioral Health
- Affordable housing, homeless and supportive housing providers throughout the Consortium service area
- Private industry leaders
- Local Initiative Support Corporation

Ensuring Compliance

Maricopa HOME Consortium takes actions to ensure compliance with program and housing activities. The HOME Consortium continues to administer activities were funded from the pro rata share of the non-CHDO HOME funds in respective Consortium member jurisdictions. Each member has developed criteria for project selection and guidelines for implementation within HUD statutes and regulation. All the Consortium members administrative duties include negotiation and execution of housing contracts, environmental review completion, set up and completion reports, Deed of trust processing, review and approval of reimbursements request, submission of reimbursement request to the lead agency Maricopa HSD, lead in team monitoring activities, recommendations for any contractual changes where feasible and consistent with the Consortium Citizen Participation Plan and general project oversight. The Consortium members are responsible for monitoring and enforcing HUD requirements during the period of affordability. The members also shared responsibility for peer monitoring and met on a regular monthly basis. A sub committee has been established amongst the members to determine a better process for peer reviews. This process is ongoing and will be established and reported in the following CAPER.

Ensuring compliance with subrecipients and CHDOs, throughout the year the Consortium members evaluated CHDO applications and addressed administrative and regulatory issues. Furthermore, all members monitored their multifamily rentals in respective jurisdictions at the specified intervals throughout the period of affordability by June 30th of every year.

The Maricopa HOME Consortium reserved 15 percent (15%) of the total allocation for CHDOs for investment of housing, which equated to an amount of \$452,227 this program year. CHDO funds were provided to ARM Save the Family, Guadalupe CDC, Newtown CDC in Chandler and Tempe.

Below are the individual member responses detailing their actions taken to ensure compliance with program and comprehensive planning requirements.

Chandler	Each year the City develops a calendar of tasks and activities that lays out our plan for the coming year. Tasks include public hearing scheduling, Request for Proposal preparation, issuance and orientations, proposal eligibility reviews, agency presentations, funding recommendations, City Council review and approval, contract awards, pre-contract orientations, contract execution, monthly technical assistance with funded agencies, procurement training, source documentation training for payment approval, and ongoing comprehensive technical assistance to ensure
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	subrecipients are complying with requirements.
Gilbert	The Town of Gilbert has one position that administers all CDBG and HOME funded projects and contracts. A single annual allocation process takes place in which non-profit service providers submit application requests for funding. Town staff review, evaluate and score each funding application and makes recommendations for funding amounts. A public process is initiated to get community feedback to needs, gaps and recommendations. Town Council reviews and makes final funding decisions. The Town enters into contracts to carry out services which specify local, state and federal regulations and outcome performance measurements. All federally funded recipients are monitored annually to ensure progress and compliance.
Peoria	<p>The City's Neighborhood and Revitalization Division in the Planning and Community Development Department manages the CDBG program as an entitlement community and receives HOME funding through the Maricopa HOME Consortium. Staff is primarily responsible for planning, technical assistance, regulatory compliance, financial management, reporting and monitoring.</p> <p>Ongoing monitoring's completed through monthly billings, demographic reports, and on-site monitoring. The Neighborhood Programs Coordinator works directly with every agency to answer questions and provide clarification on federal regulations.</p>
Scottsdale	<p>City of Scottsdale Community Assistance Office manages the CDBG program as an entitlement community and receives HOME funding through the Maricopa HOME Consortium. Staff is primarily responsible for planning, technical assistance, regulatory compliance, financial management, reporting and monitoring.</p> <p>Ongoing monitorings are completed through monthly billings, demographic reports, and on-site monitoring. The Senior Grant Program Specialists work directly with every agency to answer questions and provide clarification on federal regulations.</p>
Surprise	Ensure client eligibility, remain within expenditure budget
County (HSD)	Maricopa Urban County continues to monitor all aspects of the process to ensure adequate performance and compliance with applicable statutes, regulations and policies. Monitoring of Urban County projects were consistent with the HOME Consortium current policy practices of HCCP:01-0006 amended. Monitoring of all federal resources occur consistently throughout the funding process and affordability requirements. Maricopa Urban County monitors reports, audits, payment requests, technical assistance (phone calls, site visits, written correspondence etc.), desk review, and onsite reviews.

CITIZEN PARTICIPATION

1. Provide a summary of citizen comments.

Citizen Comments

The third year CAPER program year covered July 1, 2012 to June 30, 2013. Pursuant to HUD guidelines, this CAPER allowed for reasonable notice for review and comment, as well as a fifteen (15) day comment period prior to submission. Public notice of comment period was published on September 5th, 6th, and 8th to September 23, 2013. The public was provided proper notice and was given the

opportunity to comment on this CAPER for a comment period of 15 days. The Maricopa County Human Service Department, Community Development Division did not receive any public comments during the public comment period moreover as of the date that this CAPER will be submitted to HUD on September 30, 2013.

Public Notice and Public Comment Period

The CAPER reports on the performance of the Third Year Annual Action Plan. The Maricopa County Human Services Department, Community Development Division (HSD), public notices were published in the East Valley Tribune, West Valley View and Daily News-Sun to announce the availability of the FY 2012-2013 Maricopa HOME Consortium Consolidated Annual Performance and Evaluation Report (CAPER). In addition, the draft CAPER document was made available on the County's website and a copy was available at Maricopa County Human Services Department, Community Development Division office during the 15 day comment period www.myhsd.maricop.gov. The public notice included information on where to direct comments and questions. The address of HSD, staff contact, mailing address, phone number, was also provided in the publication. Proof of publication is located in Appendix D.

The CAPER, including the IDIS reports as required by HUD List of Activities Report, Grantee Performance Report (GPR), Summary of Consolidated Plan Projects, Summary of Community Development Accomplishments Report, Financial Summary Report, and this Narrative Report, were available for citizen review during the 15-day public review period, see Appendix B for IDIS reports.

The public notice included the address of the Maricopa County Human Service Department office, staff contacts, mailing addresses, phone numbers, the website to view the report and information on where to direct comments and questions.

The following reports from HUD's Integrated Disbursement and Information System (IDIS) are accompanied in this Maricopa HOME Consortium CAPER.

- Summary of Activities (PR03)
- Consolidated Annual Performance and Evaluation Report (PR06)
- Rehabilitation Activities (PR10)
- Status of HOME Activities (PR22 pt 2 - Entitlement)
- Summary of Accomplishments Report (PR23 Parts 1-7)
- Status of CHDO Funds (PR25)
- Financial Summary Report (PR26)
- Status of HOME Grants (PR27)
- HOME Match Report (PR33)
- CDBG Expenditures By Organization Type For Program Year (PR77)
- CDBG Summary Of Expenditures By Type Of Organization (PR78)
- CDBG Housing Rehabilitation Report For Program Year (PR79)
- CDBG Performance Measures Report (PR83)
- HOME Housing Performance Report (PR85)

The CAPER also references a number of Maricopa HOME Consortium documents that are available at 234 North Central, 3rd Floor Phoenix, AZ 85004 or by calling (602) 506-5911 TDD (602) 506-4802.

- FY2010-2014 Five Year Consolidated Plan
- Analysis of Impediments to Fair Housing Choice for Urban Maricopa County and each of the member jurisdictions
- FY2012-2013 Annual Action Plan
- Projects Tables in Excel format
- Adopted policies and procedures
- HOME Annual Report (Form HUD 40107)
- HOME Match Report (Form HUD 40107-A)

2. In addition, the performance report provided to citizens must identify the Federal funds made available for furthering the objectives of the Consolidated Plan. For each formula grant program, the grantee shall identify the total amount of funds available (including estimated program income), the total amount of funds committed during the reporting period, the total amount expended during the reporting period, and the geographic distribution and location of expenditures. Jurisdictions are encouraged to include maps in describing the geographic distribution and location of investment (including areas of minority concentration). The geographic distribution and expenditure requirement may also be satisfied by specifying the census tracts where expenditures were concentrated.

HOME:

HUD allocated \$3,014,848 in HOME funds to Maricopa County for FY2012-2013. Each member of the Consortium received percentage share of HOME allocations funds in FY2012-2013 for housing activities. The total HOME program income was received for the HOME Consortium during this reporting period in the amount of \$284,801 (based on the Cities response as of 9/30/13) which is reported by the HOME Consortium, retained by the Consortium member, and was expended by the member jurisdiction. The balance at the end of the reporting period for the HOME Consortium is \$47,316.

The total HOME expenditures for FY2012-2013 were \$3,540,031-HOME per member jurisdiction responses. HOME funds are distributed throughout the HOME Consortium, which consists of the Maricopa Urban County and HOME Consortium members. Each year an effort is made to distribute HOME funds throughout the Consortium. Unless specified below, generally no specific census tracts received a concentration of the HOME funds but the geographic distribution of HOME funds and expenditures area available in Appendix A.

ADDI funds were not allocated to the County in FY2012-2013 but funds from prior years but \$43,576-ADDI funds were expended this program year as reported by the members.

CDBG:

This CAPER (*The FY2012-2013 Maricopa HOME Consortium CAPER*) provides information and progress on all housing activities which does include the Consortium member utilization of their own CDBG entitlement funds for housing activities. As noted above each member of the HOME Consortium received an allocation of CDBG funds as an entitlement jurisdiction. The HOME Consortium expended \$3,370,839 of their own CDBG funds to further the national objective of decent housing within their local communities. As required by HUD each Consortium member reported their accomplishments in their own CAPER. The Consortium members' use of CDBG entitlement funds for all activities can be found at the individuals' member jurisdictions.

The Urban County received CDBG entitlement funds in FY2012-2013 in the amount of \$2,248,656. This program year Maricopa County did not use CDBG for housing related activities. The Urban County utilizes CDBG funds for non-housing activities and therefore, is not reported in this CAPER but is accounted for in a separate CAPER titled *FY2012-2013 Maricopa Urban County CAPER*.

ESG:

Maricopa County received \$234,062 in ESG funds and expended \$81,000. Details of ESG are found in the Urban County FY12/13 CAPER.

3. Please provide the census tracts where expenditures were concentrated.

Avondale	Historic Avondale (Census Tract 61200, 61400), Cashion (Census Tract 82201) and Las Ligas/Rio Vista (Census Tract 82201)
Chandler	422209, 523003, 523002, 523104, 522901, 522902, 523102, 522729
Gilbert	The majority of the Town's HOME and CDBG funded programs are available to residents town-wide with the exception of the Heritage District Pedestrian Safety Project which is located in census tracts 422401 and 422402.
Glendale	For Glendale the following census tracks are where expenditures are concentrated 928, 925, 926 and 927.10.
Peoria	Programs are available to resident's city-wide. The City has locally designated target areas residing in Census tracts 719.04, 719.06, 719.10, 719.14 and 719.15
Scottsdale	See list
Surprise	608 Original Town Site
County (HSD)	HOME and CDBG funds were available throughout the Urban County service area.

INSTITUTIONAL STRUCTURE

1. Describe actions taken during the last year to overcome gaps in institutional structures and enhance coordination.

Actions to Overcome Gaps in Institutional Structure and Enhance Coordination

Actions were taken by members to strengthen institutional structure, overcome gaps, and enhance coordination in the following areas:

- **Public Planning Process**
The HOME Consortium continued to increase advocacy at the federal level for preservation of the funding partnerships that are critical to the needs of low-income and homeless persons.
- **Regional Coordination**
The members of the Consortium continued exploration of regional solutions to housing and homeless needs particularly as each of these issues is impacted by the crisis in the subprime mortgage market.
- **Maricopa HOME Consortium**

The consortium partners with various levels of government and other major funders. In FY2010 they began the transition that will mitigate as many adverse consequences as possible related to the departure of the City of Mesa from the Maricopa HOME Consortium.

- **Maricopa Association of Government (MAG)**
Continue to work with MAG on the development and implementation of an update to the strategic plan to end homelessness
- **Federal Resources Coordination**
Continue to work with partners to implement stimulus grants as appropriate.
- **Intergovernmental Coordination**
As of July 1, 2009 Maricopa County Community Development became part of the Human Services Department. The divisions of Head Start, Community Service and Work Force Development will work closely with the Community Development Division which are all within the Human Service Department. These divisions combined efforts resulted in a continuum of care by assisting in homeless prevention that include rent and utility assistance. Homeless prevention activities help individuals find employment and/or obtaining training, to stable housing and homeownership, to long term financial stability.

Following is a description of how the Consortium members addressed gaps in institutional structures and enhanced coordination.

Avondale	The City of Avondale's Mayor is currently serving as the National League of Cities President and in that capacity has had the opportunity to address various audiences both locally and at the national level. She has been and continues to be a strong advocate for affordable housing and homelessness prevention. She often speaks out against the recent and proposed cuts to programs such as CDBG and HOME.
Chandler	Increase advocacy at the federal level for preservation of the funding partnerships that are critical to the needs of low-income and homeless persons, -Continue exploration of regional solutions to housing and homeless needs particularly as each of these issues is impacted by the crisis in the subprime mortgage market, -Begin the transition that will mitigate as many adverse consequences as possible related to the departure of the City of Mesa from the Maricopa HOME Consortium, -Continue to work with MAG on the development and implementation of an update to the strategic plan to end homelessness, and -Continue to work with partners to implement stimulus grants as appropriate. -As of July 1, 2009 Maricopa County Community Development became part of the Human Services Department, the departments of Head Start, Community Service and Work Force Development will work closely with the Community Development. The combines efforts results in a continuum of care from homeless prevention to rent and utility assistance to help finding employment and/or obtaining training to stable housing and homeownership, to long term financial stability.
Gilbert	The Town of Gilbert continued to partner in regional partnerships and initiatives to explore solutions to housing and homeless needs. The Town provided general and federal fund support to regional partners in their mission of serving homeless populations and increase the availability of affordable housing.

Peoria	<p>The City of Peoria receives and distributes Peoria’s Community Development Block Grant (CDBG) funds to local non-profit service providers on a reimbursement basis under contract. Staff of the Neighborhood and Revitalization Division of the Planning and Community Development Department has primary responsibility for planning, implementation, administration and oversight of programs and activities. The City’s Council Not-for-Profit Review and Housing Subcommittee assists by providing citizen involvement in the process of establishing priorities and recommendations for funding. City Council approves the annual allocation of the budget. CDBG funded housing activities are also reported through the Maricopa County HOME Consortium.</p> <p>The City of Peoria receives HOME Investment Partnership funds through an Intergovernmental Agreement with the Maricopa HOME Consortium of Entitlement Communities. Peoria participates with this consortium to determine affordable housing priorities on a regional basis. Staff participates in monthly planning and coordination activities as well as program oversight and monitoring. The lead agency is the Maricopa County Human Services Department. HOME funded activities are planned, reported and administered by Peoria and Maricopa County through the consortium.</p> <p>As with any detailed and wide-reaching program, there are identifiable strengths and weaknesses. A key strength is that the housing and community development delivery system is very broad based and allows for formation of many partnerships. Communication and cooperation between agencies, service providers and advocates is essential for effective problem solving and the efficient use of resources. Such communication is enhanced through the existence of groups like the Maricopa County HOME Consortium, Maricopa Association of Governments and the Arizona Chapter of the National Association of Housing Resource Officers.</p> <p>The City of Peoria is strongly committed to meeting underserved needs in the community. As a result, the city draws additional financial support by allocating General Fund monies to city departments and non-profit partners on an annual basis. The city dedicates funding to neighborhood revitalization, neighborhood programs, public services and economic development.</p> <p>The primary gap in the delivery of services is the lack of adequate financial resources to best serve the city’s populations in need. There is an increasing lack of resources from local, state and federal sources. Equally lacking is a stable tax base due to property foreclosures and property devaluations. The scope of services needed for low and moderate income households exceeds any combination of resources in the Maricopa Consortium of Entitlement Communities.</p>
Scottsdale	<p>Actions accomplished to strengthen the institutional structure around housing and homelessness include the execution of homeownership and housing rehabilitation programs.</p> <p>Development of other community resources is ongoing and will continue. Continuing examples include:</p> <p>Regional cooperation in:</p> <ul style="list-style-type: none"> ○ The Maricopa HOME Consortium, ○ The MAG Continuum of Care Committee on Homelessness. <p>Local initiatives, including:</p> <ul style="list-style-type: none"> ○ Brokerage licenses to non-profit service providers in City facilities,

	<ul style="list-style-type: none"> ○ The Scottsdale Cares utility donation program, ○ General fund allocations to agencies that provide senior services, regional shelter services, legal services, domestic violence services and brokerage services.
County (HSD)	<p>HSD has six divisions that include Community Development, Community Justice Support Services, and Community Services, Early Childhood-Head Start, Senior Adult Independent Living and Workforce Development. The Human Services Department's mission is to provide education, employment, shelter, and basic needs services to individuals, families and communities so they can enhance their opportunities for physical, social and economic well being.</p> <p>Even though, HSD ESG funded operations of emergency shelter, the Department remains committed to strengthen particularly homeless prevention efforts by a program that provides rent and utility assistance to help find employment and/or training to stabilize housing and homeownership to have long term financial stability. HSD CD plans on directing a large portion of reallocated ESG funds and other funding to homeless prevention in the next fiscal year.</p> <p>Maricopa County Community Division ("HSD") has administered CDBG program for 35 years and serves as the administrator for the Urban County grants. The Maricopa County Supervisors established the Community Development Advisory Committee ("CDAC") to act in an advisory capacity. CDAC makes recommendations to the Board of Supervisors regarding project selection, funding allocation, program implementation; and act as a medium for citizen advice and comment for CDBG and HOME planning and reporting. The CDAC is made up of elected officials appointed by the participating municipalities and individuals representing the County's five supervisorial districts. There has been continual collaboration between the HSD staff that manages the day-to-day project management functions and CDAC. The CDAC meets every third Tuesday of the month. Public participation is vitally important to this process and low and moderate income persons who will benefit from the grant programs to be involved in the process. Either elected by the beneficiaries of the grant programs or appointed by those elected officials, the CDAC provide a representative body which is used for citizen advice and comment.</p> <p>HSD is also the Lead Agency for the Maricopa HOME Consortium. There has been collaborating and successful coordination among all the Consortium members and Urban County participating jurisdictions. The third Thursday of every month Consortium there is an open public meeting to discuss issues related to the County's HOME Consortium.</p> <p>HSD continued to participate in a multi-disciplinary working group to address homelessness and fair housing for all. Some of the accomplishments of the working group include:</p> <ul style="list-style-type: none"> • Dedicating Opportunities to End Homelessness. • One Hundred Day Plan to Accelerate to Ending Chronic Homelessness. • Participation by Maricopa County Community Development in the Arizona Fair Housing Partnership. • Continued participation by Maricopa County in the support of the Human Services Campus (CASS) • Continued participation in the MAG Continuum of Care Homeless Planning

	<p>Committee.</p> <ul style="list-style-type: none"> • Housing Authority Advisory Committee. • Weatherization Policy Advisory Committee. • Continued to support Avondale and Surprise in monitoring their multifamily projects even though they are no longer part of the Urban County.
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MONITORING

1. Describe how and the frequency with which you monitored your activities.

Monitoring is a continuous process of review to ensure adequate performance and compliance with all applicable statutes, regulations and policies. The HOME Consortium monitors the planning, implementation, communication and follow up during each phase of an activity. The typical phases of an activity include the initial allocation of funding, the written agreement, the monthly progress reports, the requests for reimbursement of expenditure and the closing reports.

No CDBG or HOME/ADDI funds were disbursed for ineligible activities during the program year. Staff reviewed invoices for reimbursement of costs incurred against the grant. This occurs before reimbursements are authorized to CHDOs or participating communities.

The Maricopa HOME Consortium conducts a risk assessment analysis of all grants funded projects and subrecipient contracts. The risk assessment considers size of the grant contract, changes in organizational structure and how long it has been since the last on-site monitoring. Based on the risk assessment, there were two possible options: a) Desk review b) On-site monitoring. On-site monitoring follows a formal monitoring tool. The monitoring includes a review of progress on performance of contracted activities, financial controls and compliance with federal regulations and required local policies, including but not limited to outreach to potential clients and minority and women owned business enterprises and affirmative marketing for multifamily rental opportunities. These policies are included in the Strategic Plan: Consortium Policies REV2006, and are herein incorporated by reference. Monitoring may result in findings, concerns or suggestions for improvement. The monitored agency is given an opportunity to correct any findings. The need for follow-up review is considered in the risk assessment for the next year and corrections to prior year findings will be specifically included in the subsequent monitoring.

For Consortium members, formal monitoring consists of an annual peer review based on the same criteria used to conduct formal monitoring. The peer monitoring was performed by representatives from other participating communities. Monitoring also includes the review of the monthly HOME Consortium financial report prepared by Maricopa County by the member communities and the monthly Consortium meetings. At the meetings members also discuss monitoring of sub-grantees and subrecipients, peer review, and CHDO activity.

This program year each Consortium member responded individually regarding how and the frequency of they're monitoring.

Avondale	The City monitored the following agencies and activities with the following results.		
	Agency Monitoring Results		
	Agency	Funding Source	Outcome

	Foundation for Senior Living	CDBG, HOME	No findings or concerns															
Chandler	Agency Monitoring Results																	
	Agency	Funding Source	Results Outcome															
	Newtown CDC	HOME	Review occurred 2012. In compliance.															
	ARM Save the Family	HOME	In compliance. Written policies need improvement.															
	A New Leaf	CDBG	In compliance.															
	Community Bridges Inc.	HOME	Review pending.															
	COC Voluntary Demolition	CDBG	Review pending.															
	Habitat for Humanity	HOME & CDBG	Review pending.															
Gilbert	Agency Monitoring Results																	
	Agency	Funding Source	Results Outcome															
	ARM of Save the Family	HOME/General Fund	1 Suggestion															
Glendale	Agency Monitoring Results																	
	Agency	Funding Source	Results Outcome															
	Habitat for Humanity of Central AZ	HOME, NSP and CDBG	Satisfactory															
	Newtown	HOME	In process															
Peoria	<p>The City systematically monitors federally funded projects and activities to ensure that compliance is being met and maintained and that sufficient progress is being made towards completion. Technical assistance is given on an on-going basis to provide clarification of regulations, answer questions, and offer solutions should a barrier arise during program implementation. The City utilizes various methods to monitor its subrecipients. During the funding application process, projects are identified as being eligible for federal funding and a review of the organization is conducted to ensure the organizational capacity is sufficient to carry out proposed activities. The review consists of past monitoring results, audits, management letters and responses to management letters, if applicable. During performance of the program, billings are reviewed in detail. In addition, on-site monitoring's performed. All formal on-site monitoring's utilizing the HOME Consortium Monitoring Tool as the basis for the review.</p> <table><tr><td colspan="3">Agency Monitoring Results</td></tr><tr><td>Agency</td><td>Funding Source</td><td>Results Outcome</td></tr><tr><td>Habitat for Humanity</td><td>HOME</td><td>Suggestion-timing of billings</td></tr><tr><td></td><td>CDBG</td><td>Suggestion-timing of billings</td></tr><tr><td></td><td>NSP3</td><td>Finding-Development Costs. Suggestion-Donations</td></tr></table>			Agency Monitoring Results			Agency	Funding Source	Results Outcome	Habitat for Humanity	HOME	Suggestion-timing of billings		CDBG	Suggestion-timing of billings		NSP3	Finding-Development Costs. Suggestion-Donations
Agency Monitoring Results																		
Agency	Funding Source	Results Outcome																
Habitat for Humanity	HOME	Suggestion-timing of billings																
	CDBG	Suggestion-timing of billings																
	NSP3	Finding-Development Costs. Suggestion-Donations																
Scottsdale	<p>Monitoring is an on-going process of review to ensure adequate performance and compliance with all applicable federal regulations and policies. Appropriate planning, implementation, communication, and follow up during each phase of the activities are effective tools for improving performance and avoiding non-compliance. The typical phases of an activity include the initial allocation of funding, written agreements (contract), monthly progress/performance reports, monthly demographic reports, request of expenditure reimbursements, and closing reports.</p> <p><u>Forms of Monitoring</u></p> <p>Monitoring may include, but is not limited to the following procedures:</p> <ul style="list-style-type: none">• Review of monitoring reports, audits, and management letters at the time of application.• Review of Federal requirements during contract signing.																	

- Ongoing review of reimbursement requests and performance reports.
- Technical Assistance (meetings, telephone calls, site visits, written correspondence, etc.)
- Desk reviews (consists of in-house reviews of documentation submitted to the reviewer, program files, and financial records).
- On-site reviews (consists of reviewing program files and financial records).

Risk Assessment

The level of monitoring to be conducted is determined by a risk analysis assigned to the entity. Entities receiving CDBG/HOME funds will be evaluated annually to determine the appropriate risk classification.

Entities deemed to be “low risk” will be subject to desk review. Entities deemed to be “high risk” will be subject to an on-site monitoring review.

To be classified as “low-risk”, an entity must generally meet the following criteria.

- an on-site visit has been conducted within the last two years
- there have been no or insignificant compliance or performance problems noted

To be classified as “high-risk”, an entity may meet one or more of the following risk factors.

- an on-site visit has not been conducted within the last two years
- the entity is new to the CDBG/HOME Program
- there has been a high rate of employee turnover or turnover in key staff positions
- there has been noncompliance with one or more contract provisions
- there were significant findings and/or concerns noted in previous desk reviews or on-site monitoring visits
- there are significant unresolved audit findings
- there has been a high incidence of citizen/vendor complaints
- reimbursement requests/performance reports contain inaccurate information
- there is a demonstrated need for on-going technical assistance

Please note the risk designations are not limited to the above-stated conditions and may be assigned due to other circumstances, if required. Public agencies are monitored every other year. Housing-related agencies are monitored annually.

Agency Monitoring Results		
Agency	Funding Source	Results Outcome
Big Brothers Big Sisters	CDBG	1: Finding, 4: Concerns, 1: Suggestion
Family Promise	CDBG	3: Concerns
Homeward Bound	CDBG	3: Concerns
Save the Family	CDBG	1: Suggestion
STARS	CDBG	4: Concerns, 1: Suggestion
Holiday Partners	HOME	6: Findings, 2: Concerns, 1: Suggestion
Newtown	HOME	2: Concerns, 1: Suggestion
Town of Gilbert	HOME	1: Suggestion

Tempe

Agency Monitoring Results		
Agency	Funding Source	Results Outcome
A New Leaf	CDBG	No Findings/Concerns
Catholic Charities	CDBG	No Findings/Concerns
CASS	CDBG	No Findings/Concerns

	Homewardbound	CDBG	No Findings/1 Concern																								
	TCAA	CDBG	No Findings/1 Concern																								
	Newtown CDC	CDBG	No Findings/2 Concern																								
County (HSD)	The monitoring actions described in the Annual Action plan were completed using four different monitoring steps. Step one review of each funding application for compliance with the national objectives and with the County's Consolidated Plan. Once applications met threshold criteria, applicants were then reviewed for past performance satisfaction. After funding for the project is approved, the third monitoring step is review of the payment request (invoices) for reimbursement of costs incurred against the grant. The third step is County staff review of quarterly reports that are submitted for each project. County staff starts the fourth monitoring step by completing a risk assessment of all grant funded projects and contracts. The assessment is used to determine which of two methods that will be used to monitor each active project: 1) desk monitoring, and 2) onsite monitoring. Each method incorporates documentation of compliance. All of the projects and contracts participating in the Urban Maricopa County CDBG and HOME/ADDI programs are monitored each year. During the past year for the Urban County the Cities/Towns that were monitored:																										
	<table><tr><th colspan="3">Agency Monitoring Results</th></tr><tr><th>Agency</th><th>Funding Source</th><th>Results Outcome</th></tr><tr><td>Buckeye</td><td>CDBG</td><td>No Findings/Concerns</td></tr><tr><td>Guadalupe</td><td>CDBG</td><td>Findings/Concerns</td></tr><tr><td>Youngtown</td><td>CDBG</td><td>No Findings/Concerns</td></tr><tr><td>Gila Bend</td><td>CDBG</td><td>Concerns</td></tr><tr><td>Wickenburg</td><td>CDBG</td><td>Concerns</td></tr><tr><td>El Mirage</td><td>CDBG</td><td>Concerns</td></tr></table>			Agency Monitoring Results			Agency	Funding Source	Results Outcome	Buckeye	CDBG	No Findings/Concerns	Guadalupe	CDBG	Findings/Concerns	Youngtown	CDBG	No Findings/Concerns	Gila Bend	CDBG	Concerns	Wickenburg	CDBG	Concerns	El Mirage	CDBG	Concerns
Agency Monitoring Results																											
Agency	Funding Source	Results Outcome																									
Buckeye	CDBG	No Findings/Concerns																									
Guadalupe	CDBG	Findings/Concerns																									
Youngtown	CDBG	No Findings/Concerns																									
Gila Bend	CDBG	Concerns																									
Wickenburg	CDBG	Concerns																									
El Mirage	CDBG	Concerns																									
	In addition, the following subrecipients were monitored for HOME/ADDI programs last year: Peer Review for Chandler, Gilbert, Peoria, Arm Save the Family, Surprise, Maricopa County Neighborhood Housing Services of Southwest Maricopa County (NHSSWMC), and Arm Save the Family along with all none of the multi-family properties in Maricopa County.																										

2. Describe the results of your monitoring including any improvements.

Results of Monitoring

This program year each member of the Consortium responded regarding the results of monitoring. Their results are as follows.

Chandler	<p>Are there any activities or strategies falling behind? No</p> <p>Are grant disbursement timely? Yes</p> <p>Do actual expenditures differ from letter of credit disbursements? No</p>
Peoria	<p>Are there any activities or strategies falling behind? No</p> <p>Are grant disbursement timely? Yes</p> <p>Do actual expenditures differ from letter of credit disbursements? No</p>
Scottsdale	<p>Are there any activities or strategies falling behind? No, FY 2012/ 2013 activities were expended and executed as planned.</p> <p>Are grant disbursement timely? Yes, grant disbursement was timely for FY 2012/2013.</p> <p>Do actual expenditures differ from letter of credit disbursements? No, actual</p>

	expenditure did not differ from letter of credit disbursements.
County (HSD)	Are there any activities or strategies falling behind? HOME Consortium-Urban County communities had progress There were a total of 16 households assisted in the Urban County HOME. The Urban County- completed 11 community development projects. Any projects that are slow moving will receive additional technical assistance.

3. Self Evaluation

- a. Describe the effect programs have in solving neighborhood and community problems.
- b. Describe progress in meeting priority needs and specific objectives to help make community's vision of the future a reality.
- c. Describe how you provided decent housing and a suitable living environment and expanded economic opportunity principally for low and moderate-income persons.
- d. Indicate any activities falling behind schedule.
- e. Describe how activities and strategies made an impact on identified needs.
- f. Identify indicators that would best describe the results.
- g. Identify barriers that had a negative impact on fulfilling the strategies and overall vision.
- h. Identify whether major goals are on target and discuss reasons for those that are not on target.
- i. Identify any adjustments or improvements to strategies and activities that might meet your needs more effectively.

The programs covered by this CAPER as the HOME Consortium addressed housing and homeless needs. These activities were acknowledged as important to all the Consortium members. The housing activities were broken down by strategic objective. Below is an assessment of HOME Consortium progress.

There were a number of effective programs that the HOME Consortium conducted in solving neighborhood and community problems such as the housing rehabilitation program, homebuyer assistance and single family emergency repair. CDBG funds provide a flexible funding source to address locally determined community and economic needs. The projects funded with CDBG for the Urban County are reported in a separate CAPER. The HOME Consortium members allowed for a portion of their CDBG dollars to assist with housing related programs but not the Urban County.

FY2012-2013 Completed Number of units by activity for the HOME Consortium to benefit Low Income and Moderate Income Households includes all sources HOME, CDBG, ADDI, Other Sources:

Housing rehabilitation: 179 units

Homebuyer assistance: 84 clients

Acquisition and development for owner occupied housing: 14 units

Emergency home repair assistance: 301units

Acquisition/rehabilitation rental housing: 7 units

Acquisition/development rental housing: 4 units

Administration of public housing and Housing Choice Vouchers: 1,376

Application for addition assisted vouchers when they become available or through TBRA: 0

Refer to page 11 for the Assessment of Progress Towards Meeting Five-Year Goals and One Year Annual for the HOME Consortium.

Individual Member City/Town Self Evaluations are included below.

Chandler	<p>Chandler has improved its neighborhoods through continued strategies to address homelessness, street view blight and nuisance abatement graffiti removal and the demolition of condemnable structures through code enforcement. Chandler also assists neighborhood by providing decent affordable housing through several rehabilitation programs including emergency home repairs, accessibility modifications exterior improvement loans, a substantial rehabilitation program, offering first-time homeownership opportunities and coordinating neighborhood programs.</p> <p>Chandler made significant progress compared to the annual goals in the Consolidated Plan. The City's introduction of the Tenant Based Rental Assistance (TBRA) Program successfully assisted in the housing of 11 homeless individuals and 3 families. These families have remained housed since their placement. A pivotal tandem program, the Interfaith Homeless Emergency Lodging Program (I-Help) was initiated through the efforts of For Our City-Chandler, who continues to play a vital role in harnessing the resources of the nonprofit faith and civic sectors. Leveraging General Funds has resulted in the City significantly surpassing numerous goals. Additionally, grant recipients were able to maximize resources through a network of nonprofit and faith-based organizations. Chandler's output/outcome measurement system assists in quantifying the impact made by the CDBG, HOME, and NSP funded activities. Please refer to the attached Tables for line item accomplishments.</p> <p>HOME funds previously slotted for the substantial housing rehabilitation program were shifted to housing acquisition, rehabilitation and resale to take advantage of market conditions. NSP agreements were significantly modified as NSP regulations were clarified, resulting in some delays in implementing acquisition, rehabilitation and resale activities.</p> <p>Barriers that have impacted programs include: The State budget crisis has impacted the amount of revenue received by the City; A significant gap exists between the tasks required to properly administer the HOME program and the funding provided; Unfunded mandates create a strain on existing resources; While national models for programs exist, many are not appropriate to Chandler; Nonprofit agency partners have been challenged to maintain service levels throughout the recession; It is difficult to locate appropriate sites and obtain funding for the development and redevelopment of rental housing; and, There is a lack of new Section 8 Vouchers to implement a Housing First Initiative for homeless individuals and families.</p>
Gilbert	<p>In FY 12/13, the Town of Gilbert completed emergency and minor home repairs for 52 households and acquired, rehabilitated and rented 2 housing units as permanent affordable rental homes.</p>
Glendale	<p>The HOME program along with other federal programs is effective in a variety of ways. By regulation, it is the primary source of funding for new construction and is used for replacement and infill housing. The effect has been that neighboring houses begin to invest time and effort into fixing up their homes or keeping their yards clean and tidy. These units are modernized using energy efficient A/C units with a seer rating of at least 13, helping control monthly utility bills. Other replacement items, such as low flow faucets or water closets, also contribute to the efficiency of the house and contribute towards a family's bottom line by allowing them to keep more of their income versus paying higher utility costs.</p> <p>Most projects are on schedule. The areas we are most challenged with are regulatory changes to the program that were rolled out during this fiscal year. They included changes to the type of contracts used and other related items, which took longer to get approved through the legal department. The other changes involve the addition of market studies and</p>

	<p>the timing of investing in multi-family projects. Finally, previously HOME funds could be used for acquisition which was the seed money for the project. With the regulation changes HOME funds are now used for construction which slows project down and is a change in philosophy for nonprofits previously involve with HOME funded projects.</p> <p>Another challenging area is driven by our non-profits desire to enter into an agreement only if it's a development agreement, in order to be able to collect a developer fee. Now that all the changes have been incorporated into the agreements and other regulatory items have been added, it will help us move forward with the type of projects that fit into this new regulatory framework.</p>
Peoria	<p>Overall we consider our program strained for resources but meeting the federal, state and local operational requirements for meeting needs in a coordinated manner. There are no operational aspects of our program that we consider in need of change at this time.</p>
Scottsdale	<p>In FY 2012/13 the City of Scottsdale awarded CDBG funds for 25 eligible activities including public services, emergency shelters and transitional housing, housing rehabilitation and emergency repair programs, public facility improvements, and Planning and Administration. HOME funds were awarded for homeownership opportunities through a community land trust program. Total CDBG funds in the amount of \$1,328,771 were allocated to these services and the City is currently administering each sub-recipient agreement. The City also supported additional programs and services through Scottsdale Cares, a voluntary utility donation program and the City's General Funds. Scottsdale Cares contributed \$190,000 and the General Fund contributed \$200,000 for these programs and services.</p>
County (HSD)	<p>Maricopa County recognized the timing issues with IDIS in the preparation of activity and summary reports. Continuing to increase staff knowledge and training regarding the new HOME rule and other requirements.</p> <p>During this program year County HSD Supervisor reviewed the financial summary report PR26 and other accounting reports for accuracy. The County has made improvements to accounts for any discrepancies from IDIS reports and general ledger expenditures during this FY. Where there was any difference from the County's General ledger, or IDIS reports, they were noted for reporting purposes. This is generally caused by timing differences between County's General Ledger and IDIS. Recently, MCHSD-Community Development is without a grants accountant.</p>

LEAD-BASED PAINT

1. Describe actions taken during the last year to evaluate and reduce lead-based paint hazards.

Private market rental units that have Housing Choice Voucher programs were inspected for cracked and peeling paint and abated prior to occupancy if they met the thresholds for lead paint inspection. The thresholds are:

- Children under six years in the new tenant family and
- The rental unit having been built before 1978

For all homes built prior to 1978 and purchased with CDBG or HOME/ADDI funds were tested for lead content in paint and abated prior to occupancy. The Consortium members work with a certified lead-based paint inspector to identify lead-based paint hazards when necessary. This inspector is qualified to conduct lead-based paint identification assessment, and clearance service to reduce lead hazards.

Prospective buyers are provided the EPA brochure regarding lead hazards. Client files are monitored annually for documentation that this information was provided. If rehab was conducted, the members complied with the lead safe housing rule.

Chandler	Every housing rehabilitation applicant is provided Lead Based Paint brochures and LBP surveys are completed on each property built prior to 1978. LPP survey results are an exhibit to the Housing Rehab Contract executed between the property owner and the general contractor. This is done to ensure the owner and contract are aware of the test results.
Gilbert	In FY 12/13 the Town of Gilbert did not mitigate or provide assistance to any housing units that had lead-based paint hazards. All households assisted did receive information on lead-based paint hazards and signed a notification of receiving such information.
Peoria	This year, no rehabilitation or emergency home repair activities required lead abatement. Applicants are provided EPA documents on lead risks in housing at the time they apply for emergency home repair assistance.
Scottsdale	<p>The following measures were taken by the City of Scottsdale to inform residents about the hazards of lead-based paint, and to ensure HUD-funded housing rehabilitation projects effectively address lead paint hazards:</p> <ul style="list-style-type: none"> • In an effort to educate citizens about lead-based paint hazards, the City distributed a copy of the Environmental Protection Agency (EPA) brochure — The Lead-Safe Certified Guide to Renovate Right to all applicants assisted through the City's Housing Rehabilitation Programs. Applicants must sign a receipt acknowledging receipt of this brochure. • In all housing rehabilitation activities, lead-hazards are identified through an independent Risk Assessment at no cost to the homeowner. The assessment firm determines all areas where lead is present and provides a Lead-Based Paint Risk Assessment Report to the City. The report is then used to help the Housing Rehabilitation Coordinator determine what aspects of the housing rehabilitation project require lead paint safe work practices. • A copy of the Lead-Based Paint Risk Assessment Report is given to the property owner, and the property owner must sign a receipt for the report. The Housing Rehabilitation Coordinator reviews the Lead-Based Paint Risk Assessment Report with the property owner to ensure they understand the information provided in the report, and acknowledge the identified components containing lead-based paint. • Lead-based paint work is closely monitored by the Housing Rehabilitation Coordinator throughout the project to make certain items are correctly addressed per the specifications and in the least amount of time to avoid disruption to the household. • In compliance with the Housing Rehabilitation Program's Relocation Policy, a property owner may be eligible for temporary relocation accommodations when the rehabilitation project requires the disturbance of materials containing lead-based paint.

	<ul style="list-style-type: none"> Upon completion of lead reduction work, a clearance test is conducted at the property by the assessment firm; a lead-based paint clearance test is completed to document that lead hazards were mitigated. If a contractor fails a clearance test, the expense of a second clearance test is borne entirely by the contractor. <p>The City of Scottsdale will continue to test homes constructed prior to 1978 for lead-based paint in compliance with 24 CFR part 35, at the time households are approved to receive assistance from the City. All pre-1978 homes that receive assistance through the Housing Rehabilitation and/or Roof Repair and Replacement Program were tested and abated if applicable.</p> <p>The cost associated with lead-based paint remediation continues to increase the total cost of housing rehabilitation projects. In order to keep the costs of lead-based paint testing from adding directly to the cost of each housing rehabilitation project, the City pays for lead-based paint risk assessments and corresponding clearance tests at no cost to the property owner's project.</p> <p>There were 919 Housing choice Voucher (HCV) inspections completed in fiscal year period, 7/1/12 – 6/30/13. All inspections were screened for lead based paint criteria. If LBP criteria were met, the unit underwent a visual inspection for lead based paint hazards. All HCV participants are provided with lead based paint hazard information and execute lead based paint documentation.</p>
Tempe	Accomplishments: HOME-Single-Family Rehab- ER Repairs 7 hhlds, Homebuyer Assistance 7 hhlds, Multi-family land acquisition 4 parcels acquired.
County (HSD)	<p>Maricopa Urban County continues to comply with all lead-based (LBP) requirements imposed by HUD and will continue to direct resources to eliminate lead based LBP in its housing as appropriate.</p> <p>Regarding the Urban County rehabilitation assistance program, all Urban County members continue to address, monitor, evaluate and reduce LBP through the community through its Housing Improvement Program, Emergency Rehabilitation Grant Program and Rental Reinvestment Program. The Urban County members address all pre 1978 units participating in the Rehabilitation programs with presumptions of lead-paint hazards. Urban County members contact with the Environmental Protection Action (EPA) certified lead paint firms for assessment and abatement activities in the rehabilitation programs.</p> <p>During the program year, Town of Guadalupe and City of Goodyear provided housing rehabilitation assistance. Units constructed before 1978 and rehabilitated with CDBG or HOME assistance are subjected to lead hazard assessment. In the report year, no units required lead paint testing only. There was not any lead based paint abatement required.</p> <p>Goodyear: 0 units, Guadalupe: 0 units, El Mirage: 0 units</p> <p>During the year, rental units receiving tenant-based rental assistance from the Housing Authority of Maricopa County were required to meet minimum quality standards. For units built prior to 1978, which were to be occupied by a family with a child under six years old, all chipped and peeling paint was required to be removed prior to assisted occupancy. Maricopa County inspects all units prior to placing a unit under Housing Assistance Payment Contract and also annually thereafter.</p>

The following table (Table 9) summarizes the increase to the inventory of lead safe housing during Year 1.

Table 4
Assisted Residential Occupancy

Assisted residential occupancy	Goal for lead hazard abatement	Maricopa County	Avondale	Chandler	Gilbert	Glendale	Peoria	Scottsdale	Surprise	Tempe
Housing Choice Voucher	0	0		0	0		0			
HOME assisted rental units	6	0		0	0		0			
Single-family housing rehabilitation	27	0	1	2	0	14	0	4	1	
Emergency repair units	20	0		27	0		0		2	
Assisted homeownership	3	0		0	0		0			
Total Goal	56	0	1	29	0	14	0	4	3	
As a percent of total need (34,000 units)	.16% Completed: .017% in FY10/12 .07% in FY12/13									

HOUSING

HOUSING NEEDS

1. Describe actions taken during the last year to foster and maintain affordable housing.

The Consortium actions taken this past year to foster affordable housing are included in the previous table *Strategic Objectives HOME Consortium* on page 7.

Below is a narrative of the actions taken during the last year to foster and maintain affordable housing by Consortium members.

Objectives and Outcomes

Chandler	Chandler's Exterior Improvement Loan Program addresses roofing, painting, landscaping and other exterior elements that visibly impact the home and the neighborhood; The Emergency Home Repair Services Program operated by Habitat for Humanity repairing items that represented an imminent threat to health and safety such as roof leaks, plumbing leaks and HVAC; Chandler Public Housing improvements
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	including sewer replacements, upgrading electrical panels and replacement of outdated refrigerators.
Gilbert	In FY 12/13, the Town of Gilbert allocated CDBG and HOME funds for two of our three highest priority objectives, emergency home repair and acquisition of rental housing. A total of \$250,000 in CDBG and \$245,580 in HOME funds were utilized to foster and maintain affordable housing.
Peoria	<p>The City is active in the coordination of affordable housing concepts and activities. Housing activities included emergency home repairs, homebuyer assistance, disability rehabilitation and foreclosed home purchase, rehabilitation and resale.</p> <p>The City worked with Habitat for Humanity Central Arizona to implement new affordable housing programs. The City's Emergency Home Repair program assisted 35 households during the year with repairs such as electrical wiring, roofing and plumbing. Arizona Bridge to Independent Living (ABIL) provided rehabilitation assistance for disabled residents to improve access and safety in their dwellings.</p> <p>The City is a recipient of NSP3 funding which will further our efforts to purchase, rehabilitate and resell foreclosed properties to eligible participants.</p>
Surprise	City of Surprise continues to utilize the NSP down payment assistance program for income qualified participants to assist with down payment and closing costs to purchase a home.
County (HSD)	<p>Actions taken during the last year to foster and maintain affordable housing included funding of activities to increase availability, accessibility and affordability. A portion of the HOME allocation was utilized by the Urban County to support housing rehabilitation, homebuyer assistance, owner-occupied housing rehab. HOME funds are the primary source of funds for housing related activities and are reported in the HOME Consortium CAPER. However, since the Urban County receives a portion of HOME funds for the Urban County communities, during FY 2012-2013 we can report that there are currently</p> <p>Goodyear-3 housing rehab completed Guadalupe- 5 new construction single family home, 8 housing rehabs.</p> <p>Maricopa County will continue its efforts to provide downpayment and closing cost assistance for Urban County residents, owner-occupied housing rehab and TBRA.</p>

SPECIFIC HOUSING OBJECTIVES

- 1. Evaluate progress in meeting specific objectives of providing affordable housing, including the number of extremely low-income, low-income, and moderate-income renter and owner households comparing actual accomplishments with proposed goals during the reporting period.**

As shown below in the following table 10, the Maricopa HOME Consortium has performed in meeting specific objectives of providing affordable housing. Below is a comparison table of member communities proposed accomplishments per the Annual Action Plan Year Three and the Actual reported by the city/town. Overall, the HOME Consortium has exceeded its 2012-2013 annual goals.

**The Table below responds to the requirements for meeting the annual goals
Table 5, 6 and 7**

Evaluation of Meeting Specific Housing Objectives

Specific Objective	Source of Funds	Five Year Goal	Expected Number Yr 3 Total (FY12/13)	Avondale		Chandler		Gilbert		Glendale		Peoria		Scottsdale		Surprise		Tempe		MCC		CHDO		Actual Yr 3 Total (FY12/13)	Actual Prior Years Yrs 1 & 2 Total (FY10/11 & FY11/12)	Actual Yrs 1, 2, 3 Total (FY10/11, FY11/12, FY12/13)	Annual % Percent Achieved
				Proposed	Actual	Proposed	Actual	Proposed	Actual	Proposed	Actual	Proposed	Actual	Proposed	Actual	Proposed	Actual	Proposed	Actual	Proposed	Actual	Proposed	Actual				
				Rental Housing																							
1.1 Acquisition & Rehab of Rental units DH-2	CDBG, HOME, LIHTC, HTF, Other	114	11	0	0	0	2	2	2	0	0	0	0	0	18	0	0	0	0	0	0	3	2	24	14	38	33.3%
1.2 Provide Housing choice Vouchers, TBRA, and Public Housing DH-2	Sec 8/ Public Hsg	6,562	1,312	0	0	53	140	0	0	155	155	0	0	0	0	0	0	0	1081	0	0	0	0	1376	4,148	5,524	84.2%
1.3 Production of new rental units DH-2	CDBG, HOME, LIHTC, HTF, MRB, Other	50	70	0	0	0	0	2	0	0	0	0	0	0	0	0	0	0	4	0	0	0	0	4	0	4	8.0%
Owner Housing																											
2.1 Rehabilitation of existing owner units DH-1	HOME/CDBG	715	143	3	4	14	73	20	17	81	62	7	2	8	13	1	1	0	1	10	3	4	3	179	208	387	54.1%
2.2 Provide homebuyer downpayment DH-2	HOME/CDBG	235	47	0	0	0	1	0	0	15	8	5	7	4	3	0	53	10	9	8	3	8	0	84	120	204	86.8%
2.3 Provide emergency repair program support DH-1	CDBG	1,250	250	10	13	75	6	40	36	113	150	37	35	38	55	20	0	10	6	0	0	0	0	301	749	1050	84.0%
2.4 Production of new owner units DH-2	HOME/CDBG	210	42	0	0	0	0	0	0	0	0	5	5	0	0	0	0	3	0	0	5	0	4	14	25	39	18.6%

Notes: Proposed number of units reported by City is found in Year 3 Annual Action Plan for the HOME Consortium. Actual number of units completed in FY 12/13 per City's response.

CHDO-Newtown Scottsdale, Guadalupe CDC and Arm Save the Family Chandler, MC- Goodyear, Guadalupe, NHS

ANNUAL AFFORDABLE HOUSING COMPLETION GOALS - HOME CONSORTIUM											
For CDBG and HOME											Table 2A-3
	HOME										CUMULATIVE UNITS CDBG & HOME
	2010		2011		2012		2013		2014		
	Prop.	Actual	Prop.	Actual	Prop.	Actual	Prop.	Actual	Prop.	Actual	
Beneficiary Goals (Sec 215 Only)											
Homeless Households											0
Non-Homeless Households											0
Special Needs Households											0
Total Sec. 215 Beneficiaries *	35	0	35	0	35	0					0
Total Completed	35	0	35	0	35	0	0	0	0	0	0
RENTAL HOUSING GOALS (Qualified as Section 215 Affordable Housing)											
Acquisition of existing units											0
Production of new units	0	0	0	0	0	2					2
Rehabilitation of existing units	11	7	11	7	11	12					33
Rental Assistance	22	0	22	0	22	0					153
Total Completed	33	7	33	7	33	14	0	0	0	0	188
OWNER HOUSING GOALS											
Acquisition of existing units											0
Production of new units	42	9	42	15	42	17					41
Rehabilitation of existing units	143	11	143	29	143	975					1542
Homebuyer Assistance	47	27	47	28	47	79					145
Total Completed	232	47	232	72	232	1071	0	0	0	0	1728
COMBINED RENTAL AND OWNER GOALS											
Acquisition of existing units	0	0	0	0	0	0	0	0	0	0	0
Production of new units	42	9	42	15	42	19	0	0	0	0	43
Rehabilitation of existing units	154	18	154	36	154	987	0	0	0	0	1575
Rental Assistance	22	0	22	0	22	0	0	0	0	0	153
Homebuyer Assistance	47	27	47	28	47	79	0	0	0	0	145
Total Completed	265	54	265	79	265	1085	0	0	0	0	1916
ANNUAL HOUSING GOALS											
Annual Rental Housing Goal	33	7	33	7	33	14	0	0	0	0	188
Annual Owner Housing Goal	232	47	232	72	232	1071	0	0	0	0	1728
Total Completed	265	54	265	79	265	1085	0	0	0	0	1916
Notes:											
Acquisition of existing rental units are included in rehab of existing.											
Homeowner Emergency Repair units are included in the Rehabilitation of existing units.											
HOME Consortium does not receive funding for Federal ESG or HOPWA funding and is therefore not reported on this form.											
For the purpose of identification of annual goals, an assisted household is one that will receive benefits through the investment of Federal funds, either alone or in conjunction with the investment of other public or private funds.											
Revised on 9/30/13 AA (pg 85)											

Household Type		FY2012-2013 Total	UC	Avondale	Chandler	Gilbert	Glendale	Peoria	Scottsdale	Surprise	Tempe	Goodyear	Guadalupe	El Mirage
Household Income <=30% MFI														
Renter	Elderly	160			10						150			
	Small Related	283			33						250			
	Large Related	345			30						315			
	All other	0			0									
Owner	Elderly	31		7	13	11								
	Small Related	19		2	5	8		1		3				
	Large Related	6			3	2		1						
	All other	12			12									
Household Income >30 to <=50% MFI														
Renter	Elderly	75			0						75			
	Small Related	335			12	1			1		321			
	Large Related	288			13						275			
	All other	2			2									
Owner	Elderly	26		1	10	11	2				2			
	Small Related	42		1	11	15	6	2	2	3	2		2	
	Large Related	9			5	3	1				0			
	All other	5			5									
Household Income >50 to <=80% MFI														
Renter	Elderly	15			0						15			
	Small Related	35			8	1					26			
	Large Related	41			6						35			
	All other	0			0									
Owner	Elderly	5		3	1		1				0			
	Small Related	22		3	7	1	2			1	8	1	5	3
	Large Related	6			1	1		2			2	1	1	
	All other	2			2									
Total Renter		1579												
Total Owner		185												
RENTERS														
RACIAL / ETHNIC COMPOSITION OF TOTAL LOW INCOME ASSISTED		Hispanic*				510								
		Non-Hispanic*				1076								
		White				2079								
		Black/African American				94								
		American Indian/Alaskan Native				87								
		Asian				7								
		Native Hawaiian/Other Pacific Islander				11								
		American Indian/Alaskan Native				26								
		Other Multi-Racial				285								
		Total				4175								
OWNERS														
RACIAL / ETHNIC COMPOSITION OF TOTAL LOW INCOME ASSISTED		Hispanic*				59								
		Non-Hispanic*				59								
		White				115								
		Black/African American				19								
		American Indian/Alaskan Native				3								
		Asian												
		Native Hawaiian/Other Pacific Islander												
		American Indian/Alaskan Native												
		Other Multi-Racial				16								
		Total				271								

2. Evaluate progress in providing affordable housing that meets the Section 215 definition of affordable housing for rental and owner households comparing actual accomplishments with proposed goals during the reporting period.

Maricopa Urban County works closely with the Housing Authority of Maricopa County in a cooperative effort to resolve housing issues for low and moderate income persons. The Housing Authority currently manages 811 public housing rental units at seventeen sites and 1,562 Housing Choice Vouchers throughout Maricopa County that meet the Section 215 definition of affordable housing. The following pages contain the annual housing goals which include the housing units that meet the 215 definition of affordable housing for rental and owners.

Chandler	<p>14 chronically homeless households with housing through the implementation of Chandler's TBRA Program</p> <p>Emergency home repairs for 64 low and moderate-income homeowners through a CDBG-funded nonprofit-managed program</p> <p>7 first-time buyers bought homes assisted through the NSP1, NSP3 and HOME- funded Chandler Community Land Trust Program</p> <p>HOME and CDBG-funded housing rehabilitation for single family homeowners resulting in: exterior improvements for 4 homes and moderate rehabilitation for 3 homes</p> <p>Housing Choice Vouchers for 486 households</p> <p>Operated 303 units of affordable public housing</p> <p>Partnered with Newtown Community Development Corporation on the delivery of 15 first-time homebuyer education classes and 9 Community Land Trust Orientations and provided on-site housing counseling services in City offices</p>
Glendale	<p>Glendale proposed goal for this fiscal year was to provide three (3) affordable units for owner households. Glendale accomplished eight (8) units for affordable housing.</p>
Scottsdale	<p>The Scottsdale Housing Agency assisted 708 families through the Housing Choice Voucher Program.</p> <p>The Scottsdale Housing Agency has a guideline to counsel a Housing Choice Voucher participant, prior to lease signing, whose desired place of rent would cost the client greater than 30 percent of their income. If a family chooses a unit with a gross rent that exceeds the SHA's applicable payment standard, the family will pay more than the calculated total tenant payment (TTP). Occupancy may not be approved if tenancy would require the family share to exceed 40 percent of the family's monthly adjusted gross income.</p> <p>The City of Scottsdale proposed assisting first-time homebuyers, with ownership opportunities through Newtown's Community Land Trust Program. In FY 12/13 Newtown acquired, rehabilitated and re-sold one (1) home to low-income, first-time homebuyers.</p> <p>The City of Scottsdale proposed assisting individuals with transitional housing through ARM of Save the Family. In FY 12/13, ARM of Save the Family acquired and rehabilitated one home to be utilized as transitional rental housing.</p>
Surprise	<p>Goals on track during reporting period</p>

3. Describe efforts to address "worst-case" housing needs and housing needs of persons with disabilities.

HUD defines renters as having “worst case” housing needs if they are unsubsidized renter households who have incomes at or below 50 percent of the area median income and pay more than half of their income for rent and utilities or live in severely substandard rental housing. These households are most frequently assisted with Housing Choice Vouchers or Public Housing.

Chandler	Chandler continues to provide Section 8 Housing Choice Vouchers for 486 households annually. Additionally, Chandler operates 303 affordable, public housing units. There are also two tax credit properties that are continuing to provide affordable rental housing. ARM of Save the Family opened 5 more affordable single-family housing rental units for families at or below 50% of AMI using NSP3 and HOME funds.
Gilbert	The Town has a total of three LIHTC housing complexes for a total of 631 low income units of which 100 are specifically for elderly housing.
Peoria	Peoria continues to address “worst-case housing needs” through the Public Housing and Section-8 Voucher program. The City also funds an initiative for home modifications that address accessibility.
Scottsdale	The SHA ensures that persons with disabilities have full access to its programs and services. The SHA asks all applicants and participants if they require any type of accommodations, in writing, on the intake application and re-examination documents. All documents include the language “if you or anyone in your family is a person with disabilities, and you require a specific accommodation in order to fully utilize our programs and services, please contact the SHA.” Examples of reasonable accommodations offered by the SHA include but are not limited to: requesting applications by telephone; conducting home visits; using higher payment standards to enable a person with disabilities to obtain a suitable housing unit; providing time extension for locating a unit; permitting an authorized designee or advocate to participate in the application or certification process and other meetings with SHA staff; and displaying posters and other housing information in locations throughout the SHA’s office.
County (HSD)	<p>HUD defines renters as having "worst case" housing needs if they are un-subsidized renter households who have incomes at or below 50% of the area median income and pay more than one-half of their income for rent and utilities or live in severely substandard rental housing. Maricopa County through the Human Service Department addressed worst case housing needs in a variety of ways. These households are most frequently assisted with Housing Choice Vouchers or Public Housing. Although, persons with disabilities receive housing rehabilitation assistance, the largest resource for housing assistance to persons with disabilities came from the Housing Authority of Maricopa County; 1,224 disabled households received Housing Choice Vouchers and 396 disabled families were tenants in public housing.</p> <p>The County’s housing rehabilitation program activities support efforts as well in addressing worst case needs. Eliminating substandard housing conditions reduces the potential cost burden to renters. Activities such as rehabilitation and provision of rental subsidies to LMI households appear to be the practical means to address worst case needs. Maricopa HSD also provides a repair/replacement program that funds complete utility repair /replacement service to the elderly, disabled, and other low and moderate income County residents.</p> <p>Some of the other programs through Maricopa HSD to address worst case housing include aspects of the Community Action Programs (CAP) that work with Urban County region that assist with information and referral, utility deposits and payments, rent/mortgage deposits and assistance, eviction prevention, food pantries, gas,</p>

	<p>prescription assistance, healthy start programs and IDA asset assistance. Maricopa County Service Department received applications from each CAP agency to fund particular activities within their community. LIHEAP program expenditures of \$3,251,437.50 assisted 5,961 unduplicated low income households with utility assistance. Furthermore, \$354,571 was TANF funds were expended to assist assisted 376 unduplicated households with eviction prevention, and move-in and deposit assistance for homeless moving into housing units. These two programs have a positive impact for the community and address worst case housing along with prevention of homelessness.</p> <p>Some of the other programs that Maricopa HSD administers include the senior and adult independent living program where County general funds are provided to Area Agency on Aging provides in-home case management for the elderly and physically disabled age 18-59. The goal is to keep people in their home as long as possible. This program year there were individuals assisted at low and very incomes. Maricopa HSD, Maricopa Housing Authority and Foundation for Senior Living continued the Weatherization Program and to provide weatherization of the 47 units in Guadalupe. HAMC installed the energy efficient heat pumps and new gas ranges prior to the weatherization work.</p>
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PUBLIC HOUSING STRATEGY

1. Describe actions taken during the last year to improve public housing and resident initiatives.

Chandler	\$133,239 in CDBG funding was invested in public housing rehabilitation improvements. These housing improvements provided better quality housing for 126 low and moderate- income residents.
Peoria	<p>The City of Peoria does not operate the Housing Authority of Maricopa County (HAMC). The Housing Authority of Maricopa County (HAMC) and HUD permanently transferred the operations of Public Housing to HAMC effective April 1, 2013.</p> <p>The Housing Authority owns and operates 45 apartment style units (Parkview Estates) and 25 scattered site single family detached housing units The Housing Authority promotes the local Neighborhood Watch program at the apartment complex (Parkview Estates) and encourages all scattered site housing residents to participate in their neighborhood programs. The police department does provide a monthly statement of activity of all Housing Authority owned properties.</p> <p>The Housing Authority maintains a resource list of agencies and organizations that provide services to victims of domestic violence. This resource list is available to all participants.</p> <p>The Housing Authority works closely with the newly formed Resident Council to ensure that residents are well-informed on current and planned activities.</p> <p>Utilizing Capital Fund Grant funding, the Housing Authority renovated scattered site single family homes this year. Some of the improvements included kitchen cabinet replacement, exterior painting, installation of energy efficient heat pumps, erection of block fences and duct work.</p>
Scottsdale	The City of Scottsdale does not administer public housing. The Scottsdale Housing

	Agency administers tenant housing assistance through the Housing Choice Voucher Program.																					
County (HSD)	<p>The first public housing developments were planned and constructed over a half century ago and the last public housing development was built a little over a decade. As a result of various changes in federal policy since that time, it has now become imperative that the Housing Authority of Maricopa County (“HAMC”) engage in new policies that will provide a statement of accomplishment of its mission, “to improve the quality of life of families and strengthen communities by developing and sustaining affordable housing programs.”</p> <p>Currently, HAMC manages 894 public housing rental units at the eighteen (18) sites throughout Maricopa County (listed below) and administers 1,562 Section 8 vouchers.</p> <table><tr><td>Coffelt-Lamoreaux</td><td>Baden Homes</td><td>H.M. Watson Homes</td></tr><tr><td>John Hammond Homes</td><td>Flora M. Statler Homes</td><td>Madison Heights</td></tr><tr><td>Norton Circle</td><td>Father Fidelis Kuban Homes</td><td>Paradise Homes</td></tr><tr><td>John Hollar Gardens</td><td>Villa Monte Rosa</td><td>Varney Homes</td></tr><tr><td>Casa Bonitas</td><td>Clare Feldstead Homes (2 sites)</td><td>West Valley</td></tr><tr><td>Scattered Site Houses</td><td></td><td></td></tr><tr><td>Parkview Estates</td><td></td><td></td></tr></table> <p>In addition, HAMC manages one scattered site, single-family tax-credit/mixed financed development Maricopa Revitalization LLC that includes 13 units of public housing. The 13 units of public housing subsidy were secured during the past fiscal year.</p> <p>HAMC is the managing member in a third party mixed financed 120-unit family development named Rose Terrace with 40 designated units of Public Housing. HAMC added 58 units of Project Based Vouchers to increase the long term viability of this property and provide additional subsidized units to meet the high demand of affordable housing units in the area.</p>	Coffelt-Lamoreaux	Baden Homes	H.M. Watson Homes	John Hammond Homes	Flora M. Statler Homes	Madison Heights	Norton Circle	Father Fidelis Kuban Homes	Paradise Homes	John Hollar Gardens	Villa Monte Rosa	Varney Homes	Casa Bonitas	Clare Feldstead Homes (2 sites)	West Valley	Scattered Site Houses			Parkview Estates		
Coffelt-Lamoreaux	Baden Homes	H.M. Watson Homes																				
John Hammond Homes	Flora M. Statler Homes	Madison Heights																				
Norton Circle	Father Fidelis Kuban Homes	Paradise Homes																				
John Hollar Gardens	Villa Monte Rosa	Varney Homes																				
Casa Bonitas	Clare Feldstead Homes (2 sites)	West Valley																				
Scattered Site Houses																						
Parkview Estates																						

Table 13 describes actions taken in the program year to improve public housing and encourage resident initiatives. This includes FSS graduates, Number of Resident Councils, Amount of Ross Grants, FSS escrow funds, IDEA grants, counseling, or HOME/ADDI funds.

Table 8

Local Housing Agency	Funding Source	# of Resident Councils	Amount ROSS Grants	CIP \$ Amount	Family Self-Sufficiency Graduates	Family Self-Sufficiency Escrow Fund Total 12/13 Payouts	Home-buyer Voucher
							Subsidy
Glendale	HUD						
	CDBG						
	HUD	0	0	190,672	0	0	0
	HUD (Section 8)	0	0	0	15	12,165.16	14,808
Chandler	Ross Grants		33,023				
	FSS Escrow	1					
	HUD Capital Grants			366,219	11,287		
Tempe	HUD Capital Grant						
Peoria	Section 8						
	HUD Capital Grant	1					
Scottsdale	FSS Escrow					4	45,231
	Section8						
Housing Authority of Maricopa County, including Gilbert	HUD Capital grants			922,870			
	FSS Escrow			22,505			
	HCV Home ownership			12,287,988	6	78,224	
	HUD PH Operating Subsidy	1	69,000	2,768,094			

Comments: Peoria no longer runs the 70 units. As of April 1, 2013 all units are operated by the Housing Authority of Maricopa County.

BARRIERS TO AFFORDABLE HOUSING

1. Describe actions taken during the last year to eliminate barriers to affordable housing.

The following are the actions taken in the report year by members.

Chandler	Barriers that have impacted programs include: The State budget crisis has impacted the amount of revenue received by the City; A significant gap exists between the tasks required to properly administer the HOME program and the funding provided; Unfunded mandates create a strain on existing resources; While national models for programs exist, many are not appropriate to Chandler; Nonprofit agency partners have been challenged to maintain service levels throughout the recession; It is difficult to locate appropriate sites and obtain funding for the development and redevelopment of rental housing; and, There is a lack of new Section 8 Vouchers to implement a Housing First Initiative for homeless individuals and families.
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Gilbert	The Town of Gilbert has a relatively high cost of living in regards to housing in comparison to our neighboring cities. The majority of rental units available are single family homes and the rent amounts are too high for most low to moderate income residents. There are very few small (less than 25 units) multi-family rental developments in Gilbert. There are also very few condo complexes that may rent by the individual owners. Therefore, the most significant barrier to affordability is the lack of units available for rent and the units that are available are too costly for most residents looking for affordable housing.
Glendale	Glendale's biggest barriers to affordability, which used to be the cost of housing, had significantly been reduced because of the effects of the economy and foreclosures. As the economy improved in the Phoenix metro area, we are seeing investors purchasing single family homes to be utilized as rental property. This has improved the value of houses overall, but has priced some families out of the market, that cannot compete. As market forces affect the housing stock, we have adjusted our efforts to those properties that are not as desirable. We are also investing our federal funds into rehabilitating existing houses in an effort to prevent deterioration of the existing housing stock. A secondary effect as a result of the improving economy is the tightening of available housing stock, which has created a sellers' market, further inflating housing prices.
Scottsdale	The most significant barrier to affordable housing is Scottsdale is the high median home prices and rental rates and the number of affordable units available. The City of Scottsdale continued to fund programs to assist seniors, disabled, and low-income persons with property maintenance, rental assistance and homeownership opportunities.
Surprise	Residents are facing higher unemployment rates, increased foreclosure rates and an overall decline in Arizona's general economy.
County (HSD)	Identified barriers included the cost of land, cost of infrastructure, permit fees, impact fees, developer interest and insufficient resources. Specific actions that the Urban County participating jurisdictions accomplished this last year to eliminate these barriers included the following. The City of Goodyear reduced fees for affordable housing development in the amount of \$1,500. The County staff was unaware of the Maricopa County Planning and Development of Environmental Services Departments reducing fees to support affordable housing.

Actions to remove barriers to affordable housing

The following are barriers to affordable housing as described in the Annual Action Plan. Each Consortium member addressed the barrier in their community.

-Fee Reductions or Waived Impact Fees:

Gilbert	Gilbert does not waive impact fees or offer fee reductions.
Peoria	Non-profit developers are afforded a reduction in some development plan review fees. The entitlement fees or "planning fees" are assessed at 10% of the normally required fees. These fees include rezone and use permits, site plan review, design review and others.
County (HSD)	The Annual Action Plan described six Urban County jurisdictions that were to provide fee reductions to affordable housing however, there were only one Urban County city that reduced fees Goodyear \$15,000. They do not waive fees for any of our funded projects within the unincorporated areas of Maricopa County

-Land Donations:

Gilbert	Gilbert has not donated land for affordable housing in the last seven years.
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Peoria	None during reporting period
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-Community Land Trust:

Chandler	In cooperation with Newtown Community Development Corporation, six homes were acquired, rehabilitated and resold to first time homebuyers through the Chandler Community Land Trust Program using NSP1, NSP3 and HOME funds.
Gilbert	Gilbert does not have a community land trust program.
Peoria	None during reporting period.
Scottsdale	First-time homebuyer assistance provided through the Scottsdale Community Land Trust Program: HOME FUNDS: \$ 131,256.58

-Down Payment Assistance:

Chandler	One homebuyer received down-payment assistance through Newtown's NSP3 Homebuyer Assistance Program making the home affordable for the first time buyer.
Gilbert	Gilbert does not have any down payment assistance programs.
Peoria	The city provided homebuyer assistance to 7 households during the reporting period
Scottsdale	Down-payment assistance through American Dream Down Payment Initiative (ADDI) ADDI Funds: \$14,532
Surprise	The City of Surprise provides down payment assistance through the NSP program.
County (HSD)	Maricopa Urban County service area used HOME funds to assist 0 homebuyers under the homebuyer assistance program this FY.

-Direct General Fund Allocation for Leverage Match for Affordable Housing:

Refer to pages 47-49.

Chandler	Chandler provided General Funds for emergency shelter services for the following agencies: 1) Child Crisis Center - \$5,000 2) A New Leaf – East Valley Men's Center - \$30,000 3) A New Leaf – La Mesita Homeless Shelter - \$10,000 4) CASS - \$21,608 and 5) Labor's Community Service Agency \$10,000. Chandler provided \$6,000 in General Funds for Community Legal Services to provide legal services and fair housing services.
Gilbert	Gilbert does not provide general funds for leverage match for affordable housing.
Surprise	General funds allocated for beautification and minor housing repair programs including one demolition of a single family house.
County (HSD)	All marketing materials and fair housing information are printed in Spanish and English.

-Other: (examples: Bilingual Material, link to your Fair Housing website)

Avondale	All marketing materials are provided in English and Spanish, the City maintains a Fair Housing Page on its website and distributes fair housing information at various city events and in various city buildings.
Chandler	Materials and brochures promoting homeownership, home repair programs, public housing and neighborhood programs are printed in English and Spanish. Additionally, the City of Chandler has established a Language Assistance Plan for those clients with limited English proficiency (LEP Plan). It provides meaningful access to program information and services for clients who are limited in their English proficiency.
Peoria	The city maintains a Fair Housing website and offers bilingual aid upon request.
Scottsdale	<ul style="list-style-type: none"> • Housing Choice Voucher Program • Section 8 FSS escrow accounts • Rental Housing through Save the Family Affordable Rental Movement • Acquisition and rehabilitation of older rental units to preserve affordability • Homebuyer education

	<ul style="list-style-type: none"> • Housing Rehabilitation Program • Roof Repair and Replacement Program • Emergency Repair Program <p>The following programs were administered by through the City of Scottsdale in FY 12/13:</p> <p>Owner-occupied housing assistance:</p> <ul style="list-style-type: none"> • Housing Rehabilitation Program • Roof Repair and Replacement Program • Emergency Repair Program <p>Homeownership opportunities:</p> <ul style="list-style-type: none"> • First-time homebuyer assistance through Scottsdale Community Land Trust Program • Down-payment assistance through American Dream Down payment Initiative (ADDI) • Section 8 FSS escrow accounts • Section 8 Homeowner Assistance Program (HOAP) • Homebuyer education <p>Rental Assistance:</p> <ul style="list-style-type: none"> • Housing Choice Voucher (HCV) Program • Rental Housing through ARM of Save the Family Affordable Rental Movement
Surprise	Links to other resources have been established for Fair Housing information.
County (HSD)	All marketing materials and fair housing information are printed in Spanish and English.

HOME/AMERICAN DREAM DOWN PAYMENT INITIATIVE (ADDI)

1. Assessment of Relationship of HOME Funds to Goals and Objectives

- Evaluate progress made toward meeting goals for providing affordable housing using HOME funds, including the number and types of households served.

Assessment of Relationship of HOME Funds to Goals and Objectives

Refer to pages 53 & 54 on the previous pages for progress in meeting goals for providing affordable housing using HOME as well as CDBG funds. Consistent with the HOME Consortium Consolidated Plan, utilizing the Priorities Housing Activities table, the HOME Consortium reports the following completion of annual goals. The HOME funds were used within the Maricopa HOME Consortium to create and maintain affordable housing for low-income county residents. Tables 5-7 reports on the number and types of households served.

2. HOME Match Report

- Use HOME Match Report HUD-40107-A to report on match contributions for the period covered by the Consolidated Plan program year.

HOME Match Report

Total match contributed in FY12/13 was \$1,091,809M. Total expenditures per City's reports \$3,540,032 and the match liability based on the consortium member that responded reporting was \$887,715. Excess match carried over for next fiscal year was \$4.9M. Please refer to HOME Match Report HUD-40107-A in Appendix E.

3. HOME MBE and WBE Report

- a. Use Part III of HUD Form 40107 to report contracts and subcontracts with Minority Business Enterprises (MBEs) and Women's Business Enterprises (WBEs).

HOME MBE and WBE Report

HUD Forms 40107 for the HOME Consortium is attached to this report refer to Appendix F.

4. Assessments

- a. Detail results of on-site inspections of rental housing.
- b. Describe the HOME jurisdiction's affirmative marketing actions.
- c. Describe outreach to minority and women owned businesses.

Assessments of monitored rental housing properties

The table below shows the Consortium member's properties and the number of units that each member is responsible to monitor. Detailed, below (Table 14) are the members' reports of the number of properties monitored, units inspected, number of units that passed minimum property standards, and the number of properties within the affordability period for the past year.

Table 9

HOME Assisted Rental units	* Maricopa County	Avondale	Chandler	Gilbert	Glendale	Peoria	Scottsdale	Surprise	Tempe
Number of properties within the period of affordability	9	NR	2	10	2	1	84	0	
Number of properties monitored this year	9	NR	2	2	2	0	66	0	
Number of units inspected this year	61	NR	2	0	5	0	16	0	
Number of units that passed minimum property standards.	55	NR	2	2	5	N/A	10	0	

Below is a list of all housing developments that received an on-site inspection during the program year.

Chandler- Monitored 683 E. Stottler, Chandler, AZ 85225 and 1736 E. Morelos, Chandler, AZ 85225
Scottsdale- Shalimar Sands: 6824 E. 4th Street, Unit # 5, 6824 E. 4th Street, Unit # 16, 6824 E. 4th Street, Unit # 23, 66th Place: 3231 N. 66th Place, Unit #3, 3231 N. 66th Place, Unit #6, 3231 N. 66th Place, Unit

#9, 3231 N. 66th Place, Unit #12, Casa Cibola: 3202/ 3208 N. 68th Street, Unit C, 3202/ 3208 N. 68th Street, Unit F, Royal Palms: 4525 N. 74th Street, Unit #6, 4525 n. 74th Street, Unit #12, Villa Ventura: 3230 N. 66th Place, Unit #3, 3230 N. 66th Place, Unit #6 Cheery Lynn II: 6702 E. Cheery Lynn, Unit #3, Cheery Lynn III: 6638 E. Cheery Lynn, Unit #3, 6644 E. Cheery Lynn, Unit #7. Maricopa County- Casa de Merced, Bradshaw Vista, Cliff Condos, Edgewater Apts, Orchard Estates, Thunderbird Village, Sonora Vista, Ventana Estates and Westhill Apts. New to the portfolio includes Catholic Charities-Refugee House, HAMC, Exito, NHSSW.

Affirmative marketing actions for Consortium members' HOME/ADDI programs

Each member markets its HOME/ADDI program and spends the funds based on its own market conditions. Please find the members' responses below.

Avondale	The City of Chandler is committed to meeting the goals of affirmative marketing to inform the public, potential tenants, homebuyers, homeowners and rental property owners that Chandler's housing and service programs are accessible to all majority and minority groups, regardless of sex, handicap and familial status. Chandler includes the Equal Housing Opportunity logotype in press releases and solicitations for participation in all HOME funded housing programs and opportunities; Refers housing questions or complaints to the Arizona Fair Housing Center or Arizona Attorney General's Office; Subrecipients contracted to conduct outreach for rental housing conduct public outreach that specifically targets residents of public housing and manufactured housing in the housing market; Subrecipients of HOME funds advertise in print and electronic media that is used and viewed or listened to by those identified as least likely to apply for housing assistance; The City and/or subrecipients of HOME funds develop brochures or handout that describes programs and services and how the proposed project will be accessible to physically handicapped individuals and describes any reasonable accommodations made for persons with disabilities; The City and subrecipient of HOME funds displays the HUD fair housing poster in an area accessible to the public, such as the rental office or project office; The City or subrecipient of HOME funds market organizations whose membership or clientele consists primarily of protected class members.
Gilbert	ARM of Save the Family markets the availability of affordable rental housing in Gilbert in a variety of ways including brochures and websites. The Town also furthers affirmative marketing by advertising housing resources in places and publications most accessible to minority populations.
Peoria	The City advertises its programs on its website, via brochures and handouts and through media releases. Our subrecipients also advertise the availability of funding through their own resources including brochures, media, websites and community meetings.
Surprise	Effectiveness on track.
County (HSD)	During each onsite monitoring visits, the Maricopa County monitors subrecipients for compliance with affirmative marketing requirements by reviewing selection policies, marketing materials and property management interviews. There were nine multifamily properties that were monitored in the HOME Consortium service area this fiscal year and all were reviewed for compliance regarding affirmatively marketing. Individual compliance records are available in the monitoring files for the nine multifamily apartments.

Consortium members' community's efforts to include minority and women owned businesses in HOME/ADDI funded projects

Each member procures construction contractors and service providers individually. The members' responses are shown below.

Chandler	The City of Chandler has developed procurement procedures that facilitate opportunities for Minority Business Enterprises and Women Business Enterprises (MBEs and WBEs) to participate as contractors and suppliers of goods and services. The City's bid and contract language ensure a good faith effort to reach out to and utilize contractors and other entities that are owned by minorities and women to the maximum extent possible. The City has a method of identifying and maintaining an inventory of minority and women's business enterprises (MBEs and WBEs) and has developed procurement packets to provide opportunities for MBEs and WBEs. The City encourages sub-recipient agencies to outreach and utilize minority-owned and women's business firms whenever possible. The City also provides technical assistance to sub-recipient agencies in locating and outreaching to minority and women-owned business firms for goods and/or service.
Gilbert	ARM of Save the Family advertises HOME funded projects (rehabilitation of HOME assisted units) to minority and women owned businesses when applicable.
Glendale	The City of Glendale has an affirmative market directive which establishes guidelines for minority and women owned business in as aspects of procurement for the city. The majority of the contractors whom participate in our projects are minority contractors. Yearly, we advertise in the newspaper for minority and women owned business to participate in our programs.
Peoria	The City encourages all eligible respondents to bid on RFP's.
Surprise	In all procurement, bidding, and contract documents of every federally funded project includes, language about affirmative action, Section 3, equal employment opportunity, segregated facilities, and Non-Discrimination compliance, and preferences to minority and women owned businesses.
County (HSD)	Maricopa County makes continuous efforts to include minority and women owned business in HOME/ADDI funded projected. For the Urban County there were a total of 24 contracts of those 0 contract was WBE and 2 sub contracts for the HOME Consortium that is reported to date. There were a total of 9 contracts all were white non Hispanic. For each of the HOME Consortium member communities refer to Appendix F for all applicable Annual Performance Report (APR).

HOMELESS

HOMELESS NEEDS

1. Identify actions taken to address needs of homeless persons.

Members of the Maricopa HOME Consortium participate, to varying degrees, in the Maricopa Association of Governments (MAG) Continuum of Care Regional Committee on Homelessness. This MAG Committee serves as the applicant for HUD homeless assistance grants. This year's application for McKinney-Vento grants documents achievements in permanent housing, transitional housing and emergency housing (\$will be forthcoming) was awarded to local service agencies.

The FY 2012 HUD Homeless Grants awards to agencies in the Phoenix/Mesa/Maricopa County region are shown in the Urban County CAPER.

The individual Consortium members' efforts to address needs of homeless persons are described below.

Actions to Address Needs of Homeless Persons

Chandler	<p>Chandler's introduction of the Tenant Based Rental Assistance (TBRA) Program successfully assisted in the housing of 11 homeless individuals and 3 families. These families have remained housed since their placement. The community has come together to provide donated furniture and other household items for the majority of the homes. The case management is provided by a full-time Homeless Navigator from Community Bridges. The Navigator also works with homeless throughout the community who are not a part of the TBRA program. The position conducts street outreach and referrals to local and regional resources. A pivotal tandem program, the Interfaith Homeless Emergency Lodging Program (I-Help) was initiated through the efforts of For Our City subcommittee, Chandler Homeless Advocacy Team (CHAT). Chandler Christian Community Center coordinates the program and serves as an intake location for I-HELP. The program currently operates three days a week, offering a hot evening meal, overnight shelter, breakfast the next morning and provides a sack lunch. The hope is to expand the program so that services are offered seven days a week by the end of the year. Chandler also offers numerous support services which are listed on the Homeless Prevention Programs Table on page 20.</p> <table> <tr> <td>Number of homeless to be provided affordable housing units</td><td>14</td></tr> <tr> <td>Number of non-homeless to be provided affordable housing units</td><td>0</td></tr> <tr> <td>Number of Special needs to be provided affordable housing units</td><td>0</td></tr> <tr> <td>Total</td><td></td></tr> </table>	Number of homeless to be provided affordable housing units	14	Number of non-homeless to be provided affordable housing units	0	Number of Special needs to be provided affordable housing units	0	Total	
Number of homeless to be provided affordable housing units	14								
Number of non-homeless to be provided affordable housing units	0								
Number of Special needs to be provided affordable housing units	0								
Total									
Gilbert	<p>Gilbert supports regional efforts to combat homelessness and participates in the Maricopa County Continuum of Care through the Maricopa Association of Governments. Gilbert does not have a local homeless shelter within its jurisdiction. Gilbert provides general funds to provide support to several regional service providers in addition to providers who assist households at imminent risk of becoming homeless.</p>								
Glendale	<table> <tr> <td>Number of homeless to be provided affordable housing units</td><td>8</td></tr> <tr> <td>Number of non-homeless to be provided affordable housing units</td><td>80</td></tr> <tr> <td>Number of Special needs to be provided affordable housing units</td><td></td></tr> <tr> <td>Total</td><td>88</td></tr> </table>	Number of homeless to be provided affordable housing units	8	Number of non-homeless to be provided affordable housing units	80	Number of Special needs to be provided affordable housing units		Total	88
Number of homeless to be provided affordable housing units	8								
Number of non-homeless to be provided affordable housing units	80								
Number of Special needs to be provided affordable housing units									
Total	88								
Peoria	<p>During the reporting period, the City provided CDBG funding to the following agencies for specific programs:</p> <ul style="list-style-type: none"> Homeward Bound – Provided case management and utility payment assistance for residents in transitional housing. Central Arizona Shelter Services (CASS) – Main shelter men's restroom flooring. City of Peoria – Provided utility payment assistance to help prevent homelessness. <p>The City provided General Fund Grant funding to the following agencies for specific programs:</p> <ul style="list-style-type: none"> Arizonans for Children, Inc. – Provided a children's visitation center for kids in protective custody. Central Arizona Shelter Services (CASS) – Provided general funding of 								

	<p>salaries and operations.</p> <ul style="list-style-type: none">○ Community Information and Referral, Inc. – Operates a 24-hour help hotline.○ Community Information and Referral, Inc. – Operates the Maricopa Homeless Management Information System (HMIS).○ Shoebox Ministry – Provided toiletries for the homeless.○ Benevilla – Provided information and referrals.○ St. Mary’s/Westside Food Bank – Provided emergency food boxes for homeless and at-risk individuals and families.○ Deep Within – Utility Assistance to Shelter <p>The City will continue to participate and financially support organizations involved in the Maricopa County Continuum of Care process utilizing any combination of funding from CDBG, HOME and/or general fund grants. The Continuum has adopted a plan to end chronic homelessness. Peoria’s most effective role in ending chronic homelessness is to lend financial support to organizations in the Continuum and/or at the local level which provide transitional shelter.</p> <table><tr><td>Number of homeless to be provided affordable housing units</td><td>0</td></tr><tr><td>Number of non-homeless to be provided affordable housing units</td><td>6</td></tr><tr><td>Number of Special needs to be provided affordable housing units</td><td>0</td></tr><tr><td>Total</td><td>6</td></tr></table>		Number of homeless to be provided affordable housing units	0	Number of non-homeless to be provided affordable housing units	6	Number of Special needs to be provided affordable housing units	0	Total	6
Number of homeless to be provided affordable housing units	0									
Number of non-homeless to be provided affordable housing units	6									
Number of Special needs to be provided affordable housing units	0									
Total	6									
Scottsdale	<table><tr><td>Number of homeless to be provided affordable housing units</td><td>25</td></tr><tr><td>Number of non-homeless to be provided affordable housing units</td><td>704</td></tr><tr><td>Number of Special needs to be provided affordable housing units</td><td>0</td></tr><tr><td>Total</td><td>729</td></tr></table>	Number of homeless to be provided affordable housing units	25	Number of non-homeless to be provided affordable housing units	704	Number of Special needs to be provided affordable housing units	0	Total	729	
Number of homeless to be provided affordable housing units	25									
Number of non-homeless to be provided affordable housing units	704									
Number of Special needs to be provided affordable housing units	0									
Total	729									
County (HSD)	<p>Maricopa County is actively involved in the Maricopa Association of Governments (MAG) Continuum of Care Regional Committee on Homelessness. This year’s application for McKinney-Vento grants documents achievements in permanent housing, transitional housing and emergency housing. Funds are made available as a result of the combined efforts of the MAG Continuum of Care Committee.</p> <p>Community Action Agency (“CAA”) designation was given to Maricopa Human Services Department, Community Services Division in which during this program year funds were provided to assist with homeless prevention services to low income households. HSD through Community Action Programs (“CAP”) which are available throughout Maricopa County (excluding the Cities of Phoenix, Mesa, and Glendale because they receive their own allocation funding contracted with seven (7) Governmental Agencies and three (3) non-profits to provide services. The ten (10) CAP agencies include: City of Avondale, Town of Buckeye, Town of Gila Bend, Town of Guadalupe, City of Tolleson, City of Scottsdale, the Community Services of Arizona (serves Chandler and Gilbert), Foundation for Senior Living (serves</p>									

northwest-Peoria) and for the cities of Wickenburg and Tempe two separate non-profits serve the areas.

There are ten CAP agencies that provide assistance through two programs the first program is 1) Low Income Home Energy Assistance Programs ("LIHEAP") and 2) Short Term Crisis Services, Temporary Assistance for Needy Families ("TANF"). These two programs are available to low income households to assist with utilities or rental assistance. Maricopa County Service Department received applications from each CAP agency to fund particular activities within their community. LIHEAP program expenditures of \$3,251,437.50 assisted 5,961 unduplicated low income households with utility assistance. Furthermore, \$354,571 was TANF funds were expended to assist assisted 376 unduplicated households with eviction prevention, and move-in and deposit assistance for homeless moving into housing units. These two programs have a positive impact for the community and assists in the prevention of homelessness.

Housing First programs were available to enrich with comprehensive social service.

Rental housing for people that are very low income (<30%MFI) to prevent homelessness. However, there were not any rental developments in the Urban County that were built or renovated to assist this income level.

As a partner in the Continuum of Care strategy, Maricopa County is an active participant in the MAG Continuum of Care Regional Committee on Homelessness. Objectives to end chronic homeless are reported in the FY 2012 Continuum of Care Application. The application also reports the accomplishments in prevention during the last program year by the members of the MAG Continuum of Care Regional Committee on Homelessness. The areas reported include creation of new permanent housing beds, increased percentages of persons staying over six months, increased percentages of persons moving from transitional housing to permanent housing and becoming employed. That plan is available at MAG administration offices and is herein incorporated by reference.

Through participation in the MAG Continuum of Care Homeless Committee, the County contributed to the completion of the Human Services Campus, contributed to the Human Services Campus facility for the mentally ill, supported the implementation of the Homeless Management Information System (HMIS). Continued homeless prevention services through administration of the ESG, increased performance and accountability through evaluation.

Table 10
Actions to Address Homelessness

Consortium Member		Maricopa County	Avondale	Gilbert	Chandler	Glendale	Peoria	Scottsdale	Surprise	Tempe
Bed nights Homeless	\$	54,000		\$30,000	\$37,000	\$53,361	\$20,000	\$51,014	0	
	#	30,805		2,158	6,960	240	1,763 night (41 indiv)	9,669	0	
	Source	ESG (Operation)		GF	General Funds	CDBG and ESG	General Fund-CASS	CDBG, GF	0	
Bed nights/ DV	\$	27,000			\$31,306	\$83,059		\$35,000	0	
	#	375,678			2,782	111		2,024	0	
	Source	ESG (Operation)			\$10,000 CDBG \$21,306 General Funds	CDBG and ESG		GF	0	
Shelter support	\$		12,000	\$30,000	\$96,608	\$33,309	\$5,500 & \$30,377.06	\$250,096	0	
	#			279	7 shelters	70	37 & 32	908	0	
	Source		City General Funds Contribution	GF	\$91,608 CDBG \$5,000 General Funds	CDBG and ESG	General fund-CDBG Deep Within-CASS	CDBG, GF	0	
Referral	\$					\$10,365	\$2,000 +\$2,000+\$7,500	\$5,000	0	
	#					3,352	117+2,546+391	724	0	
	Source					CDBG	General Fund Comm Info Referral: HMIS Comm. Info & Referral: 2-0-1 AZ Benevilla	CDBG	0	
Other	\$	97,000				\$79,108	\$2,000, \$8,500, \$1,500 & \$5,000, \$6,979.68	\$74,082	0	
	#	0				88	498, 4377, 7,727 & 15, 123	136	0	
	Source	ESG (Amending to rapid re-housing)				CDBG and ESG	GF- Shoebox Ministry, St. Mary's Food Bank, AZ Children's & CDBG Homeward Bound, COP Aqua	CDBG	0	

The following are specific actions taken by member jurisdictions to prevent homelessness.

Table 11
Resources to Address Homeless and Persons with Special Needs

Fund Source	ESG Funds Allocated	ESG Funds Spent	CDBG Funds Allocated	CDBG Funds Spent	General Funds Allocated	General Funds Spent	Utility Donations Program Funds Allocated	Utility Donations Program Funds Spent
Avondale	N/A	N/A			\$12,000	\$12,000		
Chandler	N/A	N/A	\$565,014	\$565,014	\$417,406	\$417,406		
Gilbert	N/A	N/A		\$73,512		\$170,966		\$10,000
Glendale		\$133,182		\$168,231				
Peoria	N/A	N/A	\$308,599	\$278,412	\$129,000	\$129,000		
Scottsdale	N/A	N/A	\$565,968	\$564,368	\$185,000	\$185,000	\$44,000	\$44,000
Surprise	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Tempe	N/A	N/A						
HSD	\$178,300	\$81,000	0	0	\$700,000	0	0	0
TOTAL	\$178,000	\$214,182	\$1,439,581	\$1,649,537	\$1,443,406	\$914,372	\$44,000	\$55,000

* HSD-Urban Maricopa County

Source: Maricopa HOME Consortium Annual Action Plan 2012/2013

Summary of Specific Homeless/Special Needs Objectives

Projects and Programs the Serve the Homeless by Jurisdiction

City of Chandler

Agency Name	Program Description	Funding Category	Funding Source	FY 2012/13 Expenditures	Outcome/ People Served H- HHLD P- Persons
A New Leaf – East Valley Men’s	Homeless Single Adult Males	Emergency	CDBG	\$30,000	29P
A New Leaf – La Mesita Homeless	Homeless Families	Emergency	CDBG	10,000	36P
Central Arizona Shelter Services –	Homeless Single Adult Males	Emergency	CDBG	21,608	48P
Community Bridges	Homeless Men and Women – Medical Detox	Supportive	CDBG	10,000	73P
Community Legal Services	Homeless Men, Women & Families – Public	Supportive	CDBG	6,000	217P
Labor’s Community Service Agency	Homeless Families	Transitional	CDBG	10,000	19P
Save the Family	Homeless Families Intervention	Transitional	CDBG	40,000	84P
Save the Family	FACES Program	Emergency	CDBG	10,000	84P
UMOM New Day Care Center	Homeless Families	Emergency	CDBG	10,000	23H
A New Leaf – La Mesita Children’s	Homeless Families – Daycare Assistance	Emergency	Gen.	5,000	1P
A New Leaf – EMPOWER	Homeless Men and Women ages 18-25	Re-housing	Gen.	9,000	24P
Catholic Charities – My Sister’s Place	Homeless Domestic Violence Victims	Emergency	Gen.	11,306	5P
Chandler Christian Community	Food Bank	Supportive	Gen.	55,000	9,651P
Chandler Christian Community	CAP Office – Eviction & Utility Assistance	Supportive	Gen.	155,000	9,858P
Chandler Education Foundation –The	Medical and Social Services	Supportive	Gen.	87,500	479P
Chandler Gilbert ARC	Independent Living for Homeless SMI	Supportive	Gen.	6,600	4P

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Child Crisis Center – Emergency Shelter	Homeless	Emergency	Gen. Funds	5,000	1P
Chrysalis Crisis Shelter Program	Homeless Domestic Violence Victims	Emergency	Gen. Funds	10,000	7P
Kyrene Foundation	Kyrene Family Resource Center	Supportive	Gen. Funds	11,000	118P
Matthew's Crossing	Food Bank	Supportive	Gen. Funds	20,000	6,400P
National Advocacy & Training Network-SEEDS	Homeless Domestic Violence Victims	Emergency/ Supportive	Gen. Funds	22,000	39P
Salvation Army	Emergency Financial Assistance- Eviction Prevention & Food Bank	Supportive	Gen. Funds	20,000	110P
Total:				\$565,014	27,310

City of Peoria

Agency Name	Project/Program Description	Funding Source	Special Needs Population	FY 2012/13 Funding Allocation	Outcome/ People served
Central Arizona Shelter Services	Emergency Shelter for Homeless Individuals and Families with Children	General Fund	NO	\$ 20,000.00	41
St. Mary's Food Bank Alliance	Emergency Food Box Program	General Fund	NO	\$ 8,500.00	4377
Community Information & Referral, Inc.	Maricopa HMIS Project	General Fund	NO	\$ 2,000.00	117
Community Information & Referral, Inc.	2-1-1 AZ	General Fund	NO	\$ 2,000.00	2546
Deep Within	Utility Assistance	General Fund	NO	\$ 5,500.00	37
Shoebox Ministry	Toiletries for the Homeless and Working Poor	General Fund	NO	\$ 2,000.00	498
Benevilla	Information and Referral Program	General Fund	NO	\$ 7,500.00	86
Homeward Bound	Homeless Shelter Services	CDBG	NO	\$ 5,000.00	15
Central Arizona Shelter Services	Main Shelter Men's RR Flooring	CDBG	NO	\$ 30,500.00	32
Total				\$ 121,000.00	12,819

TOWN OF GILBERT

Agency Name	Project/Program Description	Funding Source	Special Needs Population	FY 2012/13 Funding Allocation	Outcome/ People served
Central Arizona Shelter Services	Emergency Shelter Support	General Funds	Emergency	5000	21
A New Leaf	EMPOWER - transitional shelter	General Funds	Transitional	5000	207
A New Leaf	East Valley Men's Shelter	General Funds	Emergency	5000	18
A New Leaf	La Mesita Family Shelter	General Funds	Emergency	5000	20
Save the Family	Transitional Shelter	General Funds	Transitional	5000	13
Catholic Charities	My Sister's Place	General Funds	Emergency	5000	14
Chandler Christian Community Center	Gilbert CAP Office	General Funds	Supportive	123166	172
The Salvation Army	Emergency Rental Assistance	General Funds	Supportive	17800	133
Central Arizona Shelter Services	Shelter Improvements	CDBG	Emergency	30512	21
A New Leaf	La Mesita New Construction	CDBG	Emergency	25000	0
A New Leaf	EVMC Facility Improvements	CDBG	Emergency	18000	0
			Total	244,478	

CITY OF GLENDALE

Agency Name	Project/Program Description	Funding Source	Special Needs Population	FY 201/13 Funding Allocation	Outcome/ People served
A New Leaf	Faith House Emergency Shelter	ESG	Homeless	32,642	22
CASS	Adults Emergency Shelter Services	ESG	Homeless	32,642	137
Homeward Bound	T-Bird Family Shelter	ESG	Domestic Violence	20,316	25
CAP -HP	Homeless Prevention	ESG	Homeless	21,816	36
CAP -RR	Rapid-Rehousing	ESG	Homeless	6,870	8
UMOM	Emergency Shelter for Families	ESG	Homeless	18,896	70
CASS	Men's Overflow Shelter	CDBG	Homeless	20,719	103
Florence Crittenton	Transitional Living Program	CDBG	Homeless	14,413	70
St. Vincent De Paul	Keeping Families Together	CDBG	Homeless	50,422	44
A New Leaf	Faith House Emergency Shelter	CDBG	Homeless	20,719	8
Chrysalis	Victims Services	CDBG	Domestic Violence	9,382	81
CIR	Contacts	CDBG	Homeless	10,365	3352
			Total	259,202	3956

CITY OF SCOTTSDALE

Agency Name	Project/Program Description	Funding Source	Special Needs Population	FY 2012/13 Funding Allocation	Outcome /People served
Chrysalis	Crisis Shelter & Transitional Housing	CDBG	Victims of Domestic violence	30,000	23
Chrysalis	Transitional Housing Program Utilities	CDBG	Victims of Domestic violence	15,000	18
Family Promise	Emergency Shelter Program	CDBG	Homeless	21,280	198
Homeward Bound	Family Services Case Management	CDBG	Homeless	23,682	43
Homeward Bound	Scattered Sites Program Utilities	CDBG	Homeless	5,400	52
Save the Family	Case Management & Adult Services	CDBG	Homeless	25,000	84
STARS	Osborn Employment Services	CDBG	Disabeled	35,360	55
STARS	Cholla Employment Services	CDBG	Disabeled	15,000	50
TCAA	Congregate Meals	CDBG	Frail Elderly	47,380	836
TCAA	Home Delivered Meals	CDBG	Frail Elderly	70,000	1128
Family Promise	Energy Efficient HVAC project	CDBG	Homeless	78,200	127
Alzheimer	Alzheimers Program	Scottsdale Cares	Elderly	20,000	911
Area Agency on Aging	Benefits Assistance Program	Scottsdale Cares	Elderly	15,000	607
Concerned Citizens	Emergencies services: rent/mortgage, utilities & fo	Scottsdale Cares	Homeless	44,000	458
Cortneys Place	Disability Programs	Scottsdale Cares	Disabeled	13,856	14
Foothills Community Foundation	In home services to homebound elders/disabled	Scottsdale Cares	Frail Elderly	18,843	440
FSL Programs	Adult day health services	Scottsdale Cares	Frail Elderly	6,000	143
Shoebox Ministry	Toiletries for the Homeless and working poor	Scottsdale cares	Homeless	3,000	533
Sun Sounds	Reading for visually impaired	Scottsdale Cares	Physically Disabled	15,161	1854
A New Leaf	EVMC	General Funds	Homeless	35,000	35
A New Leaf	La Mesita Family Shelter	General Funds	Homeless	20,000	21
CASS	Regional Emergency Shelter	General Funds	Homeless	55,000	400
Catholic Community Services	Hearing loss, Hearing Health & technology	General Funds	Physically Disabled	7,500	50
DUET	Promoting independence through in home services	General Funds	Elderly	18,000	474
EMPACT	Senior Peer Counseling	General Funds	Elderly	14,766	208
Jewish family & Childrens Svc	Scottsdale Gariatric home-based program	General Funds	Elderly	25,000	268
UMOM	Regional Emergency Shelter	General Funds	Homeless	9,734	8
			Total	697,451	9,038

City of Tempe

Agency Name	Project/Program Description	Funding Source	Special Needs Population	FY 201/13 Funding Allocation	Outcome/ People served
CASS	Shelter	CDBG	Chronic Homeless	45,154	57
Catholic Charities	DV/Transitional	CDBG	DV	7,000	26
A New Leaf	La Mesita Shelter	CDBG		21,771	72
Homeward Bound	DV/Transitional	CDBG	DV	5,000	23
City of Tempe	Homeless Coordinator	CDBG	Chronic Homeless	61,771	474
City of Tempe	HOME Outreach	General Funds	Chronic Homeless	50,000	500

2. Identify actions to help homeless persons make the transition to permanent housing and independent living.

Chandler	Through the CBI, Peer Support and Homeless Navigator program, Chandler provided intervention services for 73 individuals experiencing street homelessness. In particular, the case managers assisted with transportation to detox and treatment facilities. The Homeless Navigator also assisted with client evaluation and support for those homeless individuals and families participating in the HOME funded TBRA program.
Gilbert	The Town of Gilbert provided general fund support to non-profit partners who provided case management, basic needs, and financial assistance to help homeless persons and families transition to permanent housing and independent living.
Peoria	The City provided funding for Homeward Bound, a transitional housing provider. In addition, Deep Within Recovery works to transition its participants back into main-stream life after they are capable of living independently without supervision
Scottsdale	<p>The following Agency's provide transitional housing to City of Scottsdale residents:</p> <ul style="list-style-type: none"> • A New Leaf • UMOM • Chrysalis • Florence Crittenton • Homeward Bound • Save the Family • Family Promise <p>Please reference the chart above to see the corresponding actions taken to support these agencies.</p>
County (HSD)	Weatherization Program, Rental Mortgage Assistance program through the CAP agencies, NSP1 funding, Maricopa Housing Authority.

3. Identify new Federal resources obtained from Homeless SuperNOFA.

Members of the Maricopa HOME Consortium participate, to varying degrees, in the Maricopa Association of Governments (MAG) Continuum of Care Regional Committee on Homelessness. This MAG Committee serves as the applicant for HUD homeless assistance grants. This year's application for McKinney-Vento grants documents achievements in permanent housing, transitional housing and emergency housing.

The FY2011-12 HUD Homeless Grants awards to agencies in the Phoenix/Mesa/Maricopa County region are shown on the following pages. The individual efforts of consortium members are shown below.

SPECIFIC HOMELESS PREVENTION ELEMENTS

1. Identify actions taken to prevent homelessness.

Actions taken to prevent homeless.

Below is a list referenced in the Con Plan, below is the member responses on how their community has undertaken a variety of activities, some of actions to prevent homeless include:

- Administered by CAP agencies, the provision of utility payments, and deposits. Mortgage payments to prevent eviction and first month have rent payment and rent deposits, mortgage payment to prevent eviction, and first month's rent payment and rental deposit payment for those who are homeless.
- Preference for homeless persons on PHA assisted housing waiting lists.
- HPRP - Chandler, Glendale, Tempe and UMC.

Chandler	Chandler provided funds for Chandler Christian Community Center to facilitate the Chandler CAP Office and the Rent and Utility Assistance Program. Chandler provided numerous other services through partnering agencies as listed in the Homeless Prevention Programs Table on page 20.
Gilbert	The Town of Gilbert provided a total of \$140,966 in general funds to support two non-profits that provided emergency rent and utility assistance to prevent homelessness. In FY 12/13 a total of 305 households received assistance.
Peoria	The City helps prevent homelessness by providing financial assistance to residents for utilities and through referrals to subrecipients specific to this activity. In addition, the City designates General Funds to activities that help prevent homelessness.
Scottsdale	<p>Scottsdale is an active participant in the Maricopa Association of Governments (MAG) Continuum of Care Task Force and shares responsibility of the regional solution to the problems of homelessness. Each year Scottsdale allocates funding to several categories of human services to address homelessness. The City of Scottsdale continues to provide resources and supportive services to meet the needs of those at risk of becoming homeless as well as those who are currently homeless. Funding was provided to non-profit agencies to provide emergency shelter, transitional housing, emergency rent, mortgage, utility and food assistance, and case management and support services.</p> <p>The City of Scottsdale's Human Service Center, Vista del Camino, provides food boxes and clothing, makes referrals for emergency and transitional shelter, provides case management, operates a job preparation program and also serves as the City of Scottsdale's Community Assistance Program (CAP) office.</p>
County (HSD)	<p>Community Action Agency ("CAA") designation was given to Maricopa Human Services Department, Community Services Division in which during this program year funds were provided to assist with homeless prevention services to low income households. HSD through Community Action Programs ("CAP") which are available throughout Maricopa County (excluding the Cities of Phoenix, Mesa, and Glendale because they receive their own allocation funding contracted with seven (7) Governmental Agencies and three (3) non-profits to provide services. The ten (10) CAP agencies include: City of Avondale, Town of Buckeye, Town of Gila Bend, Town of Guadalupe, City of Tolleson, City of Scottsdale, the Community Services of Arizona (serves Chandler and Gilbert), Foundation for Senior Living (serves northwest-Peoria) and for the cities of Wickenburg and Tempe two separate non-profits serve the areas.</p> <p>There are ten CAP agencies that provide assistance through two programs the first program is 1) Low Income Home Energy Assistance Programs ("LIHEAP") and 2) Short Term Crisis Services, Temporary Assistance for Needy Families ("TANF"). These two programs are available to low income households to</p>

	<p>assist with utilities or rental assistance. Maricopa County Service Department received applications from each CAP agency to fund particular activities within their community.</p> <p>In addition, HPRP program was also administer by HSD. \$799,085.46 of HPRP was expended in this program year. HPRP has provided homeless prevention assistance and HPRP homeless assistance in Maricopa County. Tempe, Maricopa County, Chandler and Glendale received Homeless Prevention and Rapid Re-Housing Program ("HPRP"). The HOME Consortium service area received a total of \$3,051,170. Within the Maricopa Urban County, \$799,085.46 was expended to date</p>
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The summary of specific objectives (table 18) depicts the member jurisdictions progress in meeting objectives of homeless and special needs for the service area. Available resources as described in the Consolidated Plan are ESG, CDBG, HOME and other federal, state and local sources.

Table 18 Summary of Specific Housing Objectives- Homeless and Special Needs Table 11 (see following page)

Homeless and Special Needs					Avondale	Chandler	Gilbert	Glendale	HSD	Peoria	Scottsdale	Surprise	Tempe	TOTAL -
Strategic Objective	Homeless Objectives	Source of Funds	Performance Indicators	Expected No.	Actual No.	Actual No.	Actual No.	Actual No.	Actual No.	Actual No.	Actual No.	Actual No.	Actual No.	Actual Total for All Years
9.1	Provide Support for homeless facilities (emergency, transitional and permanent), prevention activities and priority support services for homeless individuals.	ESG, CDBG, HOME. Other federal, state and local sources	6,975 individual	6,975		9,742	305	3,662	1,803	123				6,6306,925
9.2	Provide support for homeless facilities (emergency, transitional and permanent), prevention activities and priority support services for homeless families.	ESG, CDBG, HOME. Other federal, state and local sources	2,304 families	2,304		3,016	0	293	1,803					295
10	Special Needs Objectives													
	Provide support for special needs facilities and permanent housing as well as priority support service to both individuals and families that are not homeless but have special needs.	CDBG, HOME. Other federal, state and local sources	893 persons	893		9,742	0		1,175	73				893

EMERGENCY SHELTER GRANTS (ESG)

Maricopa County receives ESG funds through separate entitlement ESG allocations and reported in the Urban County CAPER. This year, ESG was reported into IDIS CR-60, CR65 CR70 and CR75 are provided in the Urban County CAPER. All of the other HOME Consortium communities that receive ESG are reported in their individual entitlement CAPER.

COMMUNITY DEVELOPMENT

COMMUNITY DEVELOPMENT

1. Assessment of Relationship of CDBG Funds to Goals and Objectives

Consortium members did direct a portion of their CDBG allocation to address the national objective of decent housing. Please refer to page 4 for the allocation of CDBG funds for housing activities and expenditures related to the strategic objective. This CAPER addresses only housing activities undertaken by Consortium members using HOME funds. The specific requirements related to the use of the Consortium member entitlement CDBG funds are addressed in individual member's CAPERs. Relevant reports including general information about the jurisdictions that used CDBG funds for housing activities and accomplishments. Otherwise, refer to the entitlement communities for CDBG related activities.

If your community used CDBG for Housing activities please complete the table and then address each item below, if applicable, in the blue highlighted area.

Jurisdiction	Housing Activity	Amount of CDBG funds for housing	Accomplishments Completed in FY12/13 (units, households)
Chandler	Home Rehabilitation	\$180,084	Exterior Improvement Loan Program - 4 households Moderate Rehab Program – 1 household
Chandler	Emergency Homer Repair Services	\$169,732	Emergency Repair Services – 64 households
Chandler	Public Housing Improvements	\$133,239	Repairs (sewer lines, electric panels or updated refrigerators)for 126 public housing resident households
Gilbert	Emergency and Minor Home Repair program	\$250,000	The program assisted 53 households by addressing health or safety housing concerns.
Glendale	SFR-Rehab	\$360,597	18
Glendale	Exterior Program	\$34,477	7
Glendale	LBP Hazardous Reduction	\$34,560	14
Glendale	Emergency Home Repair Program	\$335,253	150
Glendale	Roof Repair	\$62,532	7
Peoria	Purchase, Rehab, Resale	\$92,943	Acquired one property
Surprise	Emergency Housing Repairs	\$387,819	32
MCHSD	None	\$0	N/A
City of Scottsdale	Housing Rehabilitation	\$ 447,673	13

City of Scottsdale	Roof Repair & Replacement	\$ 138,586	14
City of Scottsdale	Emergency Repair	\$ 119,831	41
City of Scottsdale	Family Promise: Shelter Improvements	\$70,885	127

- a. Evaluate progress made toward meeting goals for providing affordable housing using CDBG funds, including the number and types of households served.
- b. Indicate the extent to which CDBG funds were used for activities that benefited extremely low-income, low-income, and moderate-income persons.

2. Changes in Program Objectives

- a. Identify the nature of and the reasons for any changes in program objectives and how the jurisdiction would change its program as a result of its experiences.

3. Assessment of Efforts in Carrying Out Planned Actions

- a. Indicate how grantee pursued all resources indicated in the Consolidated Plan.
- b. Indicate how grantee provided certifications of consistency in a fair and impartial manner.
- c. Indicate how grantee did not hinder Consolidated Plan implementation by action or willful inaction.

4. For Funds Not Used for National Objectives

- a. Indicate how use of CDBG funds did not meet national objectives.
- b. Indicate how did not comply with overall benefit certification.

5. Anti-displacement and Relocation – for activities that involve acquisition, rehabilitation or demolition of occupied real property

- a. Describe steps actually taken to minimize the amount of displacement resulting from the CDBG-assisted activities.
- b. Describe steps taken to identify households, businesses, farms or nonprofit organizations who occupied properties subject to the Uniform Relocation Act or Section 104(d) of the Housing and Community Development Act of 1974, as amended, and whether or not they were displaced, and the nature of their needs and preferences.
- c. Describe steps taken to ensure the timely issuance of information notices to displaced households, businesses, farms, or nonprofit organizations.

6. Low/Mod Job Activities – for economic development activities undertaken where jobs were made available but not taken by low- or moderate-income persons

- a. Describe actions taken by grantee and businesses to ensure first consideration was or will be given to low/mod persons.
- b. List by job title of all the permanent jobs created/retained and those that were made available to low/mod persons.

- c. If any of jobs claimed as being available to low/mod persons require special skill, work experience, or education, provide a description of steps being taken or that will be taken to provide such skills, experience, or education.

7. Low/Mod Limited Clientele Activities – for activities not falling within one of the categories of presumed limited clientele low and moderate income benefit

- a. Describe how the nature, location, or other information demonstrates the activities benefit a limited clientele at least 51% of whom are low- and moderate-income.

8. Program income received

- a. Detail the amount of program income reported that was returned to each individual revolving fund, e.g., housing rehabilitation, economic development, or other type of revolving fund.

Program income received

The total HOME program income is reported to the HOME Consortium, retained by the Consortium member, and may be expended in the member jurisdiction. The following table shows the program income reported as received by source of funds.

Table 12

Program Income Maricopa HOME Consortium											
Consortium member		Urban County	CHDO	Avondale	Chandler	Gilbert	Glendale	Peoria	Surprise	Scottsdale	Tempe
HOME	Balance at <i>Beginning</i> of Reporting Period	\$ 15,397	\$ 31,852	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 39,718
	Amount Received	\$ 31,738	\$ 51,737	\$ -	\$ 33,820	\$ -	\$ 7,525	\$ -	\$ -	\$ -	\$ 159,981
	Amount Expended	\$ 47,136	\$ 48,450	\$ -	\$ 33,820	\$ -	\$ 7,525	\$ -	\$ -	\$ -	\$ 187,521
	Balance at <i>End</i> of Reporting Period	\$ -	\$ 35,139	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 12,177

Source: Consortium members reported CDBG data on the data collection template received by the County. HOME program income was reported on the Annual Performance Report also available in Attachment F.

Each Consortium member responded as to whether HOME program income was received during the program year.

- b. Detail the amount repaid on each float-funded activity.
c. Detail all other loan repayments broken down by the categories of housing rehabilitation, economic development, or other.
d. Detail the amount of income received from the sale of property by parcel.

9. Prior period adjustments – where reimbursement was made this reporting period for expenditures (made in previous reporting periods) that have been disallowed, provide the following information:

- a. The activity name and number as shown in IDIS;
b. The program year(s) in which the expenditure(s) for the disallowed activity(ies) was reported;
c. The amount returned to line-of-credit or program account; and
d. Total amount to be reimbursed and the time period over which the reimbursement is to be made, if the reimbursement is made with multi-year payments.

10. Loans and other receivables

- a. List the principal balance for each float-funded activity outstanding as of the end of the reporting period and the date(s) by which the funds are expected to be received.
- b. List the total number of other loans outstanding and the principal balance owed as of the end of the reporting period.

- c. List separately the total number of outstanding loans that are deferred or forgivable, the principal balance owed as of the end of the reporting period, and the terms of the deferral or forgiveness.

Gilbert	There are 51 outstanding loans that were funding with prior years CDBG, HOME or ADDI funds with a principal balance of \$650,166.
Peoria	There are 29 total HOME/ADDI forgivable loans totaling \$759,595.02
County (HSD)	Urban County HOME has a total of approximately forgivable \$6,922,793 HOME loans.

- d. Detail the total number and amount of loans made with CDBG funds that have gone into default and for which the balance was forgiven or written off during the reporting period.
- e. Provide a List of the parcels of property owned by the grantee or its subrecipients that have been acquired or improved using CDBG funds and that are available for sale as of the end of the reporting period.

Table 13

Rehabilitation Loan Portfolio (As reported for June 30, 2013) May include HOME assisted single-family rehabilitation.	Community	Maricopa County	Avondale	Gilbert	Chandler	Glendale	Peoria	Scottsdale	Surprise	Tempe
Loans outstanding which require repayment of principal.	Number of loans	14	No Response	13	41	5	0		0	
	Principal balance	\$757,221		\$458,622	\$454,782	64,409	N/A		0	
Deferred loans which may be forgiven in whole or in part	Number of loans	178		39	82	86	29	122	0	
	Terms of forgiveness	2.2 yrs to 31 years		Forgivable of 10%/year	Varies between 5-15 years	Unamortized 7-30 years deferred loans	2-40 Yrs	After 36 months 50% of the rehab loans will be forgiven	0	
	Current balance if repaid on June 30, 2013	\$525,294.3		\$98,136	\$2,451,393	\$2,450,280	\$759,595.02	\$1,930,926	0	

Source: HSD based figures on reporting received from Goodyear and Guadalupe Loan Inventory worksheets.

11. Lump sum agreements

- a. Provide the name of the financial institution.
 - b. Provide the date the funds were deposited.
 - c. Provide the date the use of funds commenced.
 - d. Provide the percentage of funds disbursed within 180 days of deposit in the institution.
-

12. Housing Rehabilitation – for each type of rehabilitation program for which projects/units were reported as completed during the program year

- a. Identify the type of program and number of projects/units completed for each program. (See Housing Performance table.)
 - b. Provide the total CDBG funds involved in the program.
 - c. Detail other public and private funds involved in the project.
-

13. Neighborhood Revitalization Strategies – for grantees that have HUD-approved neighborhood revitalization strategies

- a. Describe progress against benchmarks for the program year. For grantees with Federally-designated EZs or ECs that received HUD approval for a neighborhood revitalization strategy, reports that are required as part of the EZ/EC process shall suffice for purposes of reporting progress.
-

ANTIPOVERTY STRATEGY

1. Describe actions taken during the last year to reduce the number of persons living below the poverty level.

Actions by Consortium Members to implement this strategy will vary by year but it was noted in the 2010-2014 Consolidated Plan that poverty will be reduced by 500 persons per year if actions listed below are completed. The following are the main actions that the Consortium Members will do, subject to local preferences.

Antipoverty Strategies:

- Offer jobs and procure services/materials low-income persons as well as designated MBE/WBE business enterprises.
- Execute existing FSS programs and foster employment opportunities for low-income persons residing within public housing and Section 8 programs pursuant to local PHA plans.
- Reduce Poverty levels through the Consortium service area through employment and training program operations (WIA).
- Reduce poverty levels through the strategic commitment of CDBG and other HUD resources for anti-crime, employment and training and other services.
- Reduce poverty levels through strategic business retention, creation and start-up activities.
- Listed below are the actions that the members conducted and the accomplishment during the program year.

County (HSD)	<p>Human Service Campus (CASS) provides housing and related services to Maricopa County service area. CAP agencies provided utility assistance services throughout the service area. Maricopa County offer jobs and procure services/materials low-income persons as well as designated MBE/WBE business enterprises.</p> <p>HAMC FSS programs that foster employment opportunities for low-income persons residing within public housing and Section 8 programs pursuant to local PHA plans were successful this year.</p> <p>Maricopa HSD requires that subrecipients and contractors in the Urban County implement section 3 contracting preference for projects that were awarded \$100,000 or more of federal funds. Some of the action steps that occurred this program year included the following: Maricopa HSD coordinates with the HSD Workforces Division that operates Workforce Connections, an employment and job training service one-stop shop. They provided Section 3 training for the HOME Consortium members, subrecipients and contractors. Placed advertisements in newspapers of general circulation explaining Section 3 opportunities for residents.</p>
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The CAPER for the Maricopa HOME Consortium addresses, by regulation, the housing and homeless needs and strategies for the Consortium. Most of the activities that reduce the number of people living below the poverty line are not housing and homeless activities. However, the one activity that is considered to be the primary wealthbuilding endeavor in America is home ownership. The chart below lists the number of households in Consortium communities that have become home owners during the reporting period. The funding sources include CDBG and HOME/ADDI, Family Self-Sufficiency escrow accounts, Individual Development Accounts and Single Family IDA bonds.

- Family Self-Sufficiency Programs will continue to assist Public Housing and Housing Choice Voucher clients in achieving personal goals related to improved employability.
- Insofar as homeownership does help low income families to begin to build wealth, homeownership programs supported by homebuyer counseling and funded from CDBG, HOME/ADDI, Housing Choice Vouchers, IDA, Mortgage Credit Certificates, Fannie Mae products and private lenders will help people to start to build that wealth.

Table 14

	Avondale	Chandler	Gilbert	Glendale	Peoria	Scottsdale	Surprise	Tempe	MCHSD
Number of FSS clients who utilized escrow funds and other FSS services to become homeowners during the program year.	N/A	1	0		0	1			2

	Avondale	Chandler	Gilbert	Glendale	Peoria	Scottsdale	Surprise	Tempe	MCHSD
Number of families assisted with downpayment assistance homebuyer counseling and self-help housing assistance to become homeowners during the program year.			0		7 + CDBG	2			2

NON-HOMELESS SPECIAL NEEDS

1. Identify actions taken to address special needs of persons that are not homeless but require supportive housing, (including persons with HIV/AIDS and their families).

Below is a list of actions taken by members to address special needs of persons that are not homeless but require supportive housing, (including persons with HIV/AIDS and their families)

MARICOPA HSD

Special needs populations	Annual Goals	Actions taken to increase the supply of affordable housing for this special needs population.	Source and amount of funds expended.	Number of units assisted.
Elderly	429		HOME	3
Frail elderly	152			
Persons with severe mental illness	25		CAAP Agencies	
Developmentally disabled persons	89			
Physically disabled persons	122		HOME	
Alcohol/drug addicted persons	30			
Persons with HIV/AIDS and their families	15			
Victims of Domestic Violence	30		\$27,000 Save the Family \$27,000 New Life	215 1020

Special needs populations	Annual Goals	Actions taken to increase the supply of affordable housing for this special needs population.	Source and amount of funds expended.	Number of units assisted.
Elderly	429	\$59,987.34 in home repairs	CDBG	20
Frail elderly	152			
Persons with severe mental illness	25			

Special needs populations	Annual Goals	Actions taken to increase the supply of affordable housing for this special needs population.	Source and amount of funds expended.	Number of units assisted.
Developmentally disabled persons	89			
Physically disabled persons	122	\$15,002.73 in home repairs	CDBG	10
Alcohol/drug addicted persons	30			
Persons with HIV/AIDS and their families	15			
Victims of Domestic Violence	30			

Glendale

Special needs populations	Annual Goals	Actions taken to increase the supply of affordable housing for this special needs population.	Source and amount of funds expended.	Number of units assisted.
Elderly	429			
Frail elderly	152			
Persons with severe mental illness	25			
Developmentally disabled persons	89			
Physically disabled persons	122	Glendale Home Accessibility Program	CDBG	13
Alcohol/drug addicted persons	30			
Persons with HIV/AIDS and their families	15			
Victims of Domestic Violence	30	Housing and Case Management	CDBG and ESG	111

City of Peoria

Special needs populations	Annual Goals	Actions taken to increase the supply of affordable housing for this special needs population.	Source and amount of funds expended.	Number of units assisted
Elderly	429		General Fund-\$3,500 CDBG -\$62,562.32	33 15
Frail elderly	152			
Persons with severe mental illness	25			
Developmentally disabled persons	89		General Fund-\$7,500	42
Physically disabled persons	122		CDBG -\$25,708.04 -\$49,930.62	7 10
Alcohol/drug addicted persons	30			
Persons with HIV/AIDS and their families	15			
Victims of Domestic Violence	30			

City of Scottsdale

Special needs populations	Annual Goals	Actions taken to increase the supply of affordable housing for this special needs population.	Source and amount of funds expended.	Number of units assisted.
Elderly	429	Peer counseling, congregate meals,	CDBG-\$47,380 General Funds-\$14,766 Scottsdale Cares-\$18,483	1484
Frail elderly	152	Home Delivered Meals, Transportation	CDBG-\$46,664 Scottsdale Cares-\$20,000 General Funds-\$18,000	2513
Persons with severe mental illness	25			
Developmentally disabled persons	89	Employment training & services	CDBG-\$50,630	105
Physically disabled persons	122	Technology assistance	Scottsdale Cares-\$15,161 General Funds-\$7,500	1,904
Alcohol/drug addicted persons	30	Substance abuse treatment	Scottsdale Cares-\$15,000	394

Special needs populations	Annual Goals	Actions taken to increase the supply of affordable housing for this special needs population.	Source and amount of funds expended.	Number of units assisted.
Persons with HIV/AIDS and their families	15			
Victims of Domestic Violence	30	Utility Assistance	Scottsdale Cares-\$44,000	81

Specific HOPWA Objectives

Maricopa HOME Consortium did not receive HOPWA funding and therefore, is not applicable.

OTHER NARRATIVE

N/A

MARICOPA URBAN COUNTY FAIR HOUSING PLAN MATRIX, FY 2011-2015

IDENTIFIED IMPEDIMENTS TO BE ADDRESSED	ANTICIPATED GOALS TO BE ATTAINED	ACTIVITIES OR STRATEGIES TO MEET THE GOALS	BENCHMARKS BY YEAR	ANTICIPATED INVESTMENT & SOURCE	ANNUAL ACCOMPLISH- MENTS
Issue #1: A survey of Maricopa Urban County residents indicated evidence of housing discrimination. Discrimination based on race and disability was the most prominent.	Promote and increase awareness of fair housing issues and policies in the region.	<p>#1: Each April, continue to adopt a proclamation declaring April to be observed as Fair Housing Month.</p> <p>#2: Through FY 2015 assign a Fair Housing Coordinator for the Maricopa Urban County region to facilitate and foster the implementation of educational and action items noted in this fair housing plan.</p> <p>#3: Annually, encourage the adoption of resolutions by Urban County's localities supporting the right to fair housing choice in the region.</p> <p>#4: Annually, publish public notices in local papers about the right to fair housing.</p> <p>#5: Through April 2015, participate in the Arizona Fair Housing Partnership and co-sponsor a Fair Housing awareness event in April of that same year.</p> <p>#6: Through the Arizona Department of Real Estate, continue to encourage that the Fair Housing Logo is on business cards, local brochures and program marketing information by real estate licensees.</p> <p>#7: Continue to maintain a call log for all fair housing complaints and referrals.</p> <p>#8: Continue to make fair housing referrals to the Arizona Attorney General's Office and the Arizona Fair Housing Center.</p> <p>#9: By June of 2012, refine the Maricopa Urban County fair housing webpage to incorporate an ongoing brief survey regarding fair housing issues for continuing usage.</p>	<p>2011-15 Annually during the term of the plan.</p> <p>2011-15 Annually during the term of the plan.</p> <p>2011/2012</p> <p>2011/2012</p> <p>2011-15 Annually during the term of the plan.</p> <p>2011-15 Annually during the term of the plan.</p> <p>2011-15 Annually during the term of the plan.</p> <p>2011-15 Annually during the term of the plan.</p> <p>2011/2012</p>	<p>\$5,000 annually CDBG</p> <p>\$3,500 annually CDBG</p> <p>\$3,000 CDBG</p>	<p>#1. Completed 4/24/13</p> <p>#2. Completed 2/2013</p> <p>#3. HSD staff reviewed and approved annual UC applications to ensure adoptions of resolutions for each UC city.</p> <p>#4. On 4/17 & 4/19 published notice in WVV and EVT Fair housing (Spanish and English)</p> <p>#5. Participated April 18, 2013.</p> <p>#6. Completed during Peer Monitoring for Urban County cities.</p> <p>#7. Two total calls were documented related to complaints and four for referrals as of 6/30/13.</p> <p>#8. There was no referral to AZ GOA.</p> <p>#9. Not complete, as new department website was under development. Will be complete by June, 2014.</p>

MARICOPA URBAN COUNTY FAIR HOUSING PLAN MATRIX, FY 2011-2015

IDENTIFIED IMPEDIMENTS TO BE ADDRESSED	ANTICIPATED GOALS TO BE ATTAINED	ACTIVITIES OR STRATEGIES TO MEET THE GOALS	BENCHMARKS BY YEAR	ANTICIPATED INVESTMENT & SOURCE	ANNUAL ACCOMPLISH- MENTS
Issue #2: Need for Community Education - The number and nature of the fair housing complaints being received from Maricopa Urban County residents tends to be low. The results of the housing discrimination survey indicate that there is a need for more community education.	Improve community education about fair housing issues and policies.	<p>#10: Facilitate the execution of periodic fair housing training for the Urban County region to be conducted by the Arizona School of Real Estate (3 hour seminars charged at appx. \$30/person) and explore such training for key staff as a pre-condition to the execution of annual CDBG contracts.</p> <p>#11: Continue to annually meet with all Urban County subrecipients as to their annual fair housing certifications and requirements therein, as well their identified priority fair housing issues and progress toward addressing such issues.</p> <p>#12: Annually meet and confer with Housing Authority of Maricopa County concerning joint training for staff.</p> <p>#13: Continue to maintain a Fair Housing page on the Maricopa County website that includes a direct link the to the HUD Fair Housing website, Attorney General's Office of Fair Housing, AG SB 1070 Advisory, the Arizona Fair Housing Partnership, the Arizona Fair Housing Center and the Arizona Department of Housing. Add supplemental links as appropriate over time.</p> <p>#14: Continue to annually display fair housing posters and make fair housing materials available in Urban County public facilities.</p>	<p>2011-15 Annually during the term of the plan.</p> <p>2011-15 Annually during the term of the plan.</p> <p>2011-15 Annually during the term of the plan</p> <p>2011-15 Annually during the term of the plan.</p> <p>2011-15 Annually during the term of the plan.</p>	<p>\$2,000 CDBG</p> <p>\$4,000 in-kind</p>	<p>#10. Acting Assistant Director attended 3 hour Fair Housing Seminar, in process of securing consultant to conduct training in Urban County cities 8/2013 approx \$2,500.</p> <p>#11. UC project manager met with Urban County sub recipients explained fair housing and described that a revised certification 2013.</p> <p>#12. Correspondence with MCPHA- began discussion of joint Fair Housing Plan per new HUD proposed rule.</p> <p>#13. Completed, myhsd.maricopa.gov/Individuals-Families/Housing/Fair-Housing.aspx</p> <p>#14. Completed during FY 2012/13</p>
Issue #3: Minority/Poverty Concentrations - Minority and poverty concentrations exist in the Urban County and minority populations continue to grow.	Increase fair housing education to minority and low-income populations.	<p>#15: By January of 2012, complete a Spanish Fair Housing brochure specifically for the residents of the Urban County as well as add a Spanish version of the Maricopa County fair housing webpage.</p> <p>#16: By January of 2012, work with all Urban County subrecipients to have Spanish Fair Housing brochures distributed to specific and appropriate</p>	<p>FY 2011-2012</p> <p>FY 2011-2012</p>	<p>\$500 CDBG</p> <p>\$500 CDBG</p>	<p>#15. Brochures to be complete by June, 2014.</p> <p>Spanish version of fair housing web page complete, myhsd.maricopa.gov/Individuals-</p>

		<p>areas with concentrations of minority populations.</p> <p>#17: Continue to implement the Limited English Policy (LEP) and plan for the Maricopa Urban County in cooperation with subrecipients. Ensure that factor analyses, Language Assistance Plans and appropriate language support are incorporated within LEP Plans.</p>	<p>2011-15 Annually during the term of the plan.</p>	<p>Families/Housing/Fair-Housing.aspx #16. June, 2014. #17. LEP Plans reviewed during peer annual monitoring reviews, completed for FY12/13.</p>
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MARICOPA URBAN COUNTY FAIR HOUSING PLAN MATRIX, FY 2011-2015

IDENTIFIED IMPEDIMENTS TO BE ADDRESSED	ANTICIPATED GOALS TO BE ATTAINED	ACTIVITIES OR STRATEGIES TO MEET THE GOALS	BENCHMARKS BY YEAR	ANTICIPATED INVESTMENT & SOURCE	ANNUAL ACCOMPLISH- MENTS
		<p>#18: Continue to provide education on fair housing to a large number of individuals/families for whom English is not their first language who come into the Maricopa Urban County member's offices and facilities.</p> <p>#19: Continue to encourage minorities and lower-income families to seek housing counseling within the Maricopa Urban County that will help such individuals and families to find housing outside areas of minority concentration.</p>	<p>2011-15 Annually during the term of the plan</p> <p>2011-15 Annually during the term of the plan</p>		<p>#18. Ongoing</p> <p>#19. Ongoing</p>
Issue #4: Foreclosures, Loan Modification and Predatory Lending - A high correlation exists when comparing past foreclosure and subprime lending activity with minority concentrations. This includes a higher incidence of predatory lending activity for Hispanic households compared to the rest of the population. These facts strongly suggest the need for non-predatory loan modification/foreclosure intervention and counseling assistance for minority households in the Urban County region.	Increase assistance for non-predatory loan modifications/foreclosure intervention among minority households.	<p>#20: By January of 2012, undertake targeted efforts to have Spanish Fair Housing brochures that include information on foreclosure intervention and loan mitigation opportunities distributed to specific areas with concentrations of minority populations.</p> <p>#21: Foster the pursuit by non-profits of opportunities from the federally funded Emergency Economic Stabilization Act awarded to Arizona from the "Hardest Hit Fund" available through the State Department of Housing for Urban County residents, especially in tracts with higher concentrations of minority households. Emphasize programmatic efforts to assist households to remain in their homes, stabilize neighborhoods and address homelessness.</p> <p>#22: By 2015, execute a "testing program" to assist in determining the nature and type of discriminatory practices that are occurring within priority geographical areas established by members of the Urban County. Consider testing to be undertaken by the City of Phoenix Equal Opportunity Department via intergovernmental agreement. If tests show discrimination to be occurring, results can be shared to discourage future practices and encourage community support.</p> <p>#23: Continue to work with the Arizona Fair Housing Partnership, the Arizona Foreclosure Prevention Task Force, NSP Roundtable and the Arizona Mortgage Lenders Association to discourage predatory lending and loan modification practices within the Maricopa Urban County.</p>	<p>FY2011-2012</p> <p>2011-15 Annually during the term of the plan.</p> <p>FY 2014-2015</p> <p>2011-15 Annually during the term of the plan.</p>	<p>\$500 CDBG</p> <p>\$8,500 CDBG</p>	<p>#20. Ongoing</p> <p>#21. Ongoing</p> <p>#22. In process.</p> <p>#23. Ongoing. Monthly meeting with the partnership-an active member.</p>

MARICOPA URBAN COUNTY FAIR HOUSING PLAN MATRIX, FY 2011-2015

IDENTIFIED IMPEDIMENTS TO BE ADDRESSED	ANTICIPATED GOALS TO BE ATTAINED	ACTIVITIES OR STRATEGIES TO MEET THE GOALS	BENCHMARKS BY YEAR	ANTICIPATED INVESTMENT & SOURCE	ANNUAL ACCOMPLISH- MENTS
		#24: Continue to encourage and refer residents to attend classes on homebuyer education and foreclosure prevention held by qualified non-profit organizations operating within the Urban County.	2011-15 Annually during the term of the plan.		#24. Ongoing through MCHAP-HOMEBUYER Program
Issue #5: Disability Accessibility - In addition to race and poverty, disability access was raised as the other major type of discrimination that exists in the Urban County according to residents surveyed on housing discrimination.	Educate housing providers about their responsibilities to comply with the Federal Fair Housing Act and accessibility for persons with disabilities.	#25: By October 2013, partner with other Urban County municipalities to sponsor and facilitate a community education event about Fair Housing and how it specifically pertains to disability issues.	FY 2013-2014	\$1,000 CDBG	#25. April 19, 2013.
		#26: Continue to work with County and local Urban County Development & Sustainability staff on providing annual education to housing facility property owners and neighborhood associations on the importance of integrating people with disabilities into the entire community. Jointly undertake at least one training seminar bi-annually.	2011-15 Annually during the term of the plan.		#26. April 19, 2013. Next even 4/11/14
		#27: Facilitate the provision of training to Maricopa County and local Urban County Development Services staff about accessibility and the need for increased accessible units. Generate the preparation of a specialized accessibility training module by January of 2013.	FY 2012-2013.	\$1,000 CDBG	#27. will be 4/11/14- accessibility training.
		#28: Continue to encourage the development of handicapped accessible or adaptable housing on all projects receiving federal funds.	2011-15 Annually during the term of the plan.		#28. Ongoing
Issue #6: Public/Private Policies and Zoning - A review of the policies and practices of Maricopa County and the communities within Urban County geography indicates that many local Codes do not make specific reference to the accessibility requirements contained in the 1988 amendments to the Fair Housing Act. Local zoning ordinances generally do not contain any special provisions for making housing accessible to persons with disabilities nor include a discussion of fair housing. Fair housing education and technical assistance appear to be ongoing	Address identified issues associated with public ordinances, public programs and private sector issues and education.	#29: By January of 2013, work with County and local Urban County Development & Sustainability staff to determine the feasibility of including specific reference to the accessibility requirements contained in the 1988 amendments to the Fair Housing Act in local zoning and planning codes.	FY 2012-2013		#29. will be 4/11/14- accessibility training.
		#30: On an annual basis, provide at least one fair housing training seminar to Maricopa County and local Urban County Development & Sustainability staff. At least once every two years, offer fair housing training (existing 3 hour modules) provided by the Arizona School of Real to relevant Sustainability staff. Ensure training includes components on senior housing issues associate with Fair Housing.	Periodically during the term of the plan.	\$1,000 CDBG	#30. 4/19/13

MARICOPA URBAN COUNTY FAIR HOUSING PLAN MATRIX, FY 2011-2015

IDENTIFIED IMPEDIMENTS TO BE ADDRESSED	ANTICIPATED GOALS TO BE ATTAINED	ACTIVITIES OR STRATEGIES TO MEET THE GOALS	BENCHMARKS BY YEAR	ANTICIPATED INVESTMENT & SOURCE	ANNUAL ACCOMPLISH- MENTS
needs of both the public and private sector in the Maricopa Urban County region.		<p>#31: Work with local Urban County Development & Sustainability staff on their review of zoning and planning codes to determine if there are any guidelines that may discourage affordable housing.</p> <p>#32: Work with the Arizona Department of Real Estate to foster their encouragement and/or monitoring of fair housing logos and fair housing links on State of Arizona real estate licensee websites in the region.</p> <p>#33: Confer with the State of Arizona Attorney General's Office and Banking Dept. to encourage relevant fair housing training for licensed Arizona bankers and mortgage bankers.</p> <p>#34: Advocate for maintenance of FY 2010/'11 funding levels for federal affordable housing, assisted housing and community development resources for the region.</p> <p>#35: Annually track the implementation and performance associated with the objectives and fair housing action plan delineated in the <u>FY 2011-2015 Maricopa Urban County Analysis of Impediments To Fair Housing Choice</u> and utilize the Affordable Housing Matrix Chart toward this end.</p>	<p>2011-15 Annually during the term of the plan.</p> <p>2011-15 Annually during the term of the plan.</p> <p>2011-15 Annually during the term of the plan.</p> <p>2011-15 Annually during the term of the plan.</p> <p>2011-15 Annually during the term of the plan.</p>		<p>#31. Ongoing</p> <p>#32. Ongoing</p> <p>#33. Ongoing</p> <p>#34 Ongoing</p> <p>#35. Ongoing</p>

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County of Maricopa

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Maricopa County Human Services Department
Public Notice - Comprehensive Annual Performance and
Evaluation Reports July 1, 2012 through June 30, 2013.
Community Development Block Grant, Emergency Shelter
Grant, Maricopa Home Consortium, Home Investment
Partnership Programs

will be has been published on September 6, 2013

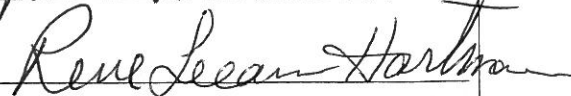

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President, West Valley View Inc.

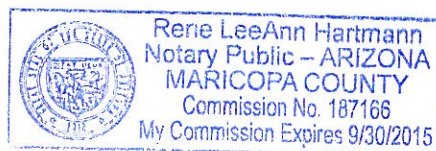
September 6, 2013
Date

SUBSCRIBED AND SWORN TO BEFORE ME ON THE

6 DAY OF September (Month), 2013 (YEAR)

NOTARY SIGNATURE:





**MARICOPA URBAN COUNTY
COMMUNITY DEVELOPMENT BLOCK GRANT
EMERGENCY SHELTER GRANT
MARICOPA HOME CONSORTIUM
HOME INVESTMENT PARTNERSHIPS PROGRAM
COMPREHENSIVE ANNUAL PERFORMANCE AND EVALUATION REPORTS
JULY 1, 2012 THROUGH JUNE 30, 2013**

In accordance with U.S. Department of Housing and Urban Development (HUD) regulations, Maricopa County, through its Human Services Department (HSD), administers the Community Development Block Grant (CDBG) and the Emergency Solutions Grant (ESG). In addition, the Maricopa HOME Consortium, through HSD as its lead agency, administers the HOME Investment Partnerships Program (HOME). HSD has compiled the Comprehensive Annual Performance and Evaluation Reports (CAPERs) for the above-listed programs for the period of July 1, 2012 through June 30, 2013. The CAPERs describe how the HUD funds were used by the Urban County and the Maricopa HOME Consortium to accomplish program objectives during Fiscal Year 2012-2013.

Drafts of both CAPERs are available for public comment beginning September 7, 2013 at 234 North Central Avenue, Third Floor, Phoenix, AZ 85004 and online at the Maricopa County's website <http://myhds.maricopa.gov/>

Citizens are invited to provide comments through September 23, 2013 at 5:00pm. Comments may be mailed, e-mailed, or faxed to the Maricopa County Human Services Department, Community Development Division, 234 North Central Avenue, Third Floor, Phoenix, AZ 85004 or strephansu@mail.maricopa.gov.

Maricopa County does not discriminate on the basis of race, color, religion, national origin, sex, handicap or age in any of its programs, policies, procedures or practices. Maricopa County recognizes its obligation to provide overall program accessibility for handicapped persons. Documents may be made available in alternate formats. For further information, please call (602) 506-5911, TDD (602) 506-4802.

It is the policy of Maricopa County not to discriminate against any person on the basis of race, color, religion, age, sex, handicap, familial circumstance or national origin. Persons with special needs for assistance in translation, or who are handicapped should contact HSD at (602) 506-5911 or TDD (602) 506-4802

Para información en español, favor de comunicarse a las oficinas de Maricopa County Human Services a 602-506-5911.

Published in the West Valley View, and the West Valley Business on September 6, 2013.



Daily News-Sun
10102 Santa Fe Drive
Sun City, Arizona 85351
623.977.8351
Fax 623.876.2589

East Valley Tribune
1620 W.Fountainhead Pkwy
Suite 219
Tempe, AZ 85282
480.898.6466
Fax 480.898.6463

Affidavit of Publication

Ad: (for 9/5/2013 thru 9/8/2013 PUBLICNOTICEMARICOPAURBANCOUNTYCOI

I, Christine Carlston, Legal Advertising Representative, acknowledge that the attached ad was published in a newspaper of general circulation. The dates of the publication and description are stated above.

Daily News-Sun and
The East Valley Tribune

Christine Carlston

Christine Carlston, Legal Advertising Representative

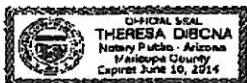
Account : 8184639
Ad Number: 17041061
Price: \$180.00

STATE OF ARIZONA,
COUNTY OF MARICOPA

On 9/9/2013 Christine Carlston appeared before me, whom I know personally to be the person who signed the above document and proved she signed it.

Theresa DiBona

Theresa DiBona Notary Public



PUBLIC NOTICE

**MARICOPA URBAN COUNTY
COMMUNITY DEVELOPMENT BLOCK GRANT
EMERGENCY SHELTER GRANT
MARICOPA HOME CONSORTIUM
HOME INVESTMENT PARTNERSHIPS PROGRAM
COMPREHENSIVE ANNUAL PERFORMANCE AND
EVALUATION REPORTS
JULY 1, 2012 THROUGH JUNE 30, 2013**

In accordance with U.S. Department of Housing and Urban Development (HUD) regulations, Maricopa County, through its Human Services Department (HSD), administers the Community Development Block Grant (CDBG) and the Emergency Solutions Grant (ESG). In addition, the Maricopa HOME Consortium, through HSD as its lead agency, administers the HOME Investment Partnerships Program (HOME). HSD has compiled the Comprehensive Annual Performance and Evaluation Reports (CAPERs) for the above-listed programs for the period of July 1, 2012 through June 30, 2013. The CAPERs describe how the HUD funds were used by the Urban County and the Maricopa HOME Consortium to accomplish program objectives during Fiscal Year 2012-2013.

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Para información en español, favor de comunicarse a las oficinas de Maricopa County Human Services a 602-506-5911.

Published in the Daily News-Sun on September 5, 2013 and East Valley Tribune on September 8, 2013.



September 5, 8, 2013/17041061

**U.S. Department of Housing and Urban Development
Office of Community Planning and Development**

Match Contributions for Federal Fiscal Year (yyyy)	2012
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1. Participant No. (assigned by HUD)	2. Name of the Participating Jurisdiction City of Avondale		3. Name of Contact (person completing this report) Sandy Lopez
5. Street Address of the Participating Jurisdiction 1007 S. 3rd Street		7. State AZ	4. Contact's Phone Number (include area code) 623-333-2726
6. City Avondale	8. Zip Code 85323		

1. Excess match from prior Federal fiscal year	\$	53271.30	
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	35199.96	
3. Total match available for current Federal fiscal year (line 1 + line 2)	\$		88471.26
4. Match liability for current Federal fiscal year	\$		52849.44
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)	\$		35621.82

[illegible]

[illegible]

**U.S. Department of Housing and Urban Development
Office of Community Planning and Development**

OMB Approval No. 2506-0171
(exp. 12/31/2012)

Part I Participant Identification			Match Contributions for Federal Fiscal Year (yyyy)		12/13
1. Participant No. (assigned by HUD)		2. Name of the Participating Jurisdiction City of Chandler		3. Name of Contact (person completing this report) Janice Tanzer	
5. Street Address of the Participating Jurisdiction				4. Contact's Phone Number (include area code) 480-782-3215	
6. City		7. State		8. Zip Code	

Part II Fiscal Year Summary	
1. Excess match from prior Federal fiscal year	\$ 691,649
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$ 17,483
3. Total match available for current Federal fiscal year (line 1 + line 2)	\$ 709,132
4. Match liability for current Federal fiscal year	\$ 42,774
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)	\$ 666,358

[illegible]

**U.S. Department of Housing and Urban Development
Office of Community Planning and Development**

Match Contributions for Federal Fiscal Year (yyyy)	2012
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1. Participant No. (assigned by HUD)	2. Name of the Participating Jurisdiction Town of Gilbert		3. Name of Contact (person completing this report) Jessica Fierro
5. Street Address of the Participating Jurisdiction 90 E. Civic Center Dr.			4. Contact's Phone Number (include area code) 480-503-6893
6. City Gilbert	7. State AZ	8. Zip Code 85296	

1. Excess match from prior Federal fiscal year	\$	56156.32	
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	75000	
3. Total match available for current Federal fiscal year (line 1 + line 2)	\$		131156.32
4. Match liability for current Federal fiscal year	\$		60990.57
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)	\$		70165.75

[illegible]

[illegible]

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and DevelopmentOMB Approval No. 2506-0171
(exp. 12/31/2012)

Part I Participant Identification		Match Contributions for Federal Fiscal Year (yyyy) 12/13	
1. Participant No. (assigned by HUD) M-12-DC-04-0227	2. Name of the Participating Jurisdiction City of Glendale	3. Name of Contact (person completing this report) Mona Francis	
5. Street Address of the Participating Jurisdiction 5850 West Glendale Ave	7. State AZ	4. Contact's Phone Number (include area code)	
6. City Glendale	8. Zip Code 85301		

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	212,220.87	
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	200,337.39	
3. Total match available for current Federal fiscal year (line 1 + line 2)	\$		412,558.26
4. Match liability for current Federal fiscal year			\$ 168,542.25
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)			\$ 244,861.01

Part III Match Contribution for the Federal Fiscal Year

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match
2728		2583.07						2583.07
2873		9773.92						9773.92
2875		5028.00						5028.00
2940		5621.25						5621.25
2719		1191.40						1191.40
2957		2490.15						2490.15
2962		10797.67						10797.67
2770		2483.90						2483.90
2965		10702.33						10702.33
2874		469.09						469.09
30002		80339.38						82475.70

page 1 of 4 pages

form HUD-40107-A (12/94)

REV'd 9/10/00 after submission to HUD.

[illegible]

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and DevelopmentOMB Approval No. 2506-0171
(exp. 12/31/2012)

Part I Participant Identification		Match Contributions for Federal Fiscal Year (yyyy) 12/13	
1. Participant No. (assigned by HUD)		3. Name of Contact (person completing this report) Jaime Gonzalez	
2. Name of the Participating Jurisdiction City of Peoria		4. Contact's Phone Number (include area code) 623-773-5140	
5. Street Address of the Participating Jurisdiction 9875 N. 85th Ave. Community Development Dept.			
6. City Peoria	7. State AZ	8. Zip Code 85345	

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	0
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	120,655.80
3. Total match available for current Federal fiscal year (line 1 + line 2)		\$ 120,655.80
4. Match liability for current Federal fiscal year		\$ 120,655.80
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)		\$ 0

Part III Match Contribution for the Federal Fiscal Year

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match
2941	8/30/12	4364.33						4364.33
2948	8/30/12	1016.65						1016.65
2497	8/30/12	1940.23						1940.23
2497	8/30/12	5654.46						5654.46
2497	8/30/12	5654.46						5654.46
2941	10/15/12	2711.43						2711.43
2497	10/15/12	4426.13						4426.13
2497	10/15/12	2450.19						2450.19
2497	10/15/12	4430.00						4430.00
2941	10/15/12	1250.00						1250.00
2982	11/5/12	5444.16						5444.16

Name of the Participating Jurisdiction

City of Peoria

Federal Fiscal Year (yyyy)

12/13

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match
2497	11/5/12	2558.37						2558.37
2497	11/5/12	5528.89						5528.89
2497	11/5/12	979.46						979.46
2941	11/5/12	899.63						899.63
2948	11/5/12	236.77						236.77
2983	11/5/12	1906.69						1906.69
2497	1/22/13	4535.59						4535.59
2497	1/22/13	2921.00						2921.00
2497	1/22/13	4503.48						4503.48
2980	1/22/13	8793.13						8793.13
2982	1/22/13	6021.50						6021.50
2497	4/4/13	816.86						816.86
2497	4/4/13	1250.00						1250.00
2497	4/4/13	1250.00						1250.00
2497	4/4/13	1250.00						1250.00
2981	4/4/13	1250.00						1250.00
2983	4/4/13	12252.15						12252.15
2983	5/7/13	37.42						37.42
2981	5/7/13	6588.49						6588.49
2980	5/7/13	6191.91						6191.91

page 2 of 3 pages

form HUD-40107-A (12/04)

City of Peoria

MARIOPA HOME CONSORTIUM HOME FUNDS MATCH CERTIFICATION (Reimbursement Attachment (Vb))									
HOME Subscript: Habitat for Humanity Central Arizona		Fiscal Year: 2012-2013							
MATCH CREDITS (From NON-FEDERAL SOURCES)				MATCH APPLICATION					
Date Received	Description and Source of Match credit	Amount of Match	YTD Amount of Match	Date of Expenditures	HOME Project No.	Amount of Expenditure	Applied Match 25%	YTD Amount of Applied Match	NOTE: Match Available
7/22/2010	Wells Fargo	200,000.00	200,000.00	8/30/2012	7336 Brown St	17,457.32	4,364.33	4,364.33	195,635.67
				8/30/2012	6764 W Ocotilla	4,066.58	1,016.65	1,016.65	194,619.03
				8/30/2012	11831 N 79th Dr	7,760.90	1,940.23	1,940.23	192,678.80
				8/30/2012	11855 N 79th Dr	22,617.82	5,654.46	5,654.46	187,024.35
				8/30/2012	11843 N 79th Dr	22,617.82	5,654.46	5,654.46	181,369.89
				15-Oct-12	7236 W Brown	10,845.73	2,711.43	2,711.43	178,658.46
				15-Oct-12	11855 N 79th Dr	17,704.50	4,426.13	4,426.13	174,232.33
				15-Oct-12	11831 N 79th Dr	9,800.74	2,450.19	2,450.19	171,782.15
				15-Oct-12	11843 N 79th Dr	17,719.98	4,430.00	4,430.00	167,352.15
				15-Oct-12	7236 W Brown	5,000.00	1,250.00	1,250.00	166,102.15
				5-Nov-12	6536 W Mountain Vie	21,776.62	5,444.16	5,444.16	160,658.00
				5-Nov-12	8382 W Monroe	33,338.79	8,334.70	8,334.70	152,323.30
				5-Nov-12	11843 N 79th Dr	10,233.48	2,558.37	2,558.37	149,764.93
				11/5/2012	11831 N 79th Dr	22,115.54	5,528.89	5,528.89	144,236.05
				11/5/2012	11855 N 79th Dr	3,817.84	979.46	979.46	143,256.59
				11/5/2012	7336 W Brown	3,598.51	899.63	899.63	142,356.96
				11/5/2012	8764 W Ocotilla	947.09	236.77	236.77	142,120.19
				1/22/2013	11419 N 81st Ave	7,626.75	1,906.69	1,906.69	140,213.50
				1/22/2013	11831 N 79th Dr	15,142.37	4,535.59	4,535.59	135,677.91
				1/22/2013	11843 N 79th Dr	11,683.99	2,921.00	2,921.00	132,756.91
				1/22/2013	11855 N 79th Dr	18,013.93	4,503.48	4,503.48	128,253.43
				1/22/2013	8382 W Monroe	35,172.53	8,793.13	8,793.13	119,460.29
				1/22/2013	6536 W Mountain Vie	24,086.01	6,021.50	6,021.50	113,438.79
				4/4/2013	11831 N 79th Dr	3,267.42	816.86	816.86	112,621.94
				4/4/2013	11843 N 79th Dr	5,000.00	1,250.00	1,250.00	111,371.94
				4/4/2013	11855 N 79th Dr	5,000.00	1,250.00	1,250.00	110,121.94
				4/4/2013	11831 N 79th Dr	5,000.00	1,250.00	1,250.00	108,871.94
				4/4/2013	8382 W Monroe	5,000.00	1,250.00	1,250.00	107,621.94
				4/4/2013	11419 N 81st Ave	49,008.58	12,252.15	12,252.15	95,369.79
				5/7/2013	11419 N 81st Ave	149.67	37.42	37.42	95,332.37
				5/7/2013	8382 W Monroe	26,353.97	6,588.49	6,588.49	88,743.88
				5/7/2013	8982 W Monroe	24,767.55	6,191.91	6,191.91	82,551.97
				5/7/2013	6536 W Mountain Vie	1.08	0.27	0.27	82,551.70
				6/26/2013	8982 W Monroe	5,000.00	1,250.00	1,250.00	81,301.70
				6/26/2013	6536 W Mountain Vie	5,000.00	1,250.00	1,250.00	80,051.70
				6/26/2013	4445 W Newton Ave	6,000.00	1,500.00	1,500.00	78,551.70
				6/30/2013	Jefferson Lots	2,830.00	707.50	707.50	78,094.20
				6/30/2013	11419 N 81st Ave	16,000.00	4,000.00	4,000.00	79,344.20
				6/30/2013	11419 N 81st Ave	16,000.00	4,000.00	4,000.00	79,344.20

Signature of Mr. *Baird*

certify that this representation of HOME Funds Match is accurate and that the Match is from non-federal sources.

Date: 5/20/13

200,000.00
- 79,344.20
120,655.80

I certify that this representation of HOME Funds Match is accurate and that the Match is from non-federal sources.

Date: 6-Aug

Signature: *Atley Baird*

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval: 506-0171
(exp. 12/31/2012)

Part II Fiscal Year Summary		
1. Excess match from prior Federal fiscal year	\$	7,866.51
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	78,203.47
3. Total match available for current Federal fiscal year (line 1 + line 2)		\$ 86,069.98
4. Match liability for current Federal fiscal year		\$ 78,203.47
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)		\$ 7,866.51

[illegible]

Part I Participant Identification		Match Contributions for Federal Fiscal Year (yyyy) 2013	
1. Participant No. (assigned by HUD)	2. Name of the Participating Jurisdiction City of Surprise	3. Name of Contact (person completing this report) Jason Hughes	
5. Street Address of the Participating Jurisdiction 16000 N Civic Center Plaza		4. Contact's Phone Number (include area code) 623-222-3239	
6. City Surprise	7. State AZ	8. Zip Code 85374	

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	661,947	
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	0	
3. Total match available for current Federal fiscal year (line 1 + line 2)			\$ 661,947
4. Match liability for current Federal fiscal year			\$ 29,129.25
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)			\$ 632,817.75

Part III Match Contribution for the Federal Fiscal Year

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match
2970	8/1/2013	\$661,947	0	0	0	0	0	4094
2971	8/1/2013							4826.5
2972	8/1/2013							4054.5
2973	8/1/2013							3733.5
2969	8/1/2013							4412.5
3048	8/1/2013							4305.75
3049	8/1/2013							3700

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2508-0171
(exp. 12/31/2012)

Part I Participant Identification				Match Contributions for Federal Fiscal Year (yyyy)	
1. Participant No. (assigned by HUD)		2. Name of the Participating Jurisdiction		3. Name of Contact (person completing this report)	
		City of Tempe		Craig Hittie	
5. Street Address of the Participating Jurisdiction				4. Contact's Phone Number (include area code)	
21 E. 6th Street, Suite 214				480-350-8950	
6. City		7. State	8. Zip Code		
Tempe		AZ	85281		

Part II Fiscal Year Summary		
1. Excess match from prior Federal fiscal year	\$	\$232,883.81
2. Match contributed during current Federal fiscal year (see Part III.B.)	\$	0
3. Total match available for current Federal fiscal year (line 1 + line 2)		\$ 232,883.81
4. Match liability for current Federal fiscal year		\$ 47,949.36
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)		\$ 184,934.45

[illegible]

Part I Participant Identification

1. Participant No. (assigned by HUD)	2. Name of the Participating Jurisdiction HOME CONSUMPTION CHDO- ALEM SAVE THE FAMILY	
3. Name of Contact (person completing this report) Tia LaFrambois	4. Contact's Phone Number (include area code) 602-372-1533	
5. Street Address of the Participating Jurisdiction 234 N. Central Ave., Third Floor	6. City Phoenix	7. State AZ
	8. Zip Code 85004	

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	180562.00	
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	0	
3. Total match available for current Federal fiscal year (line 1 + line 2)			\$ 180562.00
4. Match liability for current Federal fiscal year			\$ 77208.02
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)			\$ 103353.98

Part III Match Contribution for the Federal Fiscal Year

[illegible]

[illegible]

**U.S. Department of Housing and Urban Development
Office of Community Planning and Development**

OMB Approval No. 2506-0171
(exp. 12/31/2012)

Match Contributions for Federal Fiscal Year (yyyy)

1. Participant No. (assigned by HUD)	2. Name of the Participating Jurisdiction		3. Name of Contact (person completing this report)
	HOME CONSERVATION CHDO NEWTOWN CDC		Allen L Carlson
5. Street Address of the Participating Jurisdiction	4. Contact's Phone Number (include area code)		
	480-517-1589		
6. City	7. State	8. Zip Code	

1. Excess match from prior Federal fiscal year	\$	1,672,598
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	314,250
3. Total match available for current Federal fiscal year (line 1 + line 2)	\$	1,986,848
4. Match liability for current Federal fiscal year	\$	100,510
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)	\$	1,886,338

7 Site Preparation

[illegible]

[illegible]

Date	Address	City	State	Zip	Source	Amount	Allocated To	Contract #
6/26/2003	1223 West 10th Street	Tempe	AZ	85281	FHLB	\$10,000	T-CHDO Home	04-05
1/30/2004	2622 S Siesta Drive	Tempe	AZ	85282	FHLB	\$15,000	T-CHDO Home	04-05
4/30/2004	1929 E. Del Rio Dr.	Tempe	AZ	85282	FHLB	\$15,000	T-CHDO Home	04-05
5/28/2004	10919 E. Covina	Mesa	AZ	85207	FHLB	\$15,000	T-CHDO Home	04-05
5/28/2004	1132 West Ellis	Tempe	AZ	85282	FHLB	\$15,000	T-CHDO Home	05-06
8/23/2004	2071 East Minton Drive	Tempe	AZ	85283	FHLB	\$15,000	T-CHDO Home	05-06
9/23/2004	1117 West Oxford Drive	Tempe	AZ	85283	FHLB	\$15,000	T-CHDO Home	05-06
11/24/2004	1221 West Hermosa Drive	Tempe	AZ	85282	FHLB	\$15,000	T-CHDO Home	07-08
11/30/2004	6554 South Granada Drive	Tempe	AZ	85283	FHLB	\$15,000	T-CHDO Home	07-08
12/9/2004	1425 South Stanley	Tempe	AZ	85281	FHLB	\$15,000	T-CHDO Home	07-08
1/10/2005	2611 South Dorsey Lane	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2009
3/8/2005	633 West Southern #1181	Mesa	AZ	85210	FHLB	\$15,000	T-CHDO Home	07-08 / 08-09
3/15/2005	2605 West Vineyard Road	Tempe	AZ	85282	FHLB	\$15,000	T-CHDO Home	08-09
3/18/2005	2177 East Broadmor Drive	Tempe	AZ	85282	FHLB	\$15,000	T-CHDO Home	08-09
3/28/2005	1905 West University Drive	Tempe	AZ	85281	FHLB	\$15,000	T-CHDO Home	08-09
4/27/2005	2024 South Los Feliz Drive	Tempe	AZ	85283	FHLB	\$15,000	T-CHDO Home	08-09
5/19/2005	1237 East Susan Lane	Tempe	AZ	85281	FHLB	\$15,000	T-CHDO Home	08-09 / 09-10
6/1/2005	2602 West Fremont Drive	Tempe	AZ	85282	FHLB	\$15,000	T-CHDO Home	09-10
6/2/2004	912 West Julie Dr.	Tempe	AZ	85283	FHLB	\$15,000	T-CHDO Home	04-05 / 05-06
1/26/2005	1337 East El Parque Drive	Tempe	AZ	85282	FHLB	\$15,000	T-CHDO Home	07-08
7/27/2005	1029 W Fogal Way	Tempe	AZ	85282	FHLB	\$15,000	T-CHDO Home	09-10
7/29/2005	6415 South McAllister Ave.	Tempe	AZ	85283	FHLB	\$15,000	T-CHDO Home	09-10
9/8/2005	616 S. Hardy Dr. #116	Tempe	AZ	85281	FHLB	\$15,000	T-CHDO Home	09-10
9/9/2005	548 S. Wilson St #103	Tempe	AZ	85281	FHLB	\$15,000	T-CHDO Home	09-10
9/22/2005	1928 East Carson Drive	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2007
10/26/2005	4901 S Calle Los Cerros #252	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2007
10/28/2005	417 E. Woodman Dr	Tempe	AZ	85283	FHLB	\$15,000	Tempe Match	7/2007
11/7/2005	4631 S Filer Dr	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2007
11/4/2005	1424 West La Jolla Drive	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2007
11/14/2005	5710 S. Roberts Road	Tempe	AZ	85283	FHLB	\$15,000	T-CHDO Home	09-10
11/18/2005	5008 S. Kenneth Pl	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2007
11/30/2005	4014 S. Wendler Drive	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2007
12/27/2005	4817 S. Birch St	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2007
12/29/2005	1332 E. Palmdale Drive	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2007
1/2/2006	4804 South Juniper St.	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2009
1/3/2006	1055 West 5th street #2	Tempe	AZ	85281	FHLB	\$15,000	Tempe Match	7/2007
1/6/2006	1604 W. Village Way	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2007
1/13/2006	2333 E. Southern Ave. #2017	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2007
1/23/2006	930 North Mesa Dr. #2006	Mesa	AZ	85201	FHLB	\$15,000	Tempe Match	7/2009
3/17/2006	337 E. Pierce	Tempe	AZ	85282	FHLB	\$15,000	T-CHDO Home	09-10 / 12-13
4/21/2006	1091E. Minton Dr.	Tempe	AZ	85282	FHLB	\$15,000	Tempe CHDO	FY 12-13
5/2/2006	633 W. Southern Ave # 1122	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2007
5/15/2006	1041 W. Apollo	Tempe	AZ	85282	FHLB	\$15,000	Tempe CHDO	FY 12-13
6/29/2006	1905 E. University Drive #126	Tempe	AZ	85262	FHLB	\$15,000	Tempe Match	7/2007
6/30/2006	1917 E. Fairmont Drive	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2007
7/14/2006	5611 S. Doubloon Ct. Unit B	Tempe	AZ	85283	FHLB	\$15,000	Tempe Match	7/2007
7/19/2006	1014 E. Spence Ave, 204	Tempe	AZ	85281	FHLB	\$15,000	Tempe CHDO	FY 12-13
7/27/2005	1029 West Fogal Way	Tempe	AZ	85282	FHLB	\$15,000	T-CHDO Home	08-09
8/2/2006	809 West Libra	Tempe	AZ	85283	FHLB	\$15,000	Tempe Match	7/2009
8/2/2006	1153 West Auburn Dr.	Tempe	AZ	85283	FHLB	\$15,000	Tempe Match	7/2009
8/31/2006	911 S. Casilras Dr #D	Tempe	AZ	85281	FHLB	\$7,500	Chandler HOME	FY 13-14
9/1/2006	1003 E. Redfield Road	Tempe	AZ	85283	FHLB	\$15,000	Tempe CHDO	FY 12-13
9/22/2006	1416 W. La Jolla Drive	Tempe	AZ	85282	FHLB	\$15,000	Tempe HOME	2012
10/31/2006	1107 S. McKemy	Tempe	AZ	85281	FHLB	\$15,000	Tempe HOME	2012
10/31/2006	1105 S. McKemy	Tempe	AZ	85281	FHLB	\$15,000	Tempe HOME	2012
11/2/2006	1109 S. McKemy	Tempe	AZ	85281	FHLB	\$15,000	Tempe HOME	2012
11/6/2006	2435 E Don Carlos Ave	Tempe	AZ	85281	FHLB	\$15,000	Tempe Match	7/2009
11/9/2006	623 W. Sesame Street	Tempe	AZ	85283	FHLB	\$15,000	Tempe Match	7/2009
11/29/2006	2523 W. Fremont	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2009
12/5/2006	2317 W. Rivera	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2009
12/15/2006	925 N. College Ave #A-204	Tempe	AZ	85281	FHLB	\$15,000	Tempe Match	7/2009

Date	Address	City	State	Zip	Source	Amount	Allocated To	Contract #
12/19/2006	5331 S. Mitchell	Tempe	AZ	85283	FHLB	\$15,000	Tempe Match	7/2009
1/5/2007	1004 South Hardy	Tempe	AZ	85281	FHLB	\$15,000	Tempe Match	7/2009
1/10/2007	824 Rice Drive	Tempe	AZ	85283	FHLB	\$15,000	Tempe Match	7/2009
2/16/2007	816 W. Duke Drive	Tempe	AZ	85283	FHLB	\$15,000	Tempe Match	7/2009
2/26/2007	4901 S. Calle Los Cerros #171	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2007
3/7/2007	1847 E. Kirkland Lane #C	Tempe	AZ	85281	FHLB	\$15,000	Tempe Match	7/2009
3/19/2007	1402 E. Guadalupe Road Unit 241	Tempe	AZ	85283	FHLB	\$15,000	Glendale Home	C-6631-2
3/26/2007	1965 E. Del Sur Drive	Tempe	AZ	85282	FHLB	\$9,000	Glendale Home	C-6631-2
4/10/2007	703 E. Colgate Drive	Tempe	AZ	85283	FHLB	\$15,000	Glendale Home	C-7163
4/26/2007	1748 East Campus Drive	Tempe	AZ	85282	FHLB	\$15,000	Glendale Home	C-6631-2
5/18/2007	1329 E. El Parque Drive	Tempe	AZ	85282	FHLB	\$15,000	Glendale Home	C-7163
6/8/2007	6212 S. El Camino Dr.	Tempe	AZ	85283	FHLB	\$15,000	Glendale Home	C-7163
7/13/2007	1031 South Roosevelt	Tempe	AZ	85281	FHLB	\$15,000	Glendale Home	C-6631-2
7/25/2007	1251 E. Grove Circle	Tempe	AZ	85204	FHLB	\$15,000	Glendale HOME	C-7677
8/8/2007	6810 S. Snyder Lane	Tempe	AZ	85283	FHLB	\$15,000	Glendale HOME	C-7677
8/28/2007	818 W. Brown St. #D	Tempe	AZ	85041	FHLB	\$15,000	Chandler HOME	FY 10-11
8/30/2007	4901 S. Calle Los Cerros #246	Tempe	AZ	85282	FHLB	\$15,000	Chandler HOME	FY 10-11
9/10/2007	602 W. Magdalena Drive	Tempe	AZ	85283	FHLB	\$15,000	Chandler HOME	FY 10-11
9/12/2007	925 N. College Ave #114D	Tempe	AZ	85281	FHLB	\$15,000	Chandler HOME	FY 10-11
10/12/2007	1342 W. Emerald Ave #404	Tempe	AZ	85202	FHLB	\$15,000	Chandler HOME	FY 10-11
10/26/2007	1112 W. 10th Street	Tempe	AZ	85281	FHLB	\$15,000	Chandler HOME	FY 10-11
11/5/2007	1029 S. Roosevelt Dr.	Tempe	AZ	85281	FHLB	\$15,000	Chandler HOME	FY 10-11
12/17/2007	937 E. Henry Street	Tempe	AZ	85281	FHLB	\$15,000	Chandler HOME	FY 10-11
1/8/2008	1310 South Pima Rd.	Mesa	AZ	85210	FHLB	\$15,000	Chandler HOME	FY 10-11
1/14/2008	510 N. Alma School Road #256	Mesa	AZ	85201	FHLB	\$15,000	Chandler HOME	FY 10-11
1/23/2008	904 West Harvard Drive	Tempe	AZ	85283	FHLB	\$15,000	Chandler HOME	FY 10-11
1/30/2008	8043 East Glenrosa Ave. #145	Scottsdale	AZ	85251	FHLB	\$15,000	Chandler HOME	FY 10-11
2/1/2008	1425 South Kenneth Place	Tempe	AZ	85281	FHLB	\$15,000	Scottsdale HOME	2010-069-COS
2/27/2008	524 W. Fairway Drive Unit 7	Mesa	AZ	85201	FHLB	\$15,000	Scottsdale HOME	2010-069-COS
4/9/2008	1915 South 39th St. # 15	Mesa	AZ	85206	FHLB	\$15,000	Scottsdale HOME	2010-069-COS
5/5/2008	944 S. Spur Street	Mesa	AZ	85204	FHLB	\$12,000	Scottsdale HOME	2010-069-COS
5/21/2008	1222 W. Baseline Road	Tempe	AZ	85283	FHLB	\$15,000	Scottsdale HOME	2010-069-COS
7/18/2008	923 W. Hermosa Drive	Tempe	AZ	85282	FHLB	\$15,000	Tempe Match	7/2007
8/29/2008	2181 E. Greenway Drive	Tempe	AZ	85282	FHLB	\$15,000	Scottsdale HOME	2011-063-COS
9/8/2008	222 W. Brown Rd. #15	Mesa	AZ	85201	FHLB	\$15,000	Scottsdale HOME	2011-063-COS
9/25/2008	1972 N. Illinois Road	Chandler	AZ	85225	FHLB	\$15,000	Scottsdale HOME	2011-063-COS
9/30/2008	7946 E. Glade Ave	Mesa	AZ	85209	FHLB	\$15,000	Scottsdale HOME	2011-063-COS
10/6/2008	816 E. Gable Ave	Mesa	AZ	85204	FHLB	\$15,000	Scottsdale HOME	2011-063-COS
10/15/2008	8432 E. Portobello Ave	Mesa	AZ	85212	FHLB	\$15,000	Scottsdale HOME	2011-063-COS
10/28/2008	718 S. Robin Lane	Mesa	AZ	85204	FHLB	\$15,000	Scottsdale HOME	2011-063-COS
10/29/2008	8123 S. 2nd Dr.	Phoenix	AZ	85041	FHLB	\$15,000	Scottsdale HOME	FY 11-12 CHDO
11/7/2008	222 E. Fremont Drive	Tempe	AZ	85282	FHLB	\$15,000	Scottsdale HOME	FY 11-12 CHDO
11/10/2008	842 N. Cheri Lynn Drive	Chandler	AZ	85225	FHLB	\$15,000	Scottsdale HOME	FY 11-12 CHDO
11/17/2008	1204 W. Hermosa Dr.	Tempe	AZ	85282	FHLB	\$15,000	Scottsdale HOME	FY 11-12 CHDO
11/20/2008	2622 South Siesta Drive	Tempe	AZ	85282	FHLB	\$15,000	Scottsdale HOME	FY 11-12 CHDO
11/28/2008	15702 N. Naegel Drive	Surprise	AZ	85374	FHLB	\$15,000	Scottsdale HOME	FY 11-12 CHDO
12/5/2008	2052 E. Fremont Drive	Tempe	AZ	85282	FHLB	\$15,000	Scottsdale HOME	FY 11-12 CHDO
12/9/2008	4619 S. Filer Drive	Tempe	AZ	85282	FHLB	\$15,000	Scottsdale HOME	FY 11-12 CHDO
12/18/2009	2416 West Rivera Drive	Tempe	AZ	85282	FHLB	\$15,000	Scottsdale HOME	FY 12-13
12/19/2008	6858 S. Dennis Drive	Tempe	AZ	85283	FHLB	\$15,000	Scottsdale HOME	FY 12-13
12/26/2008	2914 W. Bowker Street	Phoenix	AZ	85041	FHLB	\$15,000	Scottsdale HOME	FY 12-13
12/30/2008	2508 W. Spencer Run	Phoenix	AZ	85041	FHLB	\$15,000	Scottsdale HOME	FY 12-13
1/30/2009	10554 E. Bramble Ave.	Mesa	AZ	85208	FHLB	\$15,000	Scottsdale HOME	FY 12-13
1/6/2009	926 S. Acorn Ave.	Tempe	AZ	85281	FHLB	\$15,000	Scottsdale HOME	FY 12-13
1/23/2009	3621 S. Cottonwood Drive	Tempe	AZ	85282	FHLB	\$15,000	Chandler CHDO	FY 12-13
2/20/2009	8802 E. Downing	Mesa	AZ	85207	FHLB	\$9,000	Chandler HOME	FY10-11
3/12/2009	2241 E. Augusta Avenue	Chandler	AZ	85249	FHLB	\$15,000	Chandler CHDO	FY 12-13
3/20/2009	302 S. Oakland St.	Mesa	AZ	85206	FHLB	\$15,000	Chandler CHDO	FY 12-13
3/31/2009	2206 West Rivera Drive	Tempe	AZ	85282	FHLB	\$15,000	Chandler CHDO	FY 12-13
3/31/2009	6829 S. 70th Drive	Laveen	AZ	85339	FHLB	\$15,000	Chandler CHDO	FY 12-13

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3/20/2009	1818 N. McAllister Avenue	Tempe	AZ	85281	FHLB	\$15,000	Tempe CHDO	2013-2014
4/14/2009	10556 E. Flower Street	Mesa	AZ	85208	FHLB	\$11,175	Chandler CHDO	FY 12-13
4/27/2009	6134 East Cicero St.	Mesa	AZ	85205	FHLB	\$15,000	Tempe CHDO	2013-2014
4/30/2009	1331 South Loomis Ave.	Mesa	AZ	85209	FHLB	\$15,000	Tempe CHDO	2013-2014
5/4/2009	1630 North Revere Dr.	Mesa	AZ	85201	FHLB	\$15,000	Tempe CHDO	2013-2014
5/20/2009	3910 South Roosevelt St.	Tempe	AZ	85282	FHLB	\$15,000	Tempe CHDO	2013-2014
5/26/2009	1701 East Collier St. Unit 374	Phoenix	AZ	85016	FHLB	\$15,000	Tempe CHDO	2013-2014
6/25/2009	2619 East Camino St.	Mesa	AZ	85213	FHLB	\$15,000	Chandler HOME	FY10-11
6/29/2009	451 East Beatrice	Tempe	AZ	85281	FHLB	\$15,000	Tempe CHDO	2013-2014
6/23/2009	7712 South 22nd Lane	Phoenix	AZ	85041	FHLB	\$15,000	Tempe CHDO	2013-2014
7/2/2009	8240 East Portabello	Mesa	AZ	85212	FHLB	\$15,000	Tempe CHDO	2013-2014
7/28/2009	4421 East Covina St.	Mesa	AZ	85204	FHLB	\$15,000	Tempe CHDO	2013-2014
7/30/2009	1230 West Manhattan Dr.	Tempe	AZ	85282	FHLB	\$15,000	Chandler HOME	2010-2011
8/14/2009	944 S. Ashland	Mesa	AZ	85204	FHLB	\$15,000	Chandler HOME	2010-2011
9/18/2009	1991 East Carson	Tempe	AZ	85282	FHLB	\$15,000	Chandler HOME	2010-2011
9/18/2009	4049 East Holmes Way	Mesa	AZ	85206	FHLB	\$15,000	Chandler HOME	2010-2011
9/22/2009	228 East Duke Dr.	Tempe	AZ	85283	FHLB	\$15,000	MCCD-Urban	2012
9/22/2009	1548 North Rochester Cr.	Mesa	AZ	85205	FHLB	\$15,000	MCCD-Urban	2012
9/23/2009	10612 West Griswold Rd.	Peoria	AZ	85345	FHLB	\$15,000	MCCD-Urban	2012
9/25/2009	1871 E. Kirkland Lane	Tempe	AZ	85281	FHLB	\$15,000	MCCD-Urban	2012
10/5/2009	2415 East Laird St.	Tempe	AZ	85281	FHLB	\$15,000	MCCD-Urban	2012
10/6/2009	910 East Whitton Ave.	Phoenix	AZ	85014	FHLB	\$15,000	Scottsdale HOME	2013-2014
10/21/2009	9014 West Vernon Ave.	Phoenix	AZ	85037	FHLB	\$15,000	Scottsdale HOME	2013-2014
10/21/2009	143 South 108th Pl.	Mesa	AZ	85208	FHLB	\$15,000	Scottsdale HOME	2013-2014
10/26/2009	2176 East Broadmor Dr.	Tempe	AZ	85282	FHLB	\$15,000	Scottsdale HOME	2013-2014
10/30/2009	125 North 22nd Pl. #4	Mesa	AZ	85213	FHLB	\$15,000	Chandler HOME	FY 13-14
11/2/2009	740 North Pleasant Dr.	Chandler	AZ	85225	FHLB	\$15,000	Chandler HOME	FY 13-14
11/4/2009	10917 West Locust Ln.	Avondale	AZ	85323	FHLB	\$15,000	Tempe CHDO	2013-2014
11/6/2009	3307 S. Ventura Drive	Tempe	AZ	85282	FHLB	\$15,000	Tempe CHDO	2013-2014
11/12/2009	6251 South Kimberlee Way	Chandler	AZ	85249	FHLB	\$15,000	Chandler HOME	2010-2011
11/20/2009	14210 West Piccadilly Rd.	Goodyear	AZ	85395	FHLB	\$15,000	Chandler HOME	FY 13-14
11/24/2009	1609 West El Monte Pl.	Chandler	AZ	85224	FHLB	\$15,000		
12/22/2009	1625 South Windsor Ave.	Mesa	AZ	85204	FHLB	\$15,000		
12/11/2009	2142 South Abbey	Mesa	AZ	85209	FHLB	\$15,000		
12/24/2009	282 N. Nantucket St.	Chandler	AZ	85225	FHLB	\$15,000		
12/30/2009	761 West Gary Drive	Chandler	AZ	85225	FHLB	\$15,000		
1/29/2010	2843 N. 107th Lane	Avondale	AZ	85323	FHLB	\$15,000		
2/12/2010	11029 North 45th Lane	Glendale	AZ	85304	FHLB	\$15,000		
2/16/2010	2414 E. Carol Ave.	Mesa	AZ	85204	FHLB	\$15,000		
2/19/2010	909 N. Cherry St.	Mesa	AZ	85201	FHLB	\$6,000		
3/8/2010	1066 West Todd	Chandler	AZ	85225	FHLB	\$15,000		
3/11/2010	2709 W. Ellis Dr.	Tempe	AZ	85282	FHLB	\$15,000		
3/15/2010	23806 N. 40th Ave.	Glendale	AZ	85310	FHLB	\$12,000		
3/16/2010	3836 E. Morelos	Gilbert	AZ	85295	FHLB	\$15,000		
3/18/2010	2833 W. Grenadine Rd.	Phoenix	AZ	85041	FHLB	\$6,000		
3/18/2010	906 E. Fairfield St.	Mesa	AZ	85203	FHLB	\$15,000		
3/29/2010	1444 W. Lobster trap Dr.	Gilbert	AZ	85233	FHLB	\$15,000		
3/30/2010	215 East Cairo Dr.	Tempe	AZ	85282	FHLB	\$12,000		
5/7/2010	651 W Posada	Mesa	AZ	85210	FHLB	\$15,000		
5/11/2010	432 N Oak St	Gilbert	AZ	85233	FHLB	\$15,000		
5/13/2010	4421 w Pleasant Lane	Laveen	AZ	85339	FHLB	\$15,000		
6/3/2010	2426 E Jacinto Avenue	Mesa	AZ	85204	FHLB	\$15,000		
6/4/2010	600 W Grove Parkway 2100	Tempe	AZ	85283	FHLB	\$15,000		
6/8/2010	921 S Temple Circle	Mesa	AZ	85204	FHLB	\$6,000		
6/14/2010	1034 East 7th Street	Mesa	AZ	85203	FHLB	\$15,000		
6/23/2010	1675 East Bishop Drive	Tempe	AZ	85282	FHLB	\$15,000		
6/24/2010	2017 West Pampa Circle	Mesa	AZ	85202	FHLB	\$15,000		
6/30/2010	873 East Cindy Street	Chandler	AZ	85225	FHLB	\$7,500		
6/30/2010	16250 North 64th Place	Scottsdale	AZ	85254	FHLB	\$15,000		
6/30/2010	472 West Jasper Drive	Chandler	AZ	85225	FHLB	\$12,000		
6/30/2010	465 S Spur Avenue	Mesa	AZ	85204	FHLB	\$15,000		

Date	Address	City	State	Zip	Source	Amount	Allocated To	Contract #
7/2/2010	3001 East Windrose Dr.	Phoenix	AZ	85032	FHLB	\$15,000		
7/7/2010	510 N. Alma School Road #184	Mesa	AZ	85201	FHLB	\$12,500		
7/9/2010	123 S 110th Avenue	Avondale	AZ	85323	FHLB	\$15,000		
7/23/2010	1196 East Canyon Creek Dr.	Gilbert	AZ	85295	FHLB	\$15,000		
7/30/2010	1836 N Slapley # 8	Mesa	AZ	85203	FHLB	15,000		
8/19/2010	2340 East Birchwood Avenue	Mesa	AZ	85204	FHLB	\$15,000		
8/20/2010	7817 S 68th Drive	Laveen	AZ	85339	FHLB	\$15,000		
9/9/2010	815 West Orion Street	Tempe	AZ	85283	FHLB	\$15,000		
9/22/2010	15516 South Mountain Road	Mesa	AZ	85054	FHLB	\$9,080		
9/27/2010	1396 S Wagon Wheel Court	Chandler	AZ	85286	FHLB	\$15,000		
9/29/2010	7235 South 17th Street	Phoenix	AZ	85042	FHLB	\$15,000		
9/30/2010	6813 South Palm Drive	Tempe	AZ	85283	FHLB	\$15,000		
9/30/2010	2755 E Schihiro Circle	Phoenix	AZ	85032	FHLB	\$15,000		
10/1/2010	2922 E Dragoon Avenue	Mesa	AZ	85204	FHLB	\$13,200		
10/8/2010	8516 W College Drive	Phoenix	AZ	85037	FHLB	\$15,000		
10/20/2010	2331 W Tamarisk Avenue	Phoenix	AZ	85041	FHLB	\$15,000		
10/22/2011	729 East Manhattan Drive	Tempe	AZ	85282	FHLB	\$15,000		
10/28/2010	1121 W Pebble Drive	Tempe	AZ	85282	FHLB	\$9,000		
10/29/2010	3005 E Harrison St	Gilbert	AZ	85295	FHLB	\$15,000		
10/29/2010	525 W Sundance	Chandler	AZ	85225	FHLB	\$9,000		
10/29/2010	18024 East Indian Wells Place	Queen Creek	AZ	85242	FHLB	\$15,000		
10/29/2010	2256 E Carmel Ave	Mesa	AZ	85204	FHLB	\$15,000		
11/1/2010	6849 S Juniper Street	Tempe	AZ	85225	FHLB	\$15,000		
1/1/2011	5417 South Palm Drive	Tempe	AZ	85283	FHLB	\$15,000		
1/1/2011	5509 W Cinnabar Ave.	Glendale	AZ	85302	FHLB	\$15,000		
1/28/2011	1108 West Pebble Beach	Tempe	AZ	85284	FHLB	\$15,000		
5/6/2011	19425 N. 43rd Dr.	Glendale	AZ	85308	FHLB	\$15,000		
5/10/2011	853 S 35th Place	Mesa	AZ	85204	FHLB	\$15,000		
5/12/2011	6313 W. Desert Cove Ave.	Glendale	AZ	85304	FHLB	\$7,547		
5/13/2011	1401 W Kerry Lane	Phoenix	AZ	85027	FHLB	\$8,025		
5/17/2011	9116 S Roberts Rd.	Tempe	AZ	85284	FHLB	\$15,000		
5/20/2011	2515 S Rita Ln	Tempe	AZ	85282	FHLB	\$15,000		
5/19/2011	1741 E Libra Dr	Tempe	AZ	85283	FHLB	\$15,000		
5/27/2011	7410 W Florence Ave.	Phoenix	AZ	85043	FHLB	\$15,000		
5/27/2011	5715 N 16th St	Phoenix	AZ	85016	FHLB	\$15,000		
5/27/2011	372 S. Dakota St.	Chandler	AZ	85225	FHLB	\$8,892		
5/31/2011	5429 W Grove St	Laveen	AZ	85339	FHLB	\$15,000		
6/2/2011	4375 S Maverick Ave	Gilbert	AZ	85297	FHLB	\$15,000		
6/2/2011	2124 W Palma Circle	Mesa	AZ	85202	FHLB	\$8,100		
6/8/2011	756 E Monterey St.	Chandler	AZ	85225	FHLB	\$15,000		
6/8/2011	10976 E Cortez St.	Scottsdale	AZ	85259	FHLB	\$15,000		
6/23/2011	4918 N 113th Drive	Phoenix	AZ	85037	FHLB	\$15,000		
6/24/2011	3023 E Rockwood Dr	Phoenix	AZ	85050	FHLB	\$15,000		
7/1/2011	6618 W Harwell Rd.	Laveen	AZ	85339	FHLB	\$15,000		
7/15/2011	4804 W Gardenia Ave	Glendale	AZ	85301	FHLB	\$15,000		
7/18/2011	5914 W Southgate Ct	Phoenix	AZ	85043	FHLB	\$9,000		
8/23/2011	3512 E Emelita Ave	Mesa	AZ	85204	FHLB	\$15,000		
7/29/2011	8301 E Granada Rd.	Scottsdale	AZ	85257	FHLB	\$15,000		
7/29/2011	6921 W Trumbull Rd	Phoenix	AZ	85043	FHLB	\$8,625		
8/12/2011	1243 N Oleander St	Tempe	AZ	85281	FHLB	\$15,000		
8/19/2011	448 W Linda Lane	Chandler	AZ	85225	FHLB	\$6,000		
8/24/2011	3135 W Saint Catherine Ave	Phoenix	AZ	85041	FHLB	\$15,000		
8/26/2011	5020 S Oak St	Tempe	AZ	85282	FHLB	\$4,800		
9/7/2011	1138 N 5th St	Buckeye	AZ	85326	FHLB	\$6,600		
9/9/2011	10009 W Albeniz Place	Tolleson	AZ	85353	FHLB	\$15,000		
10/6/2011	17517 W Larkspur Dr.	Surprise	AZ	85388	FHLB	\$5,100		
10/19/2011	916 S Pioneer	Mesa	AZ	85204	FHLB	\$15,000		
11/4/2011	646 W Posada Ave.	Mesa	AZ	85210	FHLB	\$6,000		
11/7/2011	5810 W Royal Palm Rd	Glendale	AZ	85302	FHLB	\$9,000		
11/9/2011	1483 W Elgin St.	Chandler	AZ	85224	FHLB	\$15,000		
11/10/2011	7820 N 54th Lane	Glendale	AZ	85301	FHLB	\$12,000		

Date	Address	City	State	Zip	Source	Amount	Allocated To	Contract #
11/10/2011	4624 E Wayland Rd	Phoenix	AZ	85040	FHLB	\$15,000		
11/23/2011	1380 N Nebraska St	Chandler	AZ	85225	FHLB	\$90,000		
11/30/2011	13212 N Saguaro Blvd. Suite 120	Fountain Hills	AZ	85268	FHLB	\$6,000		
11/30/2011	2562 E Riviera Dr.	Chandler	AZ	85249	FHLB	\$15,000		
12/14/2011	2021 N 68th St	Scottsdale	AZ	85257	FHLB	\$15,000		
12/16/2011	1718 W State Avenue	Phoenix	AZ	85021	FHLB	\$15,000		
12/19/2011	2927 W Meadow Dr.	Phoenix	AZ	85053	FHLB	\$8,100		
12/20/2011	1622 E Oakland St.	Chandler	AZ	85225	FHLB	\$15,000		
12/20/2011	7807 E Roosevelt St	Scottsdale	AZ	85257	FHLB	\$13,263		
12/22/2011	4024 E Aster Dr.	Phoenix	AZ	85032	FHLB	\$11,436		
12/23/2011	403 W Jasper Dr	Chandler	AZ	85225	FHLB	\$15,000		
12/30/2011	2026 W Elm Street	Phoenix	AZ	85015	FHLB	\$7,500		
1/20/2012	600 W Ivanhoe Street	Chandler	AZ	85225	FHLB	\$9,000		
1/31/2012	7233 W Paradise Dr.	Peoria	AZ	85383	FHLB	\$14,050		
2/13/2012	1631 N Bullmoose Dr	Chandler	AZ	85224	FHLB	\$6,000		
2/21/2012	1361 E Shannon St.	Chandler	AZ	85225	FHLB	\$15,000		
2/29/2012	649 W Oakland St	Chandler	AZ	85225	FHLB	\$15,000		
3/16/2012	10034 W Winslow Ave	Tolleson	AZ	85353	FHLB	\$15,000		
3/23/2012	20830 N 34th Dr.	Phoenix	AZ	85027	FHLB	\$15,000		
3/23/2012	181 S Maple St.	Chandler	AZ	85226	FHLB	\$12,300		
4/24/2012	1604 E Del Rio Dr	Tempe	AZ	85282	FHLB	\$15,000		
4/18/2012	802 N Bogle Ave	Chandler	AZ	85225	FHLB	\$15,000		
4/30/2012	1813 N Oracle	Mesa	AZ	85203	FHLB	\$15,000		
5/18/2012	7344 E Roosevelt St	Scottsdale	AZ	85257	FHLB	\$15,000		
5/31/2012	720 E Glenmere Dr	Chandler	AZ	85225	FHLB	\$6,000		
6/26/2012	3615 W Elgin St.	Chandler	AZ	85226	FHLB	\$15,000		
7/5/2012	527 N Pepperwood Court	Chandler	AZ	85226	FHLB	\$15,000		
7/6/2012	1402 E Palm Lane	Phoenix	AZ	85006	FHLB	\$15,000		
7/12/2012	861 W Mesquite St	Chandler	AZ	85225	FHLB	\$15,000		
7/27/2012	1110 W Santa Cruz Dr	Tempe	AZ	85282	FHLB	\$15,000		
8/1/2012	7612 W Glenrosa Ave	Phoenix	AZ	85033	FHLB	\$15,000		
8/15/2012	1099 N Nebraska St	Chandler	AZ	85225	FHLB	\$6,000		
8/28/2012	7626 W Turquoise	Glendale	AZ	85345	FHLB	\$11,250		
8/30/2012	8520 W Chickasaw St	Tolleson	AZ	85353	FHLB	\$15,000		
9/18/2012	1943 E Fremont Dr	Tempe	AZ	85282	FHLB	\$15,000		
10/9/2012	3413 W Paseo Way	Laveen	AZ	85339	FHLB	\$15,000		
10/22/2012	10152 E Caballero St	Mesa	AZ	85207	FHLB	\$12,000		
10/30/2012	8834 W Purdue Ave	Peoria	AZ	85345	FHLB	\$15,000		
10/31/2012	317 East Thunderbird Trail	Phoenix	AZ	85042	FHLB	\$15,000		
11/1/2012	12232 N.45Th Ave	Glendale	AZ	85304	FHLB	\$15,000		
11/1/2012	1521 E Hudson	Tempe	AZ	85281	FHLB	\$15,000		
11/15/2012	3201 E Pueblo Ave	Mesa	AZ	85204	FHLB	\$15,000		
1/9/2013	6625 E Latham St	Chandler	AZ	85257	FHLB	\$15,000		
2/4/2013	1052 S 73rd Pl	Mesa	AZ	85208	FHLB	\$15,000		
5/1/2013	2738 E Vermont	Gilbert	AZ	85295	FHLB	\$15,000		
5/22/2013	4621 N 86th Ave	Phoenix	AZ	85037	FHLB	\$15,000		
6/7/2013	3600 N Hayden #2409	Scottsdale	AZ	85251	FHLB	\$15,000		
6/11/2013	1218 E El Parque	Tempe	AZ	85282	FHLB	\$15,000		
7/1/2013	2409 W Romely Ave	Phoenix	AZ	85041	FHLB	\$15,000		
7/3/2013	8617 S 49th Dr	Laveen	AZ	85339	FHLB	\$15,000		

Total number of IDA buyers

T-CHDO HOME Allocated	\$385,000		
Tempe HOME Match Allocated	\$495,000		
Glendale HOME C-6631-2 Match Allocated	\$54,000		
Glendale HOME C-7163 Match Allocated	\$45,000		
Glendale HOME FY 10-11 Match Allocated	\$30,000		
Chandler HOME Match Allocated	\$204,000	775,988	193,997
Scottsdale HOME 2010-069-COS Match Allocated	\$72,000	281,029	70,257

Date	Address	City	State	Zip	Source	Amount	Allocated To	Contract #
		Scottsdale	HOME	2011-063-COS	Match Allocated	\$105,000	380,000	95,000
		Scottsdale	CHDO	HOME FY 11-12	Match Allocated	\$120,000	445,850	111,463
		Scottsdale	HOME	FY 12-13		\$90,000	340,000	85,000
		Chandler	CHDO	FY 12-13		\$86,175	340,000	85,000
		Tempe	CHDO	FY 12-13		\$60,000	240,000	60,000
		Tempe	HOME			\$60,000	238,494	59,624
		Chandler	HOME	2010 / 2011		\$75,000	241,522	60,381
		Maricopa	Urban County			\$75,000	-	-
		Scottsdale	HOME	FY 13-14		\$60,000	237,857	59,464
		Tempe	CHDO	HOME FY 13-14		\$180,000	720,000	180,000
		Chandler	HOME	FY 13-14		\$52,500	185,441	46,360
		Total Match Allocated / Used				\$2,016,175		
		HOME Eligible Match Funds Balance				<u>\$2,189,348</u>		

Part I Participant Identification

1. Participant No. (assigned by HUD)	2. Name of the Participating Jurisdiction Maricopa Urban County-Guadalupe CDC	3. Name of Contact (person completing this report)
5. Street Address of the Participating Jurisdiction		4. Contact's Phone Number (include area code)
6. City	7. State	8. Zip Code

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	306,500	
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	20,615	
3. Total match available for current Federal fiscal year (line 1 + line 2)			\$ 327,115
4. Match liability for current Federal fiscal year			\$ 60,500
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)			\$ 266,615

Part III Match Contribution for the Federal Fiscal Year

[illegible]

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 12/31/2012)

	Match Contributions for Federal Fiscal Year (yyyy)
2007	\$1,689,000
2008	\$1,689,000
2009	\$1,689,000
2010	\$1,689,000
2011	\$1,689,000
2012	\$1,689,000
2013	\$1,689,000
2014	\$1,689,000
2015	\$1,689,000
2016	\$1,689,000
2017	\$1,689,000
2018	\$1,689,000
2019	\$1,689,000
2020	\$1,689,000
2021	\$1,689,000
2022	\$1,689,000
2023	\$1,689,000
2024	\$1,689,000
2025	\$1,689,000
2026	\$1,689,000
2027	\$1,689,000
2028	\$1,689,000
2029	\$1,689,000
2030	\$1,689,000
2031	\$1,689,000
2032	\$1,689,000
2033	\$1,689,000
2034	\$1,689,000
2035	\$1,689,000
2036	\$1,689,000
2037	\$1,689,000
2038	\$1,689,000
2039	\$1,689,000
2040	\$1,689,000
2041	\$1,689,000
2042	\$1,689,000
2043	\$1,689,000
2044	\$1,689,000
2045	\$1,689,000
2046	\$1,689,000
2047	\$1,689,000
2048	\$1,689,000
2049	\$1,689,000
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2069	\$1,689,000
2070	\$1,689,000
2071	\$1,689,000
2072	\$1,689,000
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2075	\$1,689,000
2076	\$1,689,000
2077	\$1,689,000
2078	\$1,689,000
2079	\$1,689,000
2080	\$1,689,000
2081	\$1,689,000
2082	\$1,689,000
2083	\$1,689,000
2084	\$1,689,000
2085	\$1,689,000
2086	\$1,689,000
2087	\$1,689,000
2088	\$1,689,000
2089	\$1,689,000
2090	\$1,689,000
2091	\$1,689,000
2092	\$1,689,000
2093	\$1,689,000
2094	\$1,689,000
2095	\$1,689,000
2096	\$1,689,000
2097	\$1,689,000
2098	\$1,689,000
2099	\$1,689,000
Total	\$1,689,000

1. Participant No. (assigned by HUD)	2. Name of the Participating Jurisdiction Maricopa Urban County-MCHSD		3. Name of Contact (person completing this report) Amy Jacobson
5. Street Address of the Participating Jurisdiction 234 N. Central Ave.		4. Contact's Phone Number (include area code) 602-372-1526	
6. City Phoenix	7. State AZ	8. Zip Code 85004	

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	0
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	212,258
3. Total match available for current Federal fiscal year (line 1 + line 2)	\$	212,258
4. Match liability for current Federal fiscal year	\$	0
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)	\$	212,258

Part III Match Contribution for the Federal Fiscal Year

[illegible]

Annual Performance Report HOME Program

U.S. Department of Housing
and Urban Development
Office of Community Planning
and Development

OMB Approval No. 2506-0171
(exp. 8/31/2009)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/MI) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31.	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
Send one copy to the appropriate HUD Field Office and one copy to: HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410	Starting 07/01/2012	Ending 06/30/2013	07/06/2013

Part I Participant Identification

1. Participant Number	2. Participant Name City of Avondale		
3. Name of Person completing this report Sandy Lopez		4. Phone Number (Include Area Code) 623-333-2726	
5. Address 1007 S. 3rd Street	6. City Avondale	7. State AZ	8. Zip Code 85323

Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

Balance on hand at Beginning of Reporting Period	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
0	0	0	0	0

Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)			f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
A. Contracts					
1. Number	4			1	3
2. Dollar Amount	209,640.00			28,447.00	181,193.00
B. Sub-Contracts					
1. Number					
2. Dollar Amount					
	a. Total	b. Women Business Enterprises (WBE)	c. Male		
C. Contracts					
1. Number					
2. Dollar Amount					
D. Sub-Contracts					
1. Number					
2. Dollar Amounts					

Part IV Minority Owners of Rental Property

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number						
2. Dollar Amount						

Part V Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost				
1. Parcels Acquired						
2. Businesses Displaced						
3. Nonprofit Organizations Displaced						
4. Households Temporarily Relocated, not Displaced						
Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number						
6. Households Displaced - Cost						

Annual Performance Report HOME Program

U.S. Department of Housing
and Urban Development
Office of Community Planning
and Development

OMB Approval No. 2506-0171
(exp. 8/31/2009)

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The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

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Submit this form on or before December 31.	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
Send one copy to the appropriate HUD Field Office and one copy to: HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410	Starting 7/1/12	Ending 6/30/13	

Part I Participant Identification

1. Participant Number	2. Participant Name City of Chandler		
3. Name of Person completing this report		4. Phone Number (Include Area Code)	
5. Address	6. City	7. State	8. Zip Code

Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
0	33,820	33,820	0	0

Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)			f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
A. Contracts					
1. Number					
2. Dollar Amount					
B. Sub-Contracts					
1. Number					
2. Dollar Amount					
	a. Total	b. Women Business Enterprises (WBE)	c. Male		
C. Contracts					
1. Number					
2. Dollar Amount					
D. Sub-Contracts					
1. Number					
2. Dollar Amounts					

Part IV Minority Owners of Rental Property

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number						
2. Dollar Amount						

Part V Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost				
1. Parcels Acquired						
2. Businesses Displaced						
3. Nonprofit Organizations Displaced						
4. Households Temporarily Relocated, not Displaced						
Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number						
6. Households Displaced - Cost						

Annual Performance Report HOME Program

U.S. Department of Housing
and Urban Development
Office of Community Planning
and Development

OMB Approval No. 2506-0171
(exp. 8/31/2009)

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Submit this form on or before December 31.	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
Send one copy to the appropriate HUD Field Office and one copy to: HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410	Starting 07/01/2012	Ending 06/30/2013	09/30/2013

Part I Participant Identification

1. Participant Number	2. Participant Name Town of Gilbert		
3. Name of Person completing this report Jessica Fierro		4. Phone Number (Include Area Code) 480-503-6893	
5. Address 90 E. Civic Center Dr.	6. City Gilbert	7. State AZ	8. Zip Code 85296

Part II Program Income

Enter the following program income amounts for the reporting period: In block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period 0	2. Amount received during Reporting Period 0	3. Total amount expended during Reporting Period 0	4. Amount expended for Tenant-Based Rental Assistance 0	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5 0
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Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
A. Contracts						
1. Number	0					
2. Dollar Amount						
B. Sub-Contracts						
1. Number	0					
2. Dollar Amount						
	a. Total	b. Women Business Enterprises (WBE)	c. Male			
C. Contracts						
1. Number	0					
2. Dollar Amount						
D. Sub-Contracts						
1. Number	0					
2. Dollar Amounts						

Part IV Minority Owners of Rental Property

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number	0					
2. Dollar Amount						

Part V Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost				
1. Parcels Acquired	0					
2. Businesses Displaced	0					
3. Nonprofit Organizations Displaced	0					
4. Households Temporarily Relocated, not Displaced	0					
Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number	0					
6. Households Displaced - Cost	0					

Annual Performance Report HOME Program

U.S. Department of Housing
and Urban Development
Office of Community Planning
and Development

OMB Approval No. 2506-0171
(exp. 8/31/2009)

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Submit this form on or before December 31.	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
Send one copy to the appropriate HUD Field Office and one copy to: HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410	Starting 7/1/2012	Ending 6/30/2013	8/6/2013

Part I Participant Identification

1. Participant Number M-11-DC-04-0227	2. Participant Name City of Glendale Community Revitalization		
3. Name of Person completing this report Charyn Eirich-Palmisano		4. Phone Number (Include Area Code) 623.930.3682	
5. Address 5850 W. Glendale Ave, Suite 107	6. City Glendale	7. State AZ	8. Zip Code 85301

Part II Program Income

Enter the following program income amounts for the reporting period: In block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period \$0	2. Amount received during Reporting Period \$7,524.52	3. Total amount expended during Reporting Period \$7524.52	4. Amount expended for Tenant-Based Rental Assistance \$0	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5 \$0
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Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
A. Contracts						
1. Number	3	0	0	0	3	0
2. Dollar Amount	\$94,311	0	0	0	\$94,311	
B. Sub-Contracts						
1. Number	5	0	0	0	3	2
2. Dollar Amount	\$22,343	0	0	0	\$22,343	0
	a. Total	b. Women Business Enterprises (WBE)	c. Male			
C. Contracts						
1. Number	0	0	0			
2. Dollar Amount	0	0	0			
D. Sub-Contracts						
1. Number	0	0	0			
2. Dollar Amounts	0	0	0			

Part IV Minority Owners of Rental Property

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number	0	0	0	0	0	0
2. Dollar Amount	0	0	0	0	0	0

Part V Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost				
1. Parcels Acquired	0	0				
2. Businesses Displaced	0	0				
3. Nonprofit Organizations Displaced	0	0				
4. Households Temporarily Relocated, not Displaced	2	\$8,987				
Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number	2	0	0	0	2	0
6. Households Displaced - Cost	\$8987	0	0	0	\$8,987	0

Annual Performance Report HOME Program

U.S. Department of Housing
and Urban Development
Office of Community Planning
and Development

OMB Approval No. 2506-0171
(exp. 8/31/2009)

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Send one copy to the appropriate HUD Field Office and one copy to: HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410	Starting 07/01/2012	Ending 06/30/2013	08/15/2013

Part I Participant Identification

1. Participant Number	2. Participant Name City of Peoria, Arizona		
3. Name of Person completing this report Jaime Gonzalez		4. Phone Number (Include Area Code) 623-773-5140	
5. Address 9875 N. 87th Ave.	6. City Peoria	7. State AZ	8. Zip Code 85345

Part II Program Income

Enter the following program income amounts for the reporting period: In block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period 0	2. Amount received during Reporting Period 0	3. Total amount expended during Reporting Period 0	4. Amount expended for Tenant-Based Rental Assistance 0	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5 0
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Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)			f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
A. Contracts					
1. Number	N/A				
2. Dollar Amount					
B. Sub-Contracts					
1. Number					
2. Dollar Amount					
	a. Total	b. Women Business Enterprises (WBE)	c. Male		
C. Contracts					
1. Number	1	1			
2. Dollar Amount	\$4,281.66	\$4,281.66			
D. Sub-Contracts					
1. Number					
2. Dollar Amounts					

Part IV Minority Owners of Rental Property

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number	N/A					
2. Dollar Amount						

Part V Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost				
1. Parcels Acquired	N/A					
2. Businesses Displaced						
3. Nonprofit Organizations Displaced						
4. Households Temporarily Relocated, not Displaced						
Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number						
6. Households Displaced - Cost						

Annual Performance Report HOME Program

U.S. Department of Housing
and Urban Development
Office of Community Planning
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Send one copy to the appropriate HUD Field Office and one copy to: HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410	Starting July 1, 2012	Ending June 30, 2013	8/5/2013

Part I Participant Identification

1. Participant Number	2. Participant Name City of Surprise		
3. Name of Person completing this report Jason Hughes		4. Phone Number (Include Area Code) 623-222-3239	
5. Address 16000 N Civic Center Plaza	6. City Surprise	7. State AZ	8. Zip Code 85374

Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period 0	2. Amount received during Reporting Period 0	3. Total amount expended during Reporting Period 0	4. Amount expended for Tenant-Based Rental Assistance 0	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
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Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
A. Contracts						
1. Number	4				1	3
2. Dollar Amount	\$66,842					
B. Sub-Contracts						
1. Number	3		2			1
2. Dollar Amount	\$12,457					
	a. Total	b. Women Business Enterprises (WBE)	c. Male			
C. Contracts						
1. Number	N/A					
2. Dollar Amount	N/A					
D. Sub-Contracts						
1. Number	N/A					
2. Dollar Amounts	N/A					

Part IV Minority Owners of Rental Property

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number	0					
2. Dollar Amount	0					

Part V Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost				
1. Parcels Acquired	0	0				
2. Businesses Displaced	0	0				
3. Nonprofit Organizations Displaced	0	0				
4. Households Temporarily Relocated, not Displaced	0	0				
Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number	N/A					
6. Households Displaced - Cost	N/A					

Annual Performance Report HOME Program

U.S. Department of Housing
and Urban Development
Office of Community Planning
and Development

OMB Approval No. 2506-0171
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Part I Participant Identification

1. Participant Number	2. Participant Name City of Scottsdale		
3. Name of Person completing this report Michelle Albanese, Community Assistance Office Manager		4. Phone Number (Include Area Code) 480-312-2309	
5. Address 7515 E 1st Street	6. City Scottsdale	7. State AZ	8. Zip Code 85251

Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
0.00	0.00	0.00	0.00	0.00

Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)			I. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
A. Contracts					
1. Number					
2. Dollar Amount					
B. Sub-Contracts					
1. Number					
2. Dollar Amount					
	a. Total	b. Women Business Enterprises (WBE)	c. Male		
C. Contracts					
1. Number					
2. Dollar Amount					
D. Sub-Contracts					
1. Number					
2. Dollar Amounts					

Part IV Minority Owners of Rental Property

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number						
2. Dollar Amount						

Part V Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost				
1. Parcels Acquired						
2. Businesses Displaced						
3. Nonprofit Organizations Displaced						
4. Households Temporarily Relocated, not Displaced						
Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number						
6. Households Displaced - Cost						

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Part I Participant Identification

1. Participant Number	2. Participant Name City of Tempe		
3. Name of Person completing this report Craig Hittie		4. Phone Number (Include Area Code) 480-350-8950	
5. Address 21 E. 6th Street, Suite 214	6. City Tempe	7. State AZ	8. Zip Code 85281

Part II Program Income

Enter the following program income amounts for the reporting period: In block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period 39,717.64	2. Amount received during Reporting Period 159,980.76	3. Total amount expended during Reporting Period 187,521.43	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5 12,176.97
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Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
A. Contracts						
1. Number	0	N/A	N/A	N/A	N/A	N/A
2. Dollar Amount	0					
B. Sub-Contracts						
1. Number	0	N/A	N/A	N/A	N/A	N/A
2. Dollar Amount	0					
	a. Total	b. Women Business Enterprises (WBE)	c. Male			
C. Contracts						
1. Number	0	0	0			
2. Dollar Amount	0	N/A	N/A			
D. Sub-Contracts						
1. Number	0	0	0			
2. Dollar Amounts	0	N/A	N/A			

Part IV Minority Owners of Rental Property

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number	0	N/A	N/A	N/A	N/A	N/A
2. Dollar Amount	0	N/A	N/A	N/A	N/A	N/A

Part V Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost				
1. Parcels Acquired	0	0				
2. Businesses Displaced	0	0				
3. Nonprofit Organizations Displaced	0	0				
4. Households Temporarily Relocated, not Displaced	0	0				
Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number	0	N/A	N/A	N/A	N/A	N/A
6. Households Displaced - Cost	0	N/A	N/A	N/A	N/A	N/A

Annual Performance Report HOME Program

U.S. Department of Housing
and Urban Development
Office of Community Planning
and Development

OMB Approval No. 2506-0171
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Part I Participant Identification

1. Participant Number	2. Participant Name Newtown Community Development Corporation		
3. Name of Person completing this report Jonathan L. Peiffer		4. Phone Number (Include Area Code) 480.517.1489	
5. Address 511 W University Dr, #4	6. City Tempe	7. State AZ	8. Zip Code 85282

Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
\$31,851.92	\$46,906.06	\$31,851.92	0	\$46,906.06

Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)			f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
A. Contracts					
1. Number	1				1
2. Dollar Amount	\$131,256.58				
B. Sub-Contracts					
1. Number	N/A				
2. Dollar Amount					
	a. Total	b. Women Business Enterprises (WBE)	c. Male		
C. Contracts					
1. Number	1		1		
2. Dollar Amount	\$131,256.58		\$131,256.08		
D. Sub-Contracts					
1. Number					
2. Dollar Amounts					

Part IV Minority Owners of Rental Property

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number	N/A					
2. Dollar Amount						

Part V Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost				
1. Parcels Acquired	2	\$168,108.50				
2. Businesses Displaced	0	0				
3. Nonprofit Organizations Displaced	0	0				
4. Households Temporarily Relocated, not Displaced	0	0				
Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number	0					
6. Households Displaced - Cost	0					

Annual Performance Report HOME Program

U.S. Department of Housing
and Urban Development
Office of Community Planning
and Development

OMB Approval No. 2506-0171
(exp. 8/31/2009)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/M) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31.	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
Send one copy to the appropriate HUD Field Office and one copy to: HOME Program, Rm 7175, 451 7th Street, S.W., Washington D.C. 20410	Starting 7/1/2012	Ending 6/30/2013	7/31/2013

Part I Participant Identification

1. Participant Number	2. Participant Name ARM of Save the Family		
3. Name of Person completing this report Steve Langstaff		4. Phone Number (Include Area Code) 480.898.0228	
5. Address 450 W. 4th Place	6. City Mesa	7. State AZ	8. Zip Code 85201

Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
	4831	16598	0	0

Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)			f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
A. Contracts					
1. Number	0				
2. Dollar Amount	0				
B. Sub-Contracts					
1. Number	0				
2. Dollar Amount	0				
	a. Total	b. Women Business Enterprises (WBE)	c. Male		
C. Contracts					
1. Number	1				
2. Dollar Amount	14246		14246		
D. Sub-Contracts					
1. Number	0				
2. Dollar Amounts	0				

Part IV Minority Owners of Rental Property

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number	1					
2. Dollar Amount	171746					

Part V Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost				
1. Parcels Acquired	1	157501				
2. Businesses Displaced	0					
3. Nonprofit Organizations Displaced	0					
4. Households Temporarily Relocated, not Displaced	0					

Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number	0					
6. Households Displaced - Cost	0					

Project Name:		Maricopa HOME Consortium - Single Family Acquisition/Rehabilitation					
Description:		IDIS Project #:		UOG Code:		AZ 49013 MARICOPA COUNTY	
Single Family (SF) Acquisition/Rehabilitation will include 4 units in Tempe with assistance of \$141,592.							
Location:		Priority Need Category					
Specific property addresses within each community		Select one:		Owner Occupied Housing ▼			
Expected Completion Date:		Explanation:					
6/30/2012		Newtown CDC Community Land Trust program will be implemented in Tempe.					
Objective Category		Specific Objectives					
<input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity		1 Improve access to affordable owner housing ▼ 2 ▼ 3 ▼					
Outcome Categories							
<input type="checkbox"/> Availability/Accessibility							
<input checked="" type="checkbox"/> Affordability							
<input type="checkbox"/> Sustainability							
Project-level Accomplishments	10 Housing Units ▼	Proposed	4		Accompl. Type: ▼	Proposed	
		Underway	3			Underway	
		Complete	1			Complete	
	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete				Complete	
	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete				Complete	
Proposed Outcome		Performance Measure			Actual Outcome		
01 Acquisition of Real Property 570.201(a) ▼		Matrix Codes ▼					
Matrix Codes ▼		Matrix Codes ▼					
Matrix Codes ▼		Matrix Codes ▼					
Program Year 3	HOME ▼	Proposed Amt.	\$141,592		Fund Source: ▼	Proposed Amt.	
		Actual Amount	33776			Actual Amount	
	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	10 Housing Units ▼	Proposed Units	4		Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	

Project Name:		Maricopa HOME Consortium - Program Administration					
Description:		IDIS Project #:		UOG Code:		AZ 49013 Maricopa County	
General Administration for FY 2012-13 for Maricopa HOME Consortium activities. FTE: 2 employees charged to administer HOME activities.							
Location:		Priority Need Category					
NA		Select one:		Planning/Administration ▼			
Expected Completion Date:		Explanation:					
6/30/2012		Program administration					
Objective Category		Specific Objectives					
<input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity		1 <input type="text"/> ▼ 2 <input type="text"/> ▼ 3 <input type="text"/> ▼					
Outcome Categories							
<input type="checkbox"/> Availability/Accessibility							
<input checked="" type="checkbox"/> Affordability							
<input type="checkbox"/> Sustainability							
Project-level Accomplishments	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete				Complete	
	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete				Complete	
	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete				Complete	
Proposed Outcome		Performance Measure			Actual Outcome		
Support Decent Housing in Consortium		Successful administration of the HOME grant program					
21A General Program Administration 570.206 ▼				Matrix Codes ▼			
Matrix Codes ▼				Matrix Codes ▼			
Matrix Codes ▼				Matrix Codes ▼			
Program Year 3	HOME ▼	Proposed Amt.	\$183,612		Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$169,333			Actual Amount	
	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	

Project Name:		Maricopa HOME Consortium - CHDO Single Family Rental Activity					
Description:		IDIS Project #:		UOG Code:		AZ 49013 Maricopa County	
CHDO activity to provide 3 units of single family rental housing in Tempe with assistance of \$310,635.							
Location:		Priority Need Category					
Specific property addresses in Tempe		Select one:		Rental Housing ▼			
Expected Completion Date:		Explanation:					
6/30/2012		ARM of Save the Family allocation of \$310,635 for acquisition/rehabilitation of 3 units of single family rental housing in Tempe.					
Objective Category		Specific Objectives					
<input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity		1 Increase the supply of affordable rental housing ▼ 2 ▼ 3 ▼					
Outcome Categories							
<input type="checkbox"/> Availability/Accessibility							
<input checked="" type="checkbox"/> Affordability							
<input type="checkbox"/> Sustainability							
Project-level Accomplishments	10 Housing Units ▼	Proposed	3		Accompl. Type: ▼	Proposed	
		Underway	1			Underway	
		Complete	2			Complete	
	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete				Complete	
	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete				Complete	
Proposed Outcome		Performance Measure			Actual Outcome		
Decent housing for 3 households		Provide 3 additional single family housing units					
01 Acquisition of Real Property 570.201(a) ▼				Matrix Codes ▼			
Matrix Codes ▼				Matrix Codes ▼			
Matrix Codes ▼				Matrix Codes ▼			
Program Year 3	HOME ▼	Proposed Amt.	\$310,635		Fund Source: ▼	Proposed Amt.	
		Actual Amount	308,832			Actual Amount	
	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	10 Housing Units ▼	Proposed Units	3		Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	

Project Name:		Maricopa HOME Consortium - Expansion of Assisted Rental Units					
Description:		IDIS Project #:		UOG Code:		AZ 49013 Maricopa County	
Rental Acquisition/Rehabilitation will include 8 units in Scottsdale with assistance of \$209,372.							
Location:		Priority Need Category					
Specific property addresses in Scottsdale		Select one:		Rental Housing ▼			
Expected Completion Date:		Explanation:					
6/30/2012							
Objective Category							
<input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity							
Outcome Categories		Specific Objectives					
<input checked="" type="checkbox"/> Availability/Accessibility		1		Increase the supply of affordable rental housing		▼	
<input type="checkbox"/> Affordability		2				▼	
<input type="checkbox"/> Sustainability		3				▼	
Project-level Accomplishments	10 Housing Units ▼	Proposed	8		Accompl. Type: ▼	Proposed	
		Underway	7			Underway	
		Complete	1			Complete	
	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete				Complete	
	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete				Complete	
Proposed Outcome		Performance Measure		Actual Outcome			
Decent housing for 8 households		Provide 8 additional single family housing units					
01 Acquisition of Real Property 570.201(a) ▼				Matrix Codes ▼			
Matrix Codes ▼				Matrix Codes ▼			
Matrix Codes ▼				Matrix Codes ▼			
Program Year 3	HOME ▼	Proposed Amt.	\$209,372		Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$ 181,557			Actual Amount	
	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	10 Housing Units ▼	Proposed Units	8		Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	

Project Name:		Maricopa HOME Consortium - Tenant Based Rental Assistance						
Description:		IDIS Project #:		UOG Code:		AZ 49013 Maricopa County		
Tenant Based Rental Assistance of 5 units in Chandler with assistance of \$102,956.								
Location:		Priority Need Category						
Specific property address in Chandler		Select one:		Rental Housing ▼				
		Explanation:						
Expected Completion Date:								
6/30/2012								
Objective Category								
<input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity								
Outcome Categories		Specific Objectives						
<input type="checkbox"/> Availability/Accessibility		1		Improve access to affordable rental housing ▼				
<input checked="" type="checkbox"/> Affordability		2		▼				
<input type="checkbox"/> Sustainability		3		▼				
Project-level Accomplishments	10 Housing Units ▼	Proposed	5		Accompl. Type: ▼	Proposed		
		Underway				Underway		
		Complete	14			Complete		
	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed		
		Underway				Underway		
		Complete				Complete		
	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed		
		Underway				Underway		
		Complete				Complete		
	Proposed Outcome		Performance Measure		Actual Outcome			
	Decent housing for 5 households		Provide 5 new multi-family rental units					
	31F Tenant based rental assistance ▼				Matrix Codes ▼			
Matrix Codes ▼				Matrix Codes ▼				
Matrix Codes ▼				Matrix Codes ▼				
Program Year 3	HOME ▼	Proposed Amt.	\$102,956		Fund Source: ▼	Proposed Amt.		
		Actual Amount	\$ 63,162			Actual Amount		
	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.		
		Actual Amount				Actual Amount		
	10 Housing Units ▼	Proposed Units	5		Accompl. Type: ▼	Proposed Units		
		Actual Units				Actual Units		
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units		
		Actual Units				Actual Units		

Project Name: Maricopa HOME Consortium - Homebuyer Assistance	
Description:	IDIS Project #: UOG Code: AZ 49013 Maricopa County
Single Family (SF) homebuyer assistance will be provided as follows: 15 units in Glendale, 2 units in Peoria, 10 units in Tempe, 8 units in the Urban County. Total assistance is \$891,719.	
Location:	Priority Need Category
Specific property addresses within each community	Select one: Owner Occupied Housing ▼
Explanation:	
Expected Completion Date:	
6/30/2012	
Objective Category	
<input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	
Specific Objectives	
Outcome Categories	1 Improve access to affordable owner housing ▼
<input type="checkbox"/> Availability/Accessibility	2 ▼
<input checked="" type="checkbox"/> Affordability	3 ▼
<input type="checkbox"/> Sustainability	
Project-level Accomplishments	
10 Housing Units ▼	Proposed 35 Underway 10 Complete 24
Accompl. Type: ▼	Proposed Underway Complete
Accompl. Type: ▼	Proposed Underway Complete
Accompl. Type: ▼	Proposed Underway Complete
Proposed Outcome	Performance Measure
Decent housing for 35 households	Provide 35 additional affordable single family housing units
13 Direct Homeownership Assistance 570.201(n) ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼
Program Year 3	
HOME ▼	Proposed Amt. \$891,719
	Actual Amount \$628,929
Fund Source: ▼	Proposed Amt.
	Actual Amount
10 Housing Units ▼	Proposed Units 35
	Actual Units
Accompl. Type: ▼	Proposed Units
	Actual Units

Project Name:		Maricopa HOME Consortium - Single Family Rehabilitation					
Description:		IDIS Project #:		UOG Code:		AZ 49013 Maricopa County	
Single Family (SF) residential rehabilitation and replacement housing will be provided for 3 units in Avondale, 4 units in Chandler, 3 units in Peoria, 1 unit in Surprise, 10 units in Glendale and 10 units in the Urban County. Total of 31 SF houses to be rehabilitated for a total HOME allocation of \$919,628.							
Location:		Priority Need Category					
Specific property addresses within each community		Select one:		Owner Occupied Housing ▼			
Expected Completion Date:		Explanation:					
6/30/2012							
Objective Category							
<input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity							
Outcome Categories		Specific Objectives					
<input checked="" type="checkbox"/> Availability/Accessibility		1		Improve the quality of owner housing		▼	
<input type="checkbox"/> Affordability		2				▼	
<input type="checkbox"/> Sustainability		3				▼	
Project-level Accomplishments	10 Housing Units ▼	Proposed	31		Accompl. Type: ▼	Proposed	
		Underway	16			Underway	
		Complete	15			Complete	
	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete				Complete	
	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete				Complete	
Proposed Outcome		Performance Measure			Actual Outcome		
Decent housing for 31 households		Improve 31 single family housing units					
14A Rehab; Single-Unit Residential 570.202 ▼				Matrix Codes ▼			
Matrix Codes ▼				Matrix Codes ▼			
Matrix Codes ▼				Matrix Codes ▼			
Program Year 3	HOME ▼	Proposed Amt.	\$919,628		Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$833,380			Actual Amount	
	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	10 Housing Units ▼	Proposed Units	31		Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	

Project Name:		Maricopa HOME Consortium - Single Family Rental Activity					
Description:		IDIS Project #:		UOG Code:		AZ49013 Maricopa County	
Single Family (SF) rental activity to provide 2 units of single family rental housing in Gilbert with assistance of \$175,038.							
Location:		Priority Need Category					
Specific property addresses within Gilbert		Select one:		Rental Housing ▼			
Expected Completion Date:		Explanation:					
6/30/2012							
Objective Category							
<input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity							
Outcome Categories		Specific Objectives					
<input type="checkbox"/> Availability/Accessibility		1		Increase the supply of affordable rental housing		▼	
<input checked="" type="checkbox"/> Affordability		2				▼	
<input type="checkbox"/> Sustainability		3				▼	
Project-level Accomplishments	10 Housing Units ▼	Proposed	2		Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete	2			Complete	
	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete				Complete	
	Accompl. Type: ▼	Proposed			Accompl. Type: ▼	Proposed	
		Underway				Underway	
		Complete				Complete	
Proposed Outcome		Performance Measure			Actual Outcome		
Decent housing for 2 households		Provide 2 additional single family housing units			Provide 2 additional single family housing units		
01 Acquisition of Real Property 570.201(a) ▼				Matrix Codes ▼			
Matrix Codes ▼				Matrix Codes ▼			
Matrix Codes ▼				Matrix Codes ▼			
Program Year 3	HOME ▼	Proposed Amt.	\$175,038		Fund Source: ▼	Proposed Amt.	
		Actual Amount	\$245,580			Actual Amount	
	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	10 Housing Units ▼	Proposed Units	2		Accompl. Type: ▼	Proposed Units	
		Actual Units	2			Actual Units	
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	

Economic Opportunities for Low – and Very Low-Income Persons

OMB Approval No: 2529-0043
(exp. 11/30/2010)

HUD Field Office:

1. Recipient Name & Address: (street, city, state, zip)	2. Federal Identification: (grant no.)	3. Total Amount of Award:
Maricopa County Human Services Department 234 North Central Ave, Third Floor Phoenix, AZ 85004	M11-DC040227	\$583,912
	4. Contact Person	5. Phone: (Include area code)
	Ursula Strephans	602-372-1526
8. Date Report Submitted:	6. Length of Grant:	7. Reporting Period:
	12 Months	7/1/11 - 6/30/12
9/27/2012	9. Program Code: (Use separate sheet for each program code)	10. Program Name:
5		HOME

A Job Category	B Number of New Hires	C Number of New Hires that are Sec. 3 Residents	D % of Aggregate Number of Staff Hours of New Hires that are Sec. 3 Residents	E % of Total Staff Hours for Section 3 Employees and Trainees	F Number of Section 3 Trainees
Professionals	0				
Technicians	0				
Office/Clerical	0				
Construction by Trade (List Trade)	0				
Trade					
Trade					
Trade					
Trade					
Other (List)					
Youthbuild	10	10			10
Total					

8 = CDBG State Administered
9 = Other CD Programs
10 = Other Housing Programs

Part II: Contracts Awarded

1. Construction Contracts:

A. Total dollar amount of all contracts awarded on the project	\$ 65,151.36
B. Total dollar amount of contracts awarded to Section 3 businesses	\$ 0
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0 %
D. Total number of Section 3 businesses receiving contracts	0

2. Non-Construction Contracts:

A. Total dollar amount all non-construction contracts awarded on the project/activity	\$ 0
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$ 0
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0 %
D. Total number of Section 3 businesses receiving non-construction contracts	0

Part III: Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low-and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- ☐ Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with the community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- ☐ Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- ☐ Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- ☐ Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- ☒ Other; describe below.

Section 3 information included in bid advertisements.

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensures that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

Form HUD-60002, **Section 3 Summary Report, Economic Opportunities for Low- and Very Low-Income Persons.**

Instructions: This form is to be used to report annual accomplishments regarding employment and other economic opportunities provided to low- and very low-income persons under Section 3 of the Housing and Urban Development Act of 1968. The Section 3 regulations apply to any **public and Indian housing programs** that receive: (1) development assistance pursuant to Section 5 of the U.S. Housing Act of 1937; (2) operating assistance pursuant to Section 9 of the U.S. Housing Act of 1937; or (3) modernization grants pursuant to Section 14 of the U.S. Housing Act of 1937 and to **recipients of housing and community development assistance in excess of \$200,000** expended for: (1) housing rehabilitation (including reduction and abatement of lead-based paint hazards); (2) housing construction; or (3) other public construction projects; and to **contracts and subcontracts in excess of \$100,000** awarded in connection with the Section-3-covered activity.

Form HUD-60002 has three parts, which are to be completed for all programs covered by Section 3. Part I relates to **employment and training**. The recipient has the option to determine numerical employment/training goals either on the basis of the number of hours worked by new hires (columns B, D, E and F). Part II of the form relates to **contracting**, and Part III summarizes recipients' **efforts** to comply with Section 3.

Recipients or contractors subject to Section 3 requirements must maintain appropriate documentation to establish that HUD financial assistance for housing and community development programs were directed toward low- and very low-income persons.* A recipient of Section 3 covered assistance shall submit one copy of this report to HUD Headquarters, Office of Fair Housing and Equal Opportunity. Where the program providing assistance requires an annual performance report, this Section 3 report is to be submitted at the same time the program performance report is submitted. Where an annual performance report is not required, this Section 3 report is to be submitted by January 10 and, if the project ends before December 31, within 10 days of project completion. **Only Prime Recipients are required to report to HUD. The report must include accomplishments of all recipients and their Section 3 covered contractors and subcontractors.**

HUD Field Office: Enter the Field Office name.

1. Recipient: Enter the name and address of the recipient submitting this report.
2. Federal Identification: Enter the number that appears on the award form (with dashes). The award may be a grant, cooperative agreement or contract.
3. Dollar Amount of Award: Enter the dollar amount, rounded to the nearest dollar, received by the recipient.
- 4 & 5. Contact Person/Phone: Enter the name and telephone number of the person with knowledge of the award and the recipient's implementation of Section 3.
6. Reporting Period: Indicate the time period (months and year) this report covers.
7. Date Report Submitted: Enter the appropriate date.

8. Program Code: Enter the appropriate program code as listed at the bottom of the page.
9. Program Name: Enter the name of HUD Program corresponding with the "Program Code" in number 8.

Part I: Employment and Training Opportunities

Column A: Contains various job categories. Professionals are defined as people who have special knowledge of an occupation (i.e. supervisors, architects, surveyors, planners, and computer programmers). For construction positions, list each trade and provide data in columns B through F for each trade where persons were employed. The category of "Other" includes occupations such as service workers.

Column B: (Mandatory Field) Enter the number of new hires for each category of workers identified in **Column A** in connection with this award. New hire refers to a person who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column C: (Mandatory Field) Enter the number of Section 3 new hires for each category of workers identified in **Column A** in connection with this award. Section 3 new hire refers to a Section 3 resident who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column D: Enter the percentage of all the staff hours of new hires (Section 3 residents) in connection with this award.

Column E: Enter the percentage of the total staff hours worked for Section 3 employees and trainees (including new hires) connected with this award. Include staff hours for part-time and full-time positions.

Column F: (Mandatory Field) Enter the number of Section 3 residents that were trained in connection with this award.

Part II: Contract Opportunities

Block 1: Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project/program that were awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Block 2: Non-Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Part III: Summary of Efforts – Self -explanatory

Submit one (1) copy of this report to the HUD Headquarters Office of Fair Housing and Equal Opportunity, at the same time the performance report is submitted to the program office. The Section 3 report is submitted by January 10. Include only contracts executed during the period specified in item 8. PHAs/IHAs are to report all contracts/subcontracts.

* The terms "low-income persons" and very low-income persons" have the same meanings given the terms in section 3 (b) (2) of the United States Housing Act of 1937. **Low-income persons** mean families (including single persons) whose incomes do not exceed 80 percent of the median income for the area, as determined by the Secretary, with adjustments for smaller and larger families, except that

The Secretary may establish income ceilings higher or lower than 80 percent of the median for the area on the basis of the Secretary's findings such that variations are necessary because of prevailing levels of construction costs or unusually high- or low-income families. **Very low-income persons** mean low-income families (including single persons) whose incomes do not exceed 50 percent of the median family income area, as determined by the Secretary with adjustments or smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 50 percent of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.

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REPORT FOR CPD PROGRAM CDBG, HOME
PGM YR 2012

Funding Agency: MARICOPA COUNTY

Plan Year	IDIS Project	Project	IDIS Activity ID	Activity Name	Activity Status	Program	Funded Amount	Draw Amount	Balance
2012	1	DG1205 Circle the City - Medical Respite Center	2995	Circle the City Medical Respite Center	Open	CDBG	\$199,344.00	\$7,080.00	\$192,264.00
		Project Total					\$199,344.00	\$7,080.00	\$192,264.00
	2	DG1200 FY12-13 Adminstration	2990	2012-13 Program Administration	Open	CDBG	\$380,623.92	\$228,396.70	\$152,227.22
		Project Total					\$380,623.92	\$228,396.70	\$152,227.22
	3	DG1204 Guadalupe Sidewalk Improvement	2994	DG1204 Guadalupe Sidewalk Improvement	Completed	CDBG	\$182,030.78	\$182,030.78	\$0.00
		Project Total					\$182,030.78	\$182,030.78	\$0.00
	4	DG1201 Buckeye Sidewalk Improvements	2991	DG1201 Buckeye Sidewalk Improvement	Open	CDBG	\$255,560.00	\$0.00	\$255,560.00
		Project Total					\$255,560.00	\$0.00	\$255,560.00
	5	DG1202 El Mirage Pueblo Futuro Pavement Rehabilitation	2992	DG1202 El Mirage Pavement Rehabilitation	Completed	CDBG	\$181,514.00	\$181,514.00	\$0.00
		Project Total					\$181,514.00	\$181,514.00	\$0.00
	6	DG1203 Guadalupe Street Improvements	2993	DG1203 Guadalupe Street Improvements	Completed	CDBG	\$339,207.67	\$339,207.67	\$0.00
		Project Total					\$339,207.67	\$339,207.67	\$0.00
	7	City of Scottsdale HOME 2012	2996	City of Scottsdale HOME Admin 2012	Open	HOME	\$13,775.00	\$6,914.96	\$6,860.04
		Project Total					\$13,775.00	\$6,914.96	\$6,860.04
	8	City of Glendale HOME 2012	2997	City of Glendale HOME Admin 2012	Open	HOME	\$30,455.00	\$20,197.77	\$10,257.23
		Project Total					\$30,455.00	\$20,197.77	\$10,257.23
	9	City of Avondale HOME 2012	2998	City of Avondale HOME Admin 2012	Open	HOME	\$8,000.00	\$2,440.84	\$5,559.16
			3051	Avondale Housing Rehab - 202 S. 4th St.	Open	HOME	\$60,000.00	\$0.00	\$60,000.00
		Project Total					\$68,000.00	\$2,440.84	\$65,559.16
	10	City of Chandler HOME 2012	2999	City of Chandler HOME Admin 2012	Open	HOME	\$18,005.00	\$18,005.00	\$0.00
		Project Total					\$18,005.00	\$18,005.00	\$0.00
	12	City of Peoria HOME 2012	3000	City of Peoria HOME Admin 2012	Open	HOME	\$9,753.00	\$9,753.00	\$0.00
			3060	Peoria / HFH - 8600 Jefferson (split lots)	Open	HOME	\$146,291.00	\$0.00	\$146,291.00
		Project Total					\$156,044.00	\$9,753.00	\$146,291.00
	14	City of Tempe HOME 2012	3001	City of Tempe HOME Admin 2012	Open	HOME	\$19,558.00	\$15,623.00	\$3,935.00
		Project Total					\$19,558.00	\$15,623.00	\$3,935.00
	15	2012 Maricopa County HOME Admin	3003	2012-2013 Maricopa County HOME Admin	Open	HOME	\$183,612.00	\$152,770.87	\$30,841.13
		Project Total					\$183,612.00	\$152,770.87	\$30,841.13
	17	HOC CHDO Operating (City of Mesa)	3008	HOC CHDO Operating (City of Mesa)	Completed	HOME	\$12,500.00	\$12,500.00	\$0.00
		Project Total					\$12,500.00	\$12,500.00	\$0.00
	18	DG1207 Buckeye Waterline Rehabilitation	3009	DG1207 Buckeye Waterline Rehabilitation	Open	CDBG	\$707,103.00	\$36,501.04	\$670,601.96

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Funding Agency: MARICOPA COUNTY

Plan Year	IDIS Project	Project	IDIS Activity ID	Activity Name	Activity Status	Program	Funded Amount	Draw Amount	Balance
2012	18	Project Total					\$707,103.00	\$36,501.04	\$670,601.96
	19	DG1208 Gila Bend Water Production Well	3010	DG1208 Gila Bend Water Production Well	Open	CDBG	\$550,000.00	\$15,031.10	\$534,968.90
		Project Total					\$550,000.00	\$15,031.10	\$534,968.90
	20	DG1209 Guadalupe Residential Demolition	3011	DG1209 Guadalupe Residential Demolition	Open	CDBG	\$60,000.00	\$0.00	\$60,000.00
		Project Total					\$60,000.00	\$0.00	\$60,000.00
	21	DG1210 Guadalupe La Curenta Pavement Replacement	3012	DG1210 Guadalupe La Curenta Pavement Replacement	Completed	CDBG	\$263,231.47	\$263,231.47	\$0.00
		Project Total					\$263,231.47	\$263,231.47	\$0.00
	22	DG1211 Neighborhood Housing Service of Phoenix - Housing Counseling	3013	DG1211 NHS Phoenix- Housing Counseling	Open	CDBG	\$58,982.00	\$0.00	\$58,982.00
		Project Total					\$58,982.00	\$0.00	\$58,982.00
	23	City of Mesa Admin - Program Income from Vine Property	3020	City of Mesa Admin	Completed	HOME	\$16,637.44	\$16,637.44	\$0.00
			3021	TBRA - City of Mesa	Completed	HOME	\$33,218.00	\$33,218.00	\$0.00
			3022	A&A Cottages - 2914 East Contessa	Completed	HOME	\$141,579.39	\$141,579.39	\$0.00
			3031	City of Mesa - 1746 S 78th Street Mesa	Completed	HOME	\$19,999.00	\$19,999.00	\$0.00
			3032	City of Mesa - 8135 E Osage Ave	Completed	HOME	\$30,450.00	\$30,450.00	\$0.00
			3033	City of Mesa - 944 S Spur	Completed	HOME	\$19,000.00	\$19,000.00	\$0.00
			3034	City of Mesa - 220 N Guthrie	Completed	HOME	\$34,600.00	\$34,600.00	\$0.00
			3035	City of Mesa - 1915 S 39th St	Completed	HOME	\$26,000.00	\$26,000.00	\$0.00
			3036	City of Mesa - 816 East Gable Ave	Completed	HOME	\$22,000.00	\$22,000.00	\$0.00
			3037	City of Mesa - 222 W Brown #15	Completed	HOME	\$23,000.00	\$23,000.00	\$0.00
			3038	City of Mesa - 7222 E Dewberry	Completed	HOME	\$9,450.00	\$9,450.00	\$0.00
			3039	City of Mesa - 3405 E Dragoon	Completed	HOME	\$24,000.00	\$24,000.00	\$0.00
			3040	City of Mesa - 7946 E Glade	Completed	HOME	\$25,600.00	\$25,600.00	\$0.00
		Project Total					\$425,533.83	\$425,533.83	\$0.00
	Program Total					CDBG	\$3,177,596.84	\$1,252,992.76	\$1,924,604.08
						HOME	\$927,482.83	\$663,739.27	\$263,743.56
	2012 Total						\$4,105,079.67	\$1,916,732.03	\$2,188,347.64
	Program Grand Total					CDBG	\$3,177,596.84	\$1,252,992.76	\$1,924,604.08
						HOME	\$927,482.83	\$663,739.27	\$263,743.56
	Grand Total						\$4,105,079.67	\$1,916,732.03	\$2,188,347.64



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Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Homebuyer	NEW CONSTRUCTION	2910	5619 E Calle San Angelo , Guadalupe AZ, 85283	Completed	02/07/13	1	1	11/15/11 \$102,900.26	\$102,900.26	100.00%
		2911	5613 E Calle San Angelo , Guadalupe AZ, 85283	Completed	09/24/12	1	1	11/15/11 \$100,245.77	\$100,245.77	100.00%
		2980	8900 W Monroe St , Peoria AZ, 85345	Open	08/05/13	0	0	08/03/12 \$67,500.00	\$42,732.35	63.31%
		2981	8382 W Monroe St , Peoria AZ, 85345	Final Draw	07/03/13	0	0	08/03/12 \$67,500.00	\$67,500.00	100.00%
		2982	8638 W Mountain View Rd , Peoria AZ, 85345	Completed	08/07/13	1	1	08/03/12 \$67,500.00	\$67,500.00	100.00%
		2983	11419 N 81st Ave , Peoria AZ, 85345	Open	07/03/13	0	0	08/03/12 \$67,500.00	\$62,350.33	92.37%
		2984	9402 E. Calle Carmen , Guadalupe AZ, 85283	Completed	04/10/13	1	1	09/19/12 \$38,122.95	\$38,122.95	100.00%
		2985	9404 E. Calle Carmen , Guadalupe AZ, 85283	Completed	04/10/13	1	1	09/19/12 \$38,122.95	\$38,122.95	100.00%
		2986	9406 E. Calle Carmen , Guadalupe AZ, 85283	Completed	04/10/13	1	1	09/19/12 \$38,122.95	\$38,122.95	100.00%
		2987	9408 E. Calle Carmen , Guadalupe AZ, 85283	Completed	04/10/13	1	1	09/19/12 \$51,386.23	\$51,386.23	100.00%
		2988	9410 E. Calle Carmen , Guadalupe AZ, 85283	Completed	04/10/13	1	1	09/19/12 \$38,122.96	\$38,122.96	100.00%
		2989	9412 E. Calle Carmen , Guadalupe AZ, 85283	Completed	04/10/13	1	1	09/19/12 \$38,121.96	\$38,121.96	100.00%
		3060	8600 W Jefferson St , Peoria AZ, 85345	Open	08/07/13	0	0	08/07/13 \$146,291.00	\$0.00	0.00%



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Homebuyer ACQUISITION ONLY		2933	7219 N 73rd Dr , Glendale AZ, 85303	Completed	09/24/12	1	1	02/01/12	\$5,250.00	\$5,250.00	100.00%
		2934	7051 W Gardenia Ave , Glendale AZ, 85303	Completed	09/24/12	1	1	02/01/12	\$5,250.00	\$5,250.00	100.00%
		2967	14705 N 130th Ave , El Mirage AZ, 85335	Completed	09/19/12	1	1	07/24/12	\$25,000.00	\$25,000.00	100.00%
		2977	1110 W Santa Cruz Dr , Tempe AZ, 85282	Completed	08/07/13	1	1	08/03/12	\$30,000.00	\$30,000.00	100.00%
		2978	12 S 226th Cir , Buckeye AZ, 85326	Completed	10/12/12	1	1	08/03/12	\$3,143.81	\$3,143.81	100.00%
		3014	14159 W Country Gables Dr , Surprise AZ, 85379	Completed	06/18/13	1	1	01/15/13	\$6,454.00	\$6,454.00	100.00%
		3053	2020 E Solana Dr , Tempe AZ, 85281	Open	06/18/13	0	0	06/18/13	\$35,000.00	\$0.00	0.00%
		3054	1841 E Watson Dr , Tempe AZ, 85283	Open	06/18/13	0	0	06/18/13	\$22,500.00	\$0.00	0.00%
		3059	1425 S Stanley Pl , Tempe AZ, 85281	Open	08/07/13	0	0	08/07/13	\$34,110.77	\$0.00	0.00%
		3061	1218 E El Parque Dr , Tempe AZ, 85282	Open	08/22/13	0	0	08/22/13	\$22,823.03	\$0.00	0.00%



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Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Homebuyer	ACQUISITION AND REHABILITATION	2634	1849 E 1st St , Mesa AZ, 85203	Completed	04/02/13	1	1	04/09/09	\$7,500.00	\$7,500.00	100.00%
		2899	1521 E Hudson Dr , Tempe AZ, 85281	Open	09/02/11	1	1	08/05/11	\$206,440.13	\$90,590.87	43.88%
		2906	2021 N 68th St , Scottsdale AZ, 85257	Completed	11/29/12	1	1	10/12/11	\$10,013.21	\$10,013.21	100.00%
		2907	7807 E Roosevelt St , Scottsdale AZ, 85257	Completed	12/19/12	1	1	10/12/11	\$109,900.50	\$109,900.50	100.00%
		2935	7344 E Roosevelt St , Scottsdale AZ, 85257	Completed	11/06/12	1	1	02/07/12	\$61,321.83	\$61,321.83	100.00%
		2940	6091 W Lamar Rd , Glendale AZ, 85301	Completed	01/24/13	1	1	03/01/12	\$81,042.98	\$81,042.98	100.00%
		2941	7336 W Brown St , Peoria AZ, 85345	Completed	01/25/13	1	1	03/07/12	\$108,104.29	\$108,104.29	100.00%
		2947	13017 W Scotts Dr , El Mirage AZ, 85335	Canceled	08/30/12	0	0	03/28/12	\$0.00	\$0.00	0.00%
		2948	6764 W Ocotilla Ln , Peoria AZ, 85345	Completed	01/25/13	1	1	03/29/12	\$108,756.74	\$108,756.74	100.00%
		2964	7507 E Kimsey Ln , Scottsdale AZ, 85257	Completed	11/29/12	1	1	07/20/12	\$131,256.58	\$131,256.58	100.00%
		3052	6219 S Parkside Dr , Tempe AZ, 85283	Open	06/04/13	0	0	06/04/13	\$78,250.00	\$0.00	0.00%
		3055	7802 E Moreland St , Scottsdale AZ, 85257	Open	08/05/13	0	0	07/11/13	\$134,830.00	\$134,380.00	99.67%
		3056	8326 E Fairmount Ave , Scottsdale AZ, 85251	Final Draw	08/05/13	0	0	07/11/13	\$136,400.00	\$136,400.00	100.00%
		3058	971 W Manhattan Dr , Tempe AZ, 85282	Open	08/07/13	0	0	08/07/13	\$98,408.00	\$0.00	0.00%



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Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Homebuyer	ACQUISITION AND NEW CONSTRUCTION	1643	WEST VINE AVENUE , MESA AZ, 85201	Canceled	04/01/13	2	2	05/28/03	\$0.00	\$0.00	0.00%
		2125	WEST VINE AVNUE , MESA AZ, 85201	Canceled	04/01/13	3	3	04/21/06	\$0.00	\$0.00	0.00%
		2497	7930 W Kirby St , Peoria AZ, 85345	Completed	05/03/13	4	4	05/22/08	\$481,301.82	\$481,301.82	100.00%
		2536	5942 W Ocotillo Rd , Glendale AZ, 85301	Completed	11/06/12	1	1	10/01/08	\$37,381.33	\$37,381.33	100.00%
		2719	6608 N 62nd Ave , Glendale AZ, 85301	Completed	01/02/13	1	1	01/22/10	\$102,492.11	\$102,492.11	100.00%
		2728	5611 W Northview Ave , Glendale AZ, 85301	Completed	10/31/12	1	1	01/22/10	\$100,938.27	\$100,938.27	100.00%
		2742	6437 N 50th Dr , Glendale AZ, 85301	Completed	11/05/12	1	1	03/25/10	\$31,700.28	\$31,700.28	100.00%
		2743	6710 N 63rd Ave , Glendale AZ, 85301	Completed	11/05/12	1	1	03/25/10	\$34,359.92	\$34,359.92	100.00%
		2769	6039 W Stella Ln , Glendale AZ, 85301	Completed	09/24/12	1	1	06/04/10	\$47,883.06	\$47,883.06	100.00%
		2770	7315 N 54th Ave , Glendale AZ, 85301	Final Draw	07/03/13	1	1	06/04/10	\$31,977.15	\$31,977.15	100.00%
		2873	6332 W Lawrence Ln , Glendale AZ, 85302	Completed	04/26/13	1	1	06/14/11	\$80,371.56	\$80,371.56	100.00%
		2874	6730 N 55th Ave , Glendale AZ, 85301	Final Draw	07/03/13	1	1	06/14/11	\$10,849.77	\$10,849.77	100.00%
		2875	4625 W Orangewood Ave , Glendale AZ, 85301	Completed	01/24/13	1	1	08/22/11	\$86,411.68	\$86,411.68	100.00%
		3002	6204 N 64th Dr 6206 N. 64th Dr. 6208 N. 64th Dr., Glendale AZ, 85301	Open	07/03/13	3	3	10/24/12	\$321,357.47	\$267,283.96	83.17%



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Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Homeowner Rehab	REHABILITATION	2136	14209 N Poppy St , El Mirage AZ, 85335	Canceled	10/10/12	0	0	05/05/06	\$0.00	\$0.00	0.00%
		2666	1413 S Farmer Ave , Tempe AZ, 85281	Completed	11/05/12	1	1	09/22/09	\$32,244.74	\$32,244.74	100.00%
		2699	507 E Alameda Dr , Tempe AZ, 85282	Completed	11/05/12	1	1	11/20/09	\$6,483.75	\$6,483.75	100.00%
		2839	1947 E Krista Way , Tempe AZ, 85284	Completed	11/05/12	1	1	01/19/11	\$34,798.40	\$34,798.40	100.00%
		2886	312 W Mission Dr , Chandler AZ, 85225	Completed	11/06/12	1	1	07/06/11	\$35,197.76	\$35,197.76	100.00%
		2890	2060 W Butler Dr , Chandler AZ, 85224	Completed	11/06/12	1	1	07/06/11	\$51,889.15	\$51,889.15	100.00%
		2891	115 W Kent Dr , Chandler AZ, 85225	Completed	12/04/12	1	1	07/06/11	\$30,406.89	\$30,406.89	100.00%
		2902	24401 N 181st Dr , Surprise AZ, 85387	Canceled	11/06/12	1	1	09/23/11	\$0.00	\$0.00	0.00%
		2912	16284 W Desert Bloom St , Goodyear AZ, 85338	Completed	10/10/12	1	1	11/17/11	\$29,099.59	\$29,099.59	100.00%
		2930	728 A. 3rd Street , Avondale AZ, 85223	Completed	11/05/12	1	1	01/23/12	\$41,949.84	\$41,949.84	100.00%
		2932	140 E Las Flores Ave , Goodyear AZ, 85338	Completed	11/29/12	1	1	01/25/12	\$49,306.57	\$49,306.57	100.00%
		2939	291 W Rhodes Ave , Avondale AZ, 85323	Completed	11/05/12	1	1	03/01/12	\$46,981.91	\$46,981.91	100.00%
		2949	5414 E Calle Magdalena , Guadalupe AZ, 85283	Completed	12/04/12	1	1	05/11/12	\$19,045.87	\$19,045.87	100.00%
		2951	6625 E Latham St , Scottsdale AZ, 85257	Completed	05/08/13	1	1	07/26/12	\$122,224.08	\$122,224.08	100.00%
		2952	9414 S Calle Sahuaro , Guadalupe AZ, 85283	Open	04/17/13	0	0	05/11/12	\$110,800.00	\$79,083.56	71.38%
		2953	6006 W Gardenia Ave , Glendale AZ, 85301	Completed	04/17/13	1	1	06/26/12	\$6,026.34	\$6,026.34	100.00%
		2957	6763 N 85th Dr , Glendale AZ, 85305	Completed	01/02/13	1	1	06/26/12	\$9,960.60	\$9,960.60	100.00%
		2960	646 W Mesquite St , Chandler AZ, 85225	Completed	11/06/12	1	1	06/26/12	\$51,528.49	\$51,528.49	100.00%
		2961	838 E Oakland St , Chandler AZ, 85225	Open	04/17/13	1	1	06/26/12	\$50,000.00	\$42,719.49	85.44%
		2962	6726 N 54th Ave , Glendale AZ, 85301	Completed	01/30/13	1	1	07/19/12	\$43,190.67	\$43,190.67	100.00%
		2965	7133 N 54th Ave , Glendale AZ, 85301	Final Draw	06/18/13	0	0	07/19/12	\$42,809.33	\$42,809.33	100.00%



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Homeowner Rehab	REHABILITATION	2968	628 E Harrison St , Chandler AZ, 85225	Canceled	04/10/13	0	07/24/12	\$0.00	\$0.00	0.00%
		2969	16198 N 161st Ln , Surprise AZ, 85374	Open	08/21/13	0	07/26/12	\$17,650.00	\$0.00	0.00%
		2970	18132 N Coyote Lakes Pkwy , Surprise AZ, 85378	Canceled	08/07/13	0	07/26/12	\$0.00	\$0.00	0.00%
		2971	13350 W Acapulco Ln , Surprise AZ, 85379	Open	06/17/13	0	07/26/12	\$25,000.00	\$19,306.00	77.22%
		2972	15000 W Rampart Cir , Surprise AZ, 85374	Open	06/17/13	0	07/26/12	\$25,000.00	\$16,218.00	64.87%
		2973	17225 N Larkspur Ln , Surprise AZ, 85374	Open	06/17/13	0	07/26/12	\$9,235.75	\$9,177.75	99.37%
		2974	16672 N Cumbie Ln , Surprise AZ, 85378	Canceled	04/25/13	0	07/26/12	\$0.00	\$0.00	0.00%
		2975	21 E 6th St , Tempe AZ, 85281	Canceled	08/07/13	0	07/26/12	\$0.00	\$0.00	0.00%
		2976	516 E Harrison Dr , Avondale AZ, 85323	Completed	01/25/13	1	07/31/12	\$60,043.36	\$60,043.36	100.00%
		2979	9027 S Calle Vauro Nawi , Guadalupe AZ, 85283	Completed	06/05/13	1	08/03/12	\$44,774.15	\$44,774.15	100.00%
		3007	9227 S Calle Azteca , Guadalupe AZ, 85283	Completed	04/29/13	1	10/31/12	\$39,041.54	\$39,041.54	100.00%
		3015	238 E La Mar Blvd , Goodyear AZ, 85338	Canceled	05/29/13	0	01/17/13	\$0.00	\$0.00	0.00%
		3016	112 E Buena Vista Ave , Goodyear AZ, 85338	Open	05/06/13	0	01/17/13	\$47,000.00	\$11,340.00	24.13%
		3017	7118 N 48th Dr , Glendale AZ, 85301	Open	07/03/13	0	06/14/13	\$50,000.00	\$19,029.93	38.06%
		3018	5252 W Mauna Loa Ln , Glendale AZ, 85306	Open	08/21/13	0	08/21/13	\$30,000.00	\$0.00	0.00%
		3023	11014 W. Durango St. , Cashion AZ, 85329	Completed	08/07/13	1	07/11/13	\$64,809.86	\$64,809.86	100.00%
		3024	9031 S Calle Vauro Nawi , Guadalupe AZ, 85283	Open	07/03/13	0	03/07/13	\$50,000.00	\$45,808.03	91.62%
		3025	310 W Alamo Dr , Chandler AZ, 85225	Open	08/05/13	0	03/20/13	\$40,652.19	\$28,037.08	68.97%
		3026	5947 W Northview Ave , Glendale AZ, 85301	Open	07/03/13	0	03/20/13	\$70,000.00	\$21,936.71	31.34%
		3028	206 W Riley Dr , Avondale AZ, 85323	Open	08/05/13	0	03/20/13	\$58,099.52	\$20,979.59	36.11%
		3031	1746 S 78th St , Mesa AZ, 85209	Completed	03/28/13	1	03/27/13	\$19,999.00	\$19,999.00	100.00%
		3032	8135 E Osage Ave , Mesa AZ, 85212	Completed	03/28/13	1	03/27/13	\$30,450.00	\$30,450.00	100.00%
		3033	944 S Spur , Mesa AZ, 85204	Completed	03/29/13	1	03/28/13	\$19,000.00	\$19,000.00	100.00%



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Homeowner Rehab	REHABILITATION	3034	220 N Guthrie St , Mesa AZ, 85203	Completed	04/01/13	1	1	03/29/13	\$34,600.00	\$34,600.00	100.00%
		3035	1915 S 39th St Unit 74 , Mesa AZ, 85206	Completed	03/29/13	1	1	03/28/13	\$26,000.00	\$26,000.00	100.00%
		3036	816 E Gable Ave , Mesa AZ, 85204	Completed	04/02/13	1	1	03/28/13	\$22,000.00	\$22,000.00	100.00%
		3037	222 W Brown Rd Apt 15 , Mesa AZ, 85201	Completed	04/01/13	1	1	03/29/13	\$23,000.00	\$23,000.00	100.00%
		3038	7222 E Dewberry Ave , Mesa AZ, 85208	Completed	04/01/13	1	1	03/29/13	\$9,450.00	\$9,450.00	100.00%
		3039	3405 E Dragoon Ave , Mesa AZ, 85204	Completed	04/01/13	1	1	03/29/13	\$24,000.00	\$24,000.00	100.00%
		3040	7946 E Glade Ave , Mesa AZ, 85209	Completed	04/02/13	1	1	04/01/13	\$25,600.00	\$25,600.00	100.00%
		3041	8621 S Calle Vaou Nawi , Guadalupe AZ, 85283	Open	04/02/13	0	0	04/02/13	\$97,000.00	\$0.00	0.00%
		3042	5730 E Calle San Angelo , Guadalupe AZ, 85283	Canceled	04/17/13	0	0	04/09/13	\$0.00	\$0.00	0.00%
		3043	24401 N 181st Dr , Surprise AZ, 85387	Open	04/09/13	0	0	04/09/13	\$140,000.00	\$0.00	0.00%
		3044	12926 W Sahuaro Ln , Surprise AZ, 85374	Open	04/09/13	0	0	04/09/13	\$120,000.00	\$0.00	0.00%
		3045	15845 N Hollyhock St , Surprise AZ, 85378	Open	04/09/13	0	0	04/09/13	\$120,000.00	\$0.00	0.00%
		3046	9427 S Calle Bella Vis , Guadalupe AZ, 85283	Final Draw	07/03/13	0	0	04/15/13	\$47,579.36	\$47,579.36	100.00%
		3047	1 E Geneva Dr , Tempe AZ, 85282	Open	08/21/13	0	0	04/17/13	\$33,776.00	\$0.00	0.00%
		3048	23207 N 187th Ave , Surprise AZ, 85387	Open	08/07/13	0	0	04/24/13	\$49,873.00	\$0.00	0.00%
		3049	15838 N Jerry St , Surprise AZ, 85378	Open	06/18/13	0	0	06/18/13	\$15,000.00	\$0.00	0.00%
		3050	214 W Shannon St , Chandler AZ, 85225	Open	05/24/13	0	0	05/24/13	\$50,000.00	\$0.00	0.00%
		3051	202 S 4th St , Avondale AZ, 85323	Open	05/24/13	0	0	05/24/13	\$60,000.00	\$0.00	0.00%



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Rental	NEW CONSTRUCTION	2860	6th and Farmer Avenue , Tempe AZ, 85281	Completed	01/24/13	5	5	09/30/11	\$225,000.00	\$225,000.00	100.00%



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Rental	ACQUISITION AND REHABILITATION	2898	1312 N 85th Pl Unit #127 , Scottsdale AZ, 85257	Completed	11/05/12	1	1	03/05/12	\$92,031.66	\$92,031.66	100.00%
		2954	1295 N Ash St Apt 517 , Gilbert AZ, 85233	Completed	01/24/13	1	1	06/26/12	\$81,778.74	\$81,778.74	100.00%
		2966	8407 E Virginia Ave , Scottsdale AZ, 85257	Completed	01/24/13	1	1	07/20/12	\$181,557.29	\$181,557.29	100.00%
		3006	1807 E Carla Vista Dr , Gilbert AZ, 85295	Completed	02/28/13	1	1	10/26/12	\$163,800.95	\$163,800.95	100.00%
		3022	2914 E Contessa St , Mesa AZ, 85213	Completed	03/26/13	1	1	03/25/13	\$141,579.39	\$141,579.39	100.00%
		3029	683 E Stottler Pl , Chandler AZ, 85225	Open	04/25/13	0	0	04/25/13	\$313,637.75	\$135,762.75	43.29%
		3030	1736 E Morelos St , Chandler AZ, 85225	Open	04/25/13	0	0	04/25/13	\$148,901.76	\$141,026.76	94.71%



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Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3021	, ,	Completed	04/02/13	0	56	02/20/13	\$33,218.00	\$33,218.00	100.00%
		3057	, ,	Open	08/05/13	0	15	07/17/13	\$102,956.00	\$53,500.00	51.96%

Program

Rental , Homebuyer , Homeowner Rehab, TBRA

Date Range

06/30/2013

Home Tenure Type

7/1/2012

Objectives	Outcomes						# of Total Units Brought to Property		Of the Total Units, the # occupied by			
	Availability / Accessibility		Affordability		Sustainability		Total by Objective		Standard		Households <= 80% AMI	
	Units	\$	Units	\$	Units	\$	Units	\$	Units	\$	Units	\$
Suitable Living	2	78,406.16	10	356,629.16	1	60,043.36	13	495,078.68	13	495,078.68	13	495,078.68
Decent Housing	1	91,249.30	130	4,677,378.03	0	0.00	131	4,768,627.33	131	4,768,627.33	131	4,768,627.33
Economic Opportunity	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
Total by Outcome	3	169,655.46	140	5,034,007.19	1	60,043.36	144	5,263,706.01	144	5,263,706.01	144	5,263,706.01